



10 August 2011

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Company Secretary
GrainCorp Limited
Fax: (02) 8570 4830

Notice of initial substantial holder – GrainCorp Limited

ANZ gives this notice of initial substantial holder in respect of GrainCorp Limited.

Yours faithfully

John Priestley

Company Secretary

Company Secretary's Office

ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands VIC 3008
Phone: +61 3 9273 5555 | Fax: +61 3 8542 5252
www.anz.com
[Australia and New Zealand Banking Group Limited](#) ABN 11 005 357 522

Form **603****Corporations Act 2001
Section 671B****Notice of initial substantial holder**

To Company Name/Scheme GrainCorp Limited (the "Entity")

ACN/ARSN 057 186 035

This notice is given by Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") on behalf of itself and each of its controlled bodies corporate ("ANZ Subsidiaries") named in the list of 8 pages annexed to this notice and marked "A".

1. Details of substantial holder⁽¹⁾

Name Australia and New Zealand Banking Group Limited ("ANZ")

ACN/ARSN (if applicable) 005 357 522

The holder became a substantial holder on 08/08/2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate ⁽²⁾ had a relevant interest ⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Persons' votes ⁽⁵⁾	Voting power ⁽⁶⁾
Fully Paid Ordinary Shares	9,991,119	9,991,119	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
ANZ and each of the ANZ Subsidiaries	OnePath (NZ) Limited acting in its capacity as investment manager of funds under management	321,717 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Trustees has power to control voting and disposal of securities	250 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	OnePath Funds Management Limited has power to control voting and disposal of securities	9,351,116 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	OnePath Life Limited has power to control voting and disposal of securities	113,416 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	Oasis Fund Management Ltd has power to control voting and disposal of securities	2,680 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	OnePath Custodian Pty Ltd has power to control voting and disposal of securities	4,000 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	FSP Funds Management Ltd has power to control voting and disposal of securities	93,423 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	FSP Equities Management Ltd has power to control voting and disposal of securities	104,517 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Class and number of securities
ANZ and each of the ANZ Subsidiaries	Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	321,717 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Trustees as manager for various private clients	ANZ Trustees as manager for various private clients	250 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	3,757,549 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	1,266,462 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	222,374 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	2,711 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Small Companies Growth Trust	33,952 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Small Companies Pool	1,398,971 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,312,423 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	OnePath Life Limited as responsible entity for Capital Guaranteed Fund – Policyholder Fund – 3PG	113,416 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	1,356,674 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	HSBC Custody Nominees as custodian for Oasis Fund Management Limited	Oasis Fund Management limited as responsible entity for Oasis Asset Management Ltd	2,680 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	4,000 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADER FUND	93,423 Fully Paid Ordinary Shares
ANZ and each of the ANZ Subsidiaries	ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	104,517 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ⁽⁹⁾		Class and number of securities
		Cash	Non-cash	
ANZ and each of the ANZ Subsidiaries	13/04/2011	\$718,088.32		95,000 Fully Paid Ordinary Shares
	15/04/2011	\$1,078,682.50		140,074 Fully Paid Ordinary Shares
	15/04/2011	\$1,070,870.10		140,018 Fully Paid Ordinary Shares
	15/04/2011	\$203,780.90		26,650 Fully Paid Ordinary Shares
	15/04/2011	\$205,408.77		26,679 Fully Paid Ordinary Shares
	27/04/2011	\$48,750.40		6,053 Fully Paid Ordinary Shares
	29/04/2011	\$1,517.92		194 Fully Paid Ordinary Shares
	03/05/2011	\$8,120.00		1,000 Fully Paid Ordinary Shares
	25/05/2011	\$7,764.27		1,000 Fully Paid Ordinary Shares
	01/06/2011	\$2,017,609.94		242,824 Fully Paid Ordinary Shares
	03/06/2011	\$3,969.60		480 Fully Paid Ordinary Shares
	06/06/2011	\$1,324,092.00		160,496 Fully Paid Ordinary Shares
	06/06/2011	\$2,581,481.10		311,224 Fully Paid Ordinary Shares
	06/06/2011	\$2,367,495.08		284,217 Fully Paid Ordinary Shares
	06/06/2011	\$112,513.50		13,638 Fully Paid Ordinary Shares
	06/06/2011	\$219,350.91		26,445 Fully Paid Ordinary Shares
	08/06/2011	\$3,145,711.56		378,653 Fully Paid Ordinary Shares
	08/06/2011	\$268,145.58		32,277 Fully Paid Ordinary Shares
	15/06/2011	\$893,657.94		107,823 Fully Paid Ordinary Shares
	17/06/2011	\$337,161.20		41,056 Fully Paid Ordinary Shares
	23/06/2011	\$2,072,535.78		244,935 Fully Paid Ordinary Shares
	23/06/2011	\$910,360.37		107,823 Fully Paid Ordinary Shares
	23/06/2011	\$592,247.49		70,010 Fully Paid Ordinary Shares
	23/06/2011	\$407,055.87		48,116 Fully Paid Ordinary Shares
	30/06/2011	\$58,432.11		7,050 Fully Paid Ordinary Shares
	01/07/2011	\$1,625.24		195 Fully Paid Ordinary Shares
	07/07/2011	\$133,397.66		16,350 Fully Paid Ordinary Shares
	08/07/2011	\$106,276.12		12,970 Fully Paid Ordinary Shares
	12/07/2011	\$1,012,091.27		126,631 Fully Paid Ordinary Shares

