YTC RESOURCES LIMITED

NYMAGEE & HERA PROJECTS

NSW MINERAL EXPLORATION & INVESTMENT CONFERENCE

AUGUST 2011

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INVESTMENT HIGHLIGHTS

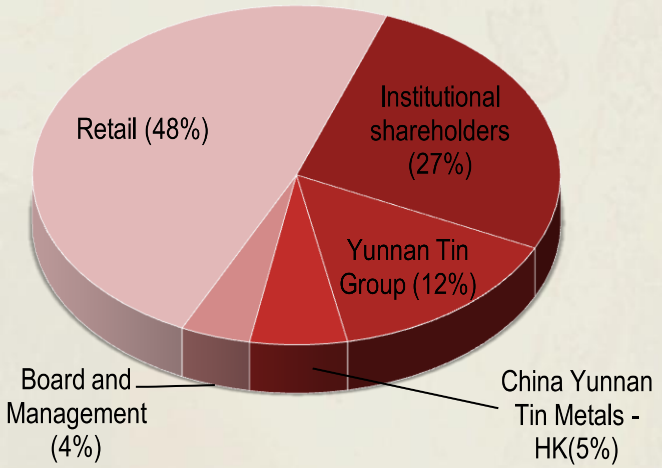
- HERA PROJECT – Near-term , high-grade gold-lead-zinc development
  - Upgraded +670,000oz gold equivalent* Resource at 8.6g/t Au Eq*
  - Open to North and South
  - DFS imminent
- NYMAGEE PROJECT – Major copper discovery unfolding, 4.5km from Hera
  - High grade copper – open in all directions
  - Strong geological analogue to the CSA Mine
  - 3 drill rigs on-site
- INTEGRATED DEVELOPMENT
  - YTC evaluating an integrated development producing Au, Ag, Cu, Pb, Zn
  - Potential to evolve into a 'Cobar Giant'

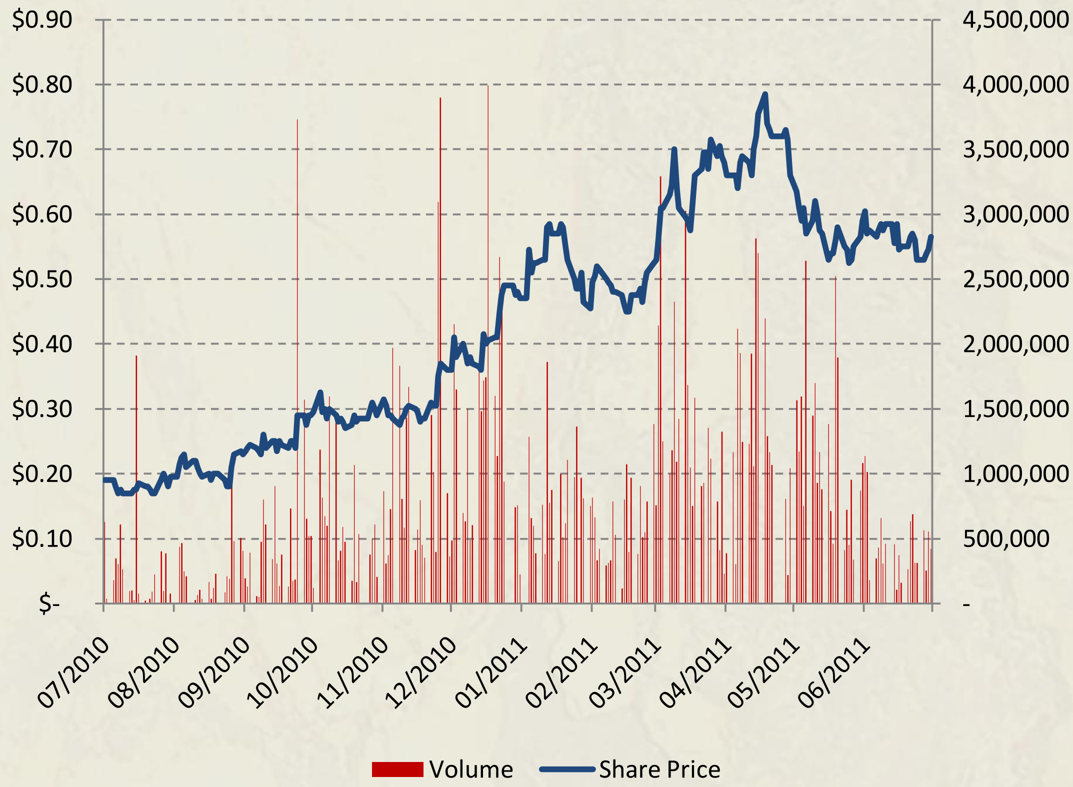
* Refer Appendix 2 – Gold Equivalents

CORPORATE SNAPSHOT

Shares on issue	248.2 m
Options on issue	5.425m
Market Cap (at 58 c/share)	**$144m**
Cash (June 2011)	$26m
Enterprise Value	**$ 118m**

