

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

Release Date: 29 July 2011

Senex Energy Limited (**Senex**) gives notice of the following under section 708A(5)(e) of the Corporations Act 2001(Cth) (**Act**):

1. Senex issued 416,668 fully paid ordinary shares (**Shares**) on 29 July 2011 upon the exercise of 416,668 Senex options to acquire Shares that were exercisable at \$0.356 each at any time up to 16 November 2011;
2. Senex issued the Shares without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice, Senex has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Senex; and
 - b. section 674 of the Act;
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board



Francis Leo Connolly
Secretary

About Senex Energy

Senex Energy Limited is the new name for Victoria Petroleum NL - a respected energy business with more than a quarter of a century of experience in Australia's oil and gas industry. In July 2010 the company was rejuvenated with the appointment of a new management team, the relocation of its head office from Perth to Brisbane, and the decision to focus the business on its valuable acreage on Australia's east coast. The dynamic energy business is pursuing rapid growth in its oil production business in the Cooper Basin, and is working to build a valuable and highly profitable east coast gas business. Find out more by visiting www.senexenergy.com.au