	12/07/2011	\$231,407.03		28,959 Fully Paid Ordinary Shares
	15/07/2011	\$1,028,785.74		126,621 Fully Paid Ordinary Shares
	15/07/2011	\$79,175.29		9,787 Fully Paid Ordinary Shares
	20/07/2011	\$93,530.50		11,690 Fully Paid Ordinary Shares
	25/07/2011	\$1,017,721.40		124,940 Fully Paid Ordinary Shares
	25/07/2011	\$250,511.16		30,760 Fully Paid Ordinary Shares
	26/07/2011	\$54,974.89		6,842 Fully Paid Ordinary Shares
	02/08/2011	\$1,227,015.52		155,978 Fully Paid Ordinary Shares
	08/08/2011	\$2,695,952.51		375,310 Fully Paid Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the ANZ Subsidiaries	Body corporate controlled by the substantial holder ANZ

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANZ	ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands VIC 3008
ANZ Subsidiaries	As set out in the list of 8 pages annexed to this notice and marked "A"

print name John Priestley

Capacity Company Secretary

Sign here

Date 10 August 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 12 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure “A”

This is the Annexure of 8 pages marked “A” referred to in the form 603 Notice of initial substantial holder

Signed by me and dated 10 August 2011

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John Priestley – Company Secretary
Australia and New Zealand Banking Group Limited

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED (“ANZBGL”)

NOTES: All companies are 100% owned within the Group unless otherwise indicated. Dates are in Australian format