Major Shareholders (approx. %)





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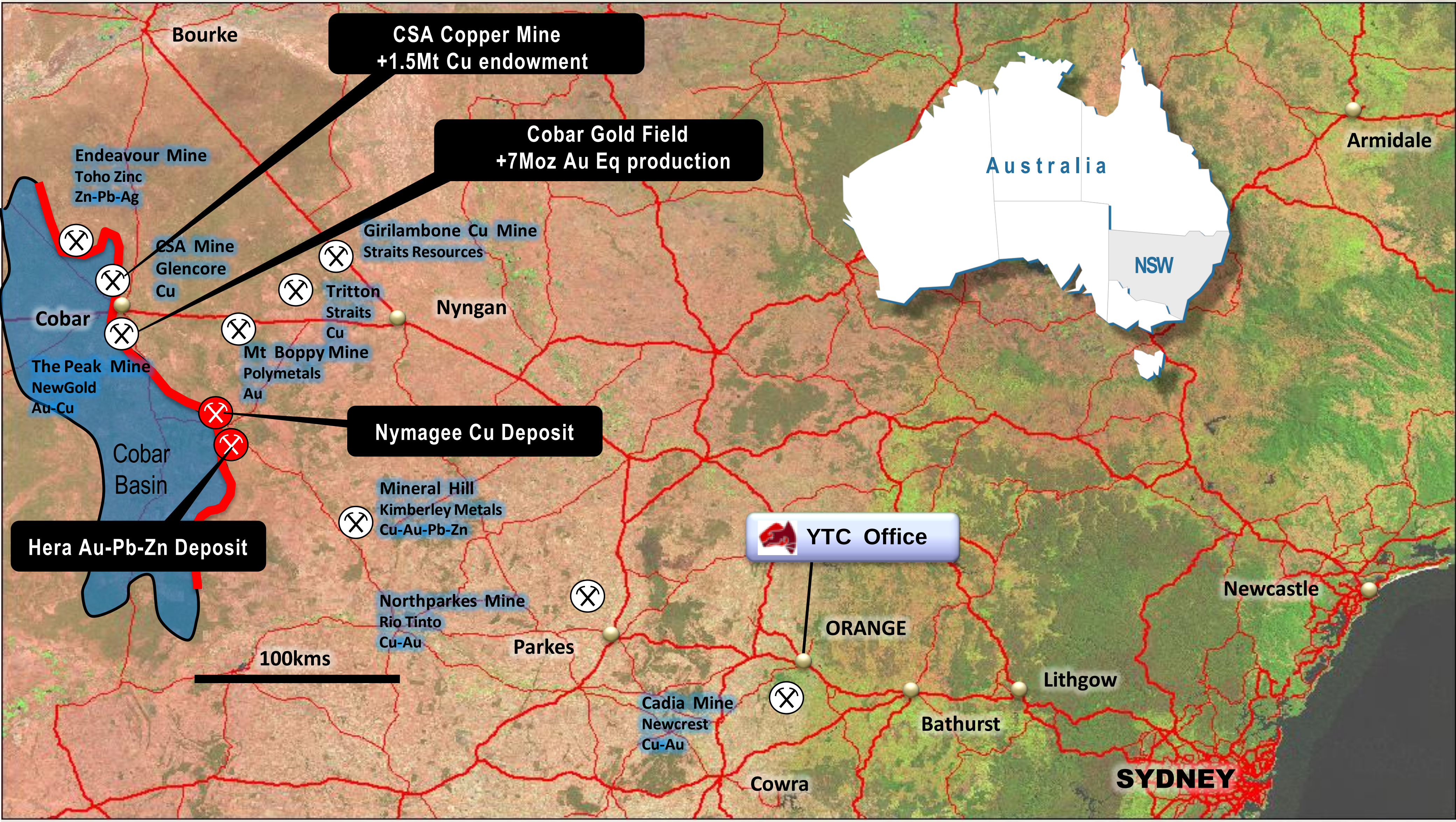
