

Bega Cheese Limited
ABN 81 008 358 503 (Company)

Statement from all directors pursuant to ASX Listing Rule 1.2.5A

We, being all the directors of the Company, hereby confirm that we have made enquiries and nothing has come to our attention that suggests that the Company is not continuing to earn profit from continuing operations up to and including the date of the Company's application for admission to the official list of the Australian Securities Exchange.

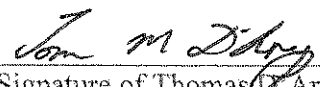
This document may be signed in any number of counterparts. All counterparts together constitute one document.

Date: 18 JULY 2011

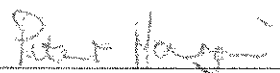

Signature of Barry Irvin


Signature of Maxwell Roberts


Signature of Richard Parbery


Signature of Thomas Arcy


Signature of Richard Platts


Signature of Peter Margin