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
Australia	Alliance Holdings Pty Ltd		1	09/08/56
Australia	ANZcover Insurance Pty Ltd		1	24/04/98
Australia	ANZEST Pty Ltd		1	17/10/97
Australia	A N Z Adelaide Group Pty Ltd		1	21/12/28
Australia	ANZ Alternative Assets Holding Company Pty Ltd (1 share held by ANZ National Bank Limited)		1	15/06/06
Vietnam	ANZ Bank (Vietnam) Limited		12	09/10/2008
USA, New York	ANZ BGH LLC		43	25/05/04
Australia	ANZ Capel Court Limited		1	22/04/69
Australia	ANZ Capital Hedging Pty Ltd		1	27/09/85
USA, Delaware	ANZ Capital LLC II (2% of the Preference Shares on issue are held by ANZ Funds Pty Ltd)		29	18/11/03
USA, Delaware	ANZ Capital LLC III (owned 98 % by ANZBGL & 2% by ANZ Funds Pty Ltd)		29	19/11/04
Australia	ANZ Commodity Trading Pty Ltd		1	03/05/01
USA, Delaware	ANZ (Delaware) Inc.		3	17/08/83
Australia	ANZ Diversified Plus Property Limited (owned 99% by ANZBGL & 1% by ANZ Alternate Assets Holding Company Pty Ltd)		1	10/12/07
Australia	ANZ Fiduciary Services Pty Ltd		1	28/05/02
American Samoa	ANZ Finance American Samoa Inc		47	01/07/04
Australia	ANZ Financial Products Pty Ltd		1	05/07/94
Australia	ANZ Funds Pty Ltd		1	13/03/64
England	ANZ Bank (Europe) Limited		13	22/04/87
Kiribati	ANZ Bank (Kiribati) Ltd (25% owned by Republic of Kiribati)	75	22	13/08/84
Samoa	ANZ Bank (Samoa) Limited		6	01/10/90
India	ANZ Capital Pvt. Limited (0.01% held non-beneficially by Jikk Pty Ltd*)		26	07/11/01
Australia	ANZ Global Services and Operations Pty Limited		1	04/03/2010
China	ANZ Global Services and Operations (Chengdu) Company Limited		46	17/11/2010
Philippines	ANZ Global Services and Operations (Manila) Inc (directors own shares in trust for ANZ Global Services and Operations Pty Ltd*)		42	17/03/2010
New Zealand	ANZ Holdings (New Zealand) Limited (ANZBGL holds 100% of A Class RPS)		33	30/03/1988
New Zealand	ANZ National Bank Limited		33	23/10/1979

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
New Zealand	ANZ Capital NZ Limited		33	08/12/2000
New Zealand	ANZ National (Int’l) Limited		33	08/12/1986
New Zealand	ANZ National Staff Superannuation Limited		33	10/05/2006
New Zealand	ANZ Investment Services (New Zealand) Limited		33	17/02/1988
New Zealand	Arawata Assets Limited		33	04/05/1990
New Zealand	Arawata Finance Limited		33	10/06/1981
New Zealand	Arawata Capital Limited		33	01/09/2005
New Zealand	Arawata Holdings Limited		33	02/08/1985
New Zealand	Harcourt Corporation Limited		33	27/06/1985
New Zealand	Karapiro Investments Limited		33	13/10/1997
New Zealand	Arawata Trust Company		33	08/11/2005
New Zealand	Direct Broking Limited		33	03/07/1998
New Zealand	Direct Nominees Limited		33	05/10/1992
New Zealand	Endeavour Finance Limited		33	24/09/1999
New Zealand	OnePath Holdings (NZ) Limited		39	21/09/2005
New Zealand	OnePath Insurance Holdings (NZ) Limited		39	8/12/2003
New Zealand	OnePath Life (NZ) Limited		40	2/11/2000
New Zealand	OnePath Insurance Services (NZ) Limited		39	26/05/1989
New Zealand	Silver Fern Life Brokers Limited		40	12/06/2003
New Zealand	OnePath (NZ) Limited		39	1/03/1989
New Zealand	Argosy Property Management Limited		39	18/06/2002
New Zealand	Australian Properties Limited		39	16/02/1999
Australia	Vital Healthcare Australian Property Proprietary Limited		41	22/06/1998
New Zealand	Vital Healthcare Management Limited		39	8/05/1992
New Zealand	Eastern Specialists Consulting Limited		39	14/12/1999
New Zealand	OnePath Nominees (NZ) Limited		39	1/06/1994
New Zealand	OneAnswer Nominees Limited		39	11/07/2005
New Zealand	AUT Investments Limited (OnePath Holdings (NZ) Limited also holds non-voting shares)		39	28/05/2009
New Zealand	National Bank of New Zealand Custodians Limited		33	24/09/1948
New Zealand	Alos Holdings Limited		33	12/06/1987
New Zealand	NBNZ Holdings Limited		33	07/03/1989
New Zealand	BHI Limited		33	13/09/1985
British Virgin Is	CBC Finance Limited		32	31/08/1998
Hong Kong	NBNZ Holdings Hong Kong Limited (Lloyds (BVI) Nominees Limited holds 50% of the shares*)		31	16/12/1988
New Zealand	Private Nominees Limited		33	09/11/2004
New Zealand	South Pacific Merchant Finance Limited		33	14/07/1972
New Zealand	Radiola Corporation Limited		33	03/12/2007
New Zealand	Southpac Corporation Limited		33	14/03/1972
New Zealand	Control Nominees Limited (ANZ National Bank Limited also holds redeemable preference shares)		33	30/07/1983
New Zealand	UDC Finance Limited		33	01/04/1938
New Zealand	Eftpos New Zealand Limited		33	08/06/1994
New Zealand	Rural Growth Fund Limited		33	30/04/2007

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
New Zealand	Samson Funding Limited		33	04/11/2003
England	ANZ Jackson Funding plc		13	15/11/04
Hong Kong	ANZ International (Hong Kong) Limited		16	10/10/72
Hong Kong	ANZ Asia Limited		16	16/12/80
Vanuatu	ANZ Bank (Vanuatu) Limited (1 share held non beneficially by Veritatem Nominees Ltd)		7	03/09/85
Vanuatu	La Serigne Limited (remaining shares held by Veritatem Nominees Ltd)	99	7	13/12/91
Vanuatu	Whitehall Investments Limited (owned 50% by each of ANZ Bank (Vanuatu) Limited & La Serigne Limited)		7	30/10/01
Singapore	ANZ International Private Limited		14	10/02/87
India	ANZ Operations and Technology Pvt Limited (0.01% held by ANZ Funds Pty Ltd)		8	07/06/88
Singapore	ANZ Singapore Limited		14	26/12/86
Singapore	ANZ IPB Nominees Pte Ltd		14	27/07/00
Singapore	Torridon Pte Ltd		14	05/08/97
Hong Kong	ANZ IPB Nominees (Hong Kong) Limited		16	04/12/09
Cambodia	ANZ Royal Bank (Cambodia) Ltd (remaining shares owned by Royal Group Finance Company Ltd)	55	4	12/11/04
Cook Islands	ANZ/V-Trac International Leasing Company (remaining shares owned by Vtrac International leasing Co)	95	18	16/09/98
Vietnam	ANZ/V-Trac Leasing Company	95	5	20/01/00
England	Minerva Holdings Limited		13	05/04/83
England	ANZEF Limited		13	01/01/34
England	ANZEF Leasing No. 1 Limited		13	17/08/89
England	ANZEF Leasing No. 2 Limited (owned 0.39% by Citibank International PLC & 0.61% by Schroder Investments Co Ltd)	99.39	13	18/01/90
Netherlands	ANZEF Investments (UK) B.V.		21	24/12/98
England	ANZ Distribution Limited		13	20/09/05
England	ANZ Leasing Limited		13	29/10/71
USA, New York	ANZ Securities Inc.		43	07/04/94
England	ANZMB Limited		13	03/03/52
England	Brandts Nominees Limited		13	22/02/34
England	Minerva Nominees Limited		13	20/05/38
England	Minerva Nominees (No.2) Limited		13	18/07/67
England	Upspring Limited		13	29/10/03
Australia	Town & Country Land Holdings Pty Ltd		1	30/09/91
Australia	Votrant No. 1103 Pty Limited		1	08/05/98
Singapore	Wing Holdings Pte. Limited		14	22/07/08
Cambodia	Wing (Cambodia) Limited		35	18/08/08
Australia	ANZ GPSC No. 2 Pty Ltd		1	14/11/07
Australia	ANZ Holdings Pty Ltd		1	14/07/77
Taiwan	ANZ Insurance Broker Co., Ltd		45	01/10/97
Australia	ANZ Investment Holdings Pty Ltd		1	20/06/85
Australia	ANZ Investments Pty Ltd		1	14/07/77
UK	ANZ Jackson Funding 2 Limited		13	11/05/07

