

18 August 2011

Company Announcements Office
Australian Securities Exchange
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via E Lodgement

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolution put to the General Meeting of Continental Coal Limited, held on 18 August 2011, was passed on a show of hands:

Resolution 1: Issue of Shares Pursuant to Placement Agreement
Resolution 2: Ratification of Prior Issue – Socius CG II. Ltd
Resolution 3: Adoption of New Constitution

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

Yours faithfully,



JASON BREWER
Executive Director

For further information please contact Jason Brewer on (08) 9488 5220.

CONTINENTAL COAL LIMITED
GENERAL MEETING – 18 August 2011

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolution passed by members of Continental Coal Limited at its General Meeting held on 18 August 2011.

Resolution Number	Resolution 1	Resolution 2	Resolution 3
Decided by a show of hands (S) or poll (P)	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	209,942,487	209,942,487	209,942,487
Total number of proxy votes in respect of which the appointments specified that:			
▪ The proxy is to vote for the resolution	189,622,314	189,878,014	192,187,304
▪ The proxy is to vote against the resolution	19,969,713	19,714,013	17,444,723
▪ The proxy is to abstain on the resolution	350,460	350,460	310,460
Total votes cast on a poll in favour of the resolution	N/A	N/A	N/A
Total votes cast on a poll against the resolution	N/A	N/A	N/A
Total votes cast on a poll abstaining on the resolution	N/A	N/A	N/A
Total votes exercisable by proxies which were not cast	N/A	N/A	N/A

Yours faithfully,



JASON BREWER
Executive Director