No:

# COMMENCEMENT OF OFFICIAL QUOTATION – BEGA CHEESE LIMITED

**ASX Circular**

**Date:** 18 August 2011

**Key topics**

1. Bega Cheese Limited
2. ASX Code BGA
3. Quotation commences: 11 AM (Melbourne time), Friday, 19 August 2011

**Reading List**

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASX Settlement Participants
Operations Managers (back office)
ASX Clear Participants
Market Participants

**Authorised by**

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ASX Limited
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Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
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Internet: http://www.asx.com.au



Bega Cheese Limited (the "Company") was admitted to the official list of ASX Limited on on Tuesday, 16 August 2011.

Official quotation of the Company's securities will commence at 11:00 AM AEST on Friday, 19 August 2011.

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|---|---|
| Quoted Securities: | 126,709,903 fully paid ordinary shares |
| ASX Code: | BGA |
| Time: | 11:00 AM AEST |
| Date: | Friday, 19 August 2011 |
| ASX Trade Abbreviation: | BEGA |
| ISIN: | AU000000BGA8 |
| Home Branch: | Melbourne |
| Industry Classification: | 3020 Food, Beverage and Tobacco |
| Registered Office: | 23-45 Ridge Street<br>Bega NSW 2550<br>Phone: (02) 6491 7777<br>Web: www.begacheese.com.au |
| Company Secretary: | Mr Colin Griffin<br>Mr Brett Kelly |
| Share Registry: | Link Market Services Limited |
| Balance Date: | 30 June |
| CHESS: | Participating. The Company will also operate an issuer sponsored sub-register. |
| State of Incorporation: | NSW |
| Dividend Policy: | Refer to prospectus dated 18 July 2011 (page 17) |
| Activities: | Processing, manufacturing, cutting and packaging traditional cheese products, as well as the manufacture of other high value dairy products. |
| Issue Price: | $2.00 |
| Securities not quoted on ASX: | 362,500 performance rights. Each performance right entitles the holder to be issued with one ordinary share upon satisfaction of vesting condition, for nil exercise price. |