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
UK	ANZ Jackson Funding 3 Limited		13	14/05/07
UK	ANZ Jackson Funding 4 Limited		13	17/09/08
Jersey	ANZ Jersey Limited (owned 50% by each of ANZBGL & Brandts Nominees Limited*)		10	04/03/98
Australia	ANZ Leasing (ACT) Pty Ltd		1	28/01/66
Australia	ANZ Leasing (BWC Financing) Pty Ltd		1	20/12/06
Australia	ANZ Leasing (NT) Pty Ltd		1	06/02/85
Australia	ANZ Leasing (VIC) Pty Ltd		1	17/12/84
Australia	ANZ Lenders Mortgage Insurance Pty. Limited		1	03/02/59
USA, New York	ANZ Limited Partnership (No shares issued, being controlled 89.1% by ANZBGL & 10.9% by ANZ Realty Holdings (USA) Inc. Entity currently being liquidated)		43	21/03/91
Australia	ANZ Margin Services Pty Limited		1	17/12/81
USA, New York	ANZ MPH LLC		43	15/12/03
Australia	ANZ Nominees Limited		1	14/07/77
Australia	ANZ Orchard Investments Pty Ltd		1	27/09/01
Australia	OnePath Australia Limited		37	10/01/1878
Australia	ACN 008 647 185 Pty Ltd		37	10/01/1989
Australia	ANZ InsAge Pty Limited		37	21/02/2002
Australia	ANZ Life Assurance Company Pty Limited		37	25/07/1961
Australia	Financial Investment Network Group Pty Ltd		37	24/05/1989
Australia	Financial Facts Pty Ltd		37	6/10/2006
Australia	FING Services Pty Ltd		37	06/09/2005
Australia	Super Concepts Pty Ltd	75	37	27/06/1990
Australia	Retireinvest Brisbane City Pty Ltd		37	22/04/2002
Australia	Tandem S & L Pty Ltd		37	17/01/2007
Australia	Super Facts Pty Ltd		37	4/12/1985
Australia	Millennium3 Financial Services Group Pty Ltd		37	14/09/1999
Australia	Advice for Life Pty Ltd		37	04/07/1995
Australia	Millennium 3 Financial Services Pty Ltd		37	20/09/2000
Australia	Capricorn Financial Advisers Pty Ltd		37	20/12/2006
Australia	Millennium3 Mortgage Platform Services Pty Limited		37	30/08/2008
Australia	Financial Lifestyle Solutions Pty Limited		37	25/02/1997
Australia	Elders Financial Planning Pty Ltd (previously called Pinnacle Partners Pty Ltd)	51	37	28/07/1982
Australia	Millennium3 Professional Services Pty Ltd		37	16/09/1999
Australia	Polaris Financial Solutions Pty Ltd	61.3	38	18/10/2005
Australia	Synergy Consolidated Pty Ltd		37	24/06/1998
Australia	Synergy Advisory Services Pty Ltd		37	03/04/1995
Australia	RI Morisset Pty Ltd		37	10/06/2003
Australia	RI Gold Coast Pty Ltd		37	10/06/2003
Australia	RI Bentleigh Pty Ltd		37	18/04/2005
Australia	RI Kew Pty Ltd		37	15/08/2003
Australia	RI Maroochydore Pty Ltd		37	06/05/2005
Australia	RI Central Coast Pty Ltd		37	10/06/2003

