

MARKET RELEASE

18 August 2011

Bega Cheese Limited

ADMISSION TO OFFICIAL LIST

Bega Cheese Limited was admitted to the Official List of ASX Limited on Tuesday, 16 August 2011.

Official Quotation of the following securities will commence at 11.00 am AEST on Friday, 19 August 2011.

126,709,903 ordinary shares fully paid

Security Code: BGA

Julia Kagan

Principal Adviser, Listings (Melbourne)