



MARKET RELEASE

18 August 2011

Bega Cheese Limited

PRE-QUOTATION DISCLOSURE

Bega Cheese Limited was admitted to the Official List of ASX Limited on Tuesday, 16 August 2011.

Official Quotation of the following securities will commence at 11.00 am AEST on Friday, 19 August 2011.

126,709,903 ordinary shares fully paid

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48
2. Top 20 holders
3. Constitution
4. Appendix 1A
5. Interim Report for the half year ended 26 December 2010
6. Annual Report for the year ended 30 June 2010
7. Annual Report for the year ended 30 June 2009
8. Annual Report for the year ended 30 June 2008
9. Statement from directors in accordance with listing rule 1.2.5A
10. Full terms and conditions of the Tax Exempt Plan
11. Full terms and conditions of the Incremental Plan
12. Full terms and conditions of the Dividend Reinvestment Plan
13. Full terms and conditions of the Performance Rights
14. Corporate governance statement

15. Securities trading policy

Security Code: BGA

Julia Kagan

Principal Adviser, Listings (Melbourne)