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
Australia	RI Rockhampton & Gladstone Pty Ltd		37	19/03/2003
Australia	RI Townsville Pty Ltd		37	21/12/2001
Australia	RI Newcastle Pty Ltd		37	09/05/2005
Australia	RI Parramatta Pty Ltd	50	39	17/04/2008
Australia	OnePath Administration Pty Limited		37	17/12/1980
Australia	AUT (NZ) Administration Pty Ltd		37	12/06/2003
Australia	OnePath Life Australia Holdings Pty Limited		37	28/12/2001
Australia	OnePath Life Limited		37	17/07/1895
Australia	Integrated Networks Pty Ltd		37	17/06/1987
Australia	FSP Group Pty Limited		37	01/06/1999
Australia	Financial Services Partners Holdings Pty Limited		37	04/06/1999
Australia	Financial Services Partners Pty Limited		37	13/09/1999
Australia	Financial Services Partners Management Pty Limited		37	22/05/1997
Australia	Financial Services Partners Incentive Co Pty Limited		37	03/06/1999
Australia	Vector Financial Services Pty Limited		37	20/09/2001
Australia	FSP Funds Management Limited		37	26/11/2002
Australia	FSP Super Pty Limited		37	28/02/2000
Australia	FSP Equities Management Limited	75	37	03/10/2001
Australia	FSP Portfolio Administration Limited		37	21/06/2000
Australia	OnePath Financial Planning Pty Ltd		37	15/06/1987
Australia	RI Advice Group Pty Ltd (previously called Retireinvest Pty Ltd)		37	17/08/1979
Australia	MML Properties Pty Ltd		37	13/12/1977
Australia	Union Investment Company Pty Ltd		37	23/07/1920
Australia	Tandem Financial Advice Ltd		37	20/12/1983
Australia	OnePath Funds Management Limited		37	11/10/1985
Australia	Financial Planning Hotline Pty Limited		37	27/05/1971
Australia	Mercantile Mutual Financial Services Pty Ltd		37	07/11/1913
Australia	Pacific Mutual Australia Pty Ltd		37	01/05/1984
Australia	OnePath General Insurance Pty Limited		37	20/06/1996
Australia	OnePath Custodians Pty Limited		37	05/11/1973
Australia	OnePath Investment Holdings Pty Ltd		37	17/03/2006
Australia	OASIS Asset Management Limited		37	14/12/1999
Australia	OASIS Fund Management Limited		37	25/08/2003
Australia	MoneyOne.com.au Ltd		37	16/03/2000
Fiji	ANZ Pacific Operations Limited (owned 50% by ANZBGL & ANZ Funds Pty Ltd)		28	9/01/01
Brazil	ANZ Participacoes E Servicos Ltda (3 shares are held by Fransisco Kappaum)		11	18/09/81
England	ANZ Pensions (UK) Limited		13	20/09/51
Australia	ANZ Private Equity Management Limited		1	15/06/06
Australia	ANZ Properties (Australia) Pty Ltd		1	14/03/68
USA, New York	ANZ Realty Holdings (USA) Inc		43	23/07/91