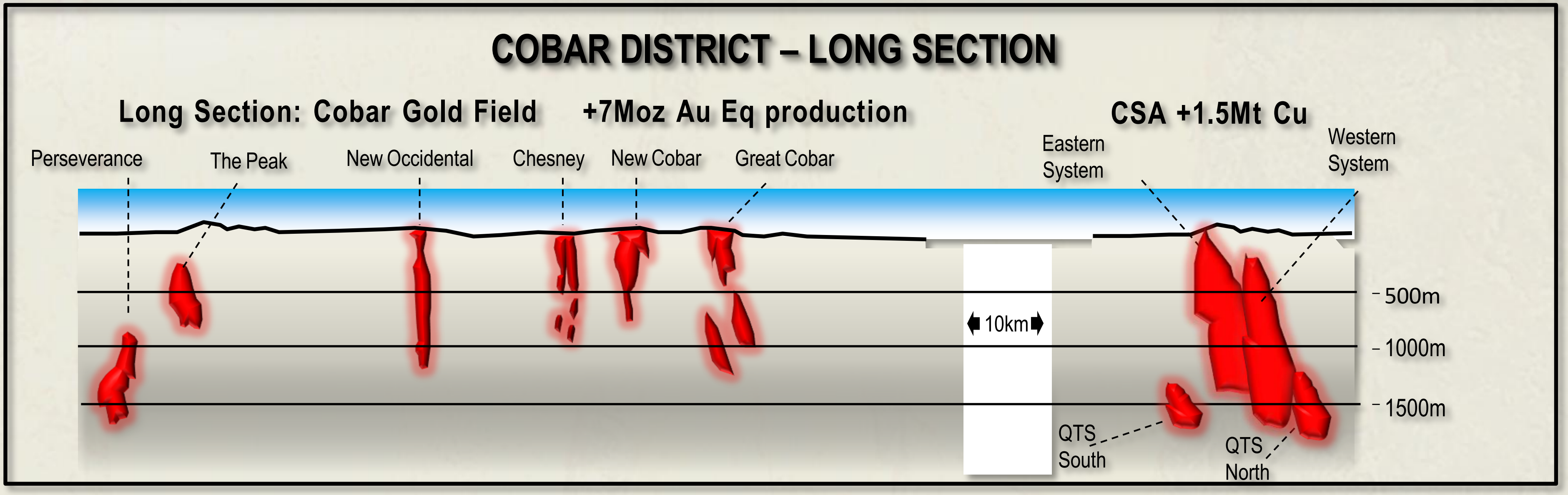
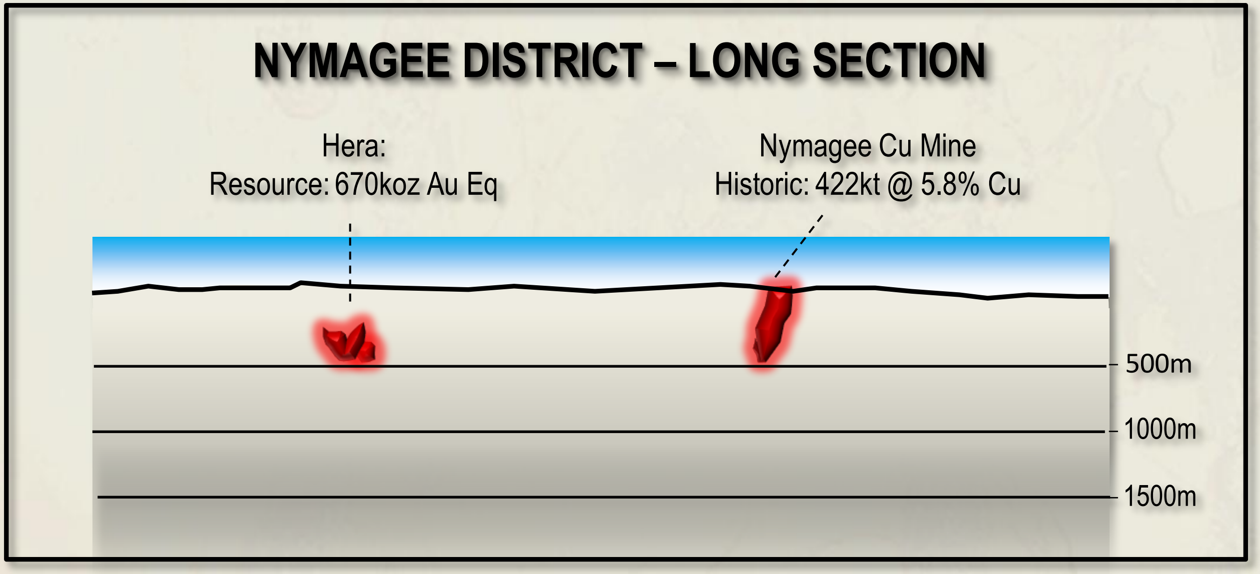
PROJECT LOCATION



COBAR BASIN DEPOSITS