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
Australia	ANZ Rewards No. 2 Pty Ltd		1	21/05/98
Australia	ANZ Securities (Holdings) Limited		1	06/05/70
Australia	ANZ Specialist Asset Management Limited		1	21/11/01
New Zealand	ANZ Securities (NZ) Limited		33	19/03/87
New Zealand	ANZMAC Securities (NZ) Nominees Limited		33	19/09/90
USA, New York	ANZ Securities (USA) Inc		43	16/09/87
Australia	ANZ Securities Limited		1	20/06/73
Australia	ANZ Securities Nominee (Entrepot) Pty Ltd		1	08/01/87
Australia	ANZ Securities (Nominee) Pty Ltd		1	09/01/80
Australia	ANZ Underwriting Limited		1	28/06/71
India	ANZ Support Services India Private Limited (2 shares held by ANZ Funds Pty Ltd)		2	27/09/07
Australia	ANZ Staff Superannuation (Australia) Pty. Limited		1	18/12/86
Australia	ANZ Tradecentrix Pty Limited		1	07/02/01
Australia	Tradecentrix Pty Limited		1	18/01/01
Australia	ANZ Trustees Limited		1	17/03/83
Australia	ANZ Trustees (Canberra) Limited		1	19/05/60
Laos	ANZ Vientiane Commercial Bank Ltd		15	10/07/07
China	Australia and New Zealand Bank (China) Company Limited		24	16/09/10
PNG	Australia and New Zealand Banking Group (PNG) Limited		44	28/05/76
PNG	ANZ Investments (PNG) Limited		17	27/12/01
PNG	8 & 9 Chester Ltd	100	17	05/04/88
China	ChongQing Lianping ANZ Rural Bank Company Limited		36	25/08/09
Guam	Citizen’s Bankcorp Inc		30	05/08/97
Guam	ANZ Finance Guam Inc		30	07/08/07
Guam	ANZ Guam, Inc. (previously called as Citizen’s Security Bank (Guam), Inc)	99.95	30	21/09/90
Cayman Islands	Coastal Horsham Pipeline 1 Ltd		27	24/07/96
USA, Delaware	Coastal Gas Pipelines Victoria LLC		23	20/06/97
Australia	Crebb No 6 Pty Ltd (owned 50% by ANZBGL & 50% by ANZ National Bank Limited)		1	15/06/01
Australia	E S & A Holdings Pty Ltd		1	14/07/77
Australia	Esanda Finance Corporation Limited		1	21/10/55
Australia	ANZ Rental Solutions Pty Ltd		1	29/06/59
Australia	ANZ Specialised Asset Finance Pty Ltd		1	15/09/83
Australia	Asset Rentals Pty Ltd		1	29/04/03
Australia	ETrade Australia Limited		1	02/01/86
Australia	ETrade Australia Securities Limited (0.29% held by Nova Pacific Holdings Pty Limited)		1	14/04/97
Australia	ETR Nominees Pty Ltd		1	23/07/02
Australia	ETrade Australia Nominees Pty Limited		1	13/11/97
Australia	Custody Execution & Clearing Services (Australia) Pty Ltd		1	25/11/88
Australia	Nova Pacific Holdings Pty Limited		1	14/11/96

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited (“ANZBGL”)	% Group Interest	Reg Office	Date Registered
Australia	FCA Finance Pty. Limited		1	29/04/58
Australia	Analed Pty Ltd		1	26/06/73
Australia	G-BNWF Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWF Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWK Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWP Aircraft Pty Ltd		1	18/05/00
New Zealand	General Finance Custodians Limited		33	05/10/04
Australia	JIKK Pty Ltd		1	0/05/98
Australia	LFD Pty Limited		1	29/10/52
Australia	DPSPL Pty Limited (in liquidation)		N/A	24/07/64
Australia	RFDL Pty Ltd		1	01/04/37
Australia	NMRB Finance Limited (in liquidation)		N/A	23/08/74
Australia	NMRSB Pty Ltd		1	21/04/90
New Zealand	Origin Mortgage Management Services (2008) Limited		33	15/03/99
New Zealand	Origin Mortgage Management Services Limited		33	17/05/04
Indonesia	PT ANZ Panin Bank (direct ownership 99%, plus indirect via shareholding in PT Bank Pan Indonesia TBK 0.38%)	99.38 %	19	0/09/90
Indonesia	PT ANZ Securities Indonesia (1% held by W S Bolung (nominee))		20	16/12/10

* Held as bare trustee – no beneficial ownership

Registered Offices

- 1 ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands, Victoria, Australia 3008
- 2 ‘Eucalyptus’ Manyata Embassy Business Park-SEZ, Outer Ring Road, Nagavara & Rachenahalliv, K P Puram Hobli, Bangalore East, Bangalore, India
- 3 C/O United States Corporation Company, 1013 Centre Road, Wilmington Delaware USA 19805
- 4 20 Kramuon Sar & Corner 67 Street, Phnom Penh, Cambodia
- 5 14 Le Thai To Street, Hanoi, Vietnam
- 6 Beach Road, Apia, Samoa
- 7 Hawkes Law, Rue Pasteur, Port Villa, Vanuatu
- 8 Cherry Hills, Embassy Golf Links Business Park, Off Intermediate Ring Road, Bangalore, India 560071
- 9 Level 9, 46 Edward Street, Brisbane QLD 4000 Australia
- 10 Equity Trust House, 28-30 The Parade, St. Helier JE1 1EQ, Jersey, Channel Islands
- 11 Av - Rio Branco (Head Office) 01 Grupo 810 Rio de Janeiro RJ Brazil
- 12 Sun City Building #13 Hai Ba Trung Street, Trang Tien Ward, Hoen Kiem District, Hanoi, Vietnam
- 13 40 Bank Street, Canary Wharf, London, E14 5EJ, United Kingdom
- 14 10 Collyer Quay, #10-01 Ocean Financial Centre, Singapore 049315
- 15 33 Lane Xang Avenue, Vientiane, Lao PDR
- 16 31/F, One Exchange Square, 8 Connaught Place, Central Hong Kong
- 17 1st Floor, Defens Haus, Cnr Champion Parade & Hunter Street, Port Moresby, Papua New Guinea
- 18 3/F, BCI House, Avarua, Raratonga, Cook Islands
- 19 ANZ Tower, 8th Floor, Jalan Jernderal Sudirman, Kav 33A, Jakarta, 10220, Indonesia
- 20 ANZ Tower, 2nd Floor, Jalan Jenderal Sudirman, Kav 33A, Jakarta, 10220, Indonesia
- 21 Groeselaan 18, 3521 CB Utrecht, Netherlands

Annexure “A”

- 22 PO Box 66, Tarawa, Republic of Kiribati
- 23 1209 Orange Street, City of Wilmington, County of New Castle, Delaware, USA
- 24 Unit 12B and 12th Floor, Mirae Asset Tower 166 Lujiazui Ring Road, Pudong Shanghai, PRC
- 25 C/- Bell Gully, Level 22, Vero Centre, 48 Shortland St, Auckland, New Zealand
- 26 Unit No. 63, 6th Floor, 2nd North Avenue, Maker Maxity, Bandra Kula Complex, Bandra (East), Mumbai, 400 051
- 27 Walkers, P O Box 265GT, Walker House, George Town, Grand Cayman
- 28 c/- PricewaterhouseCoopers, Level 8, Civic Tower, Victoria Parade, Suva, FIJI
- 29 Corporation Service Company, 2711 Centreville Road, Suite 400, Wilmington, Delaware, USA, 1980
- 30 424 West O'Brien Drive, Julale Centre, Hagatna, Guam 96910
- 31 26/F Oxford House, Taikoo Place, Quarry Bay Hong Kong
- 32 Sea Meadow House, Blackburne Highway PO Box 116, Road Town, Tortola, British Virgin Islands
- 33 Level 6, 1 Victoria Street, Wellington 6011, New Zealand
- 35 Building 30E0, Street 432, Ssangkat Toul Tompoung 1, Khan Chamkamon, Phnom Penh
- 36 83 Renmin South Road, Lianping, Liang Shan Town, Liang Ping County, Chongqing, China
- 37 Level 13, 347 Kent Street, Sydney NSW 2000 Australia
- 38 Level 9, 1 O'Connell Street, SYDNEY NSW 2000 Australia
- 39 Level 27, ASB Centre, 135 Abert Street, Auckland, New Zealand
- 40 Level 3, 205 Wairau Road, Glenfield, North Shore City, Auckland , New Zealand
- 41 Suite 4, 1632-1638 High Street, Glen Iris, VIC 3146, Australia
- 42 Level 12, Solaris One, Dela Rosa Street, Makati City, Philippines
- 43 31 Floor, 277 Park Avenue, New York, New York, USA 10172
- 44 Level 1, ANZ Haus, Harbour City, Poreporena Freeway, Konedobu, National Capital District, PNG
- 45 16F, 2, Tun Hwa South Road, Section 1, Song Shan District, Taipei City 105, Taiwan
- 46 3/F. Building No A3, Tianfu Software Park, Tianfu Avenue, Chengdu
- 47 Amerika Samoa Bank Building, Fagatogo, Maoputasi County, American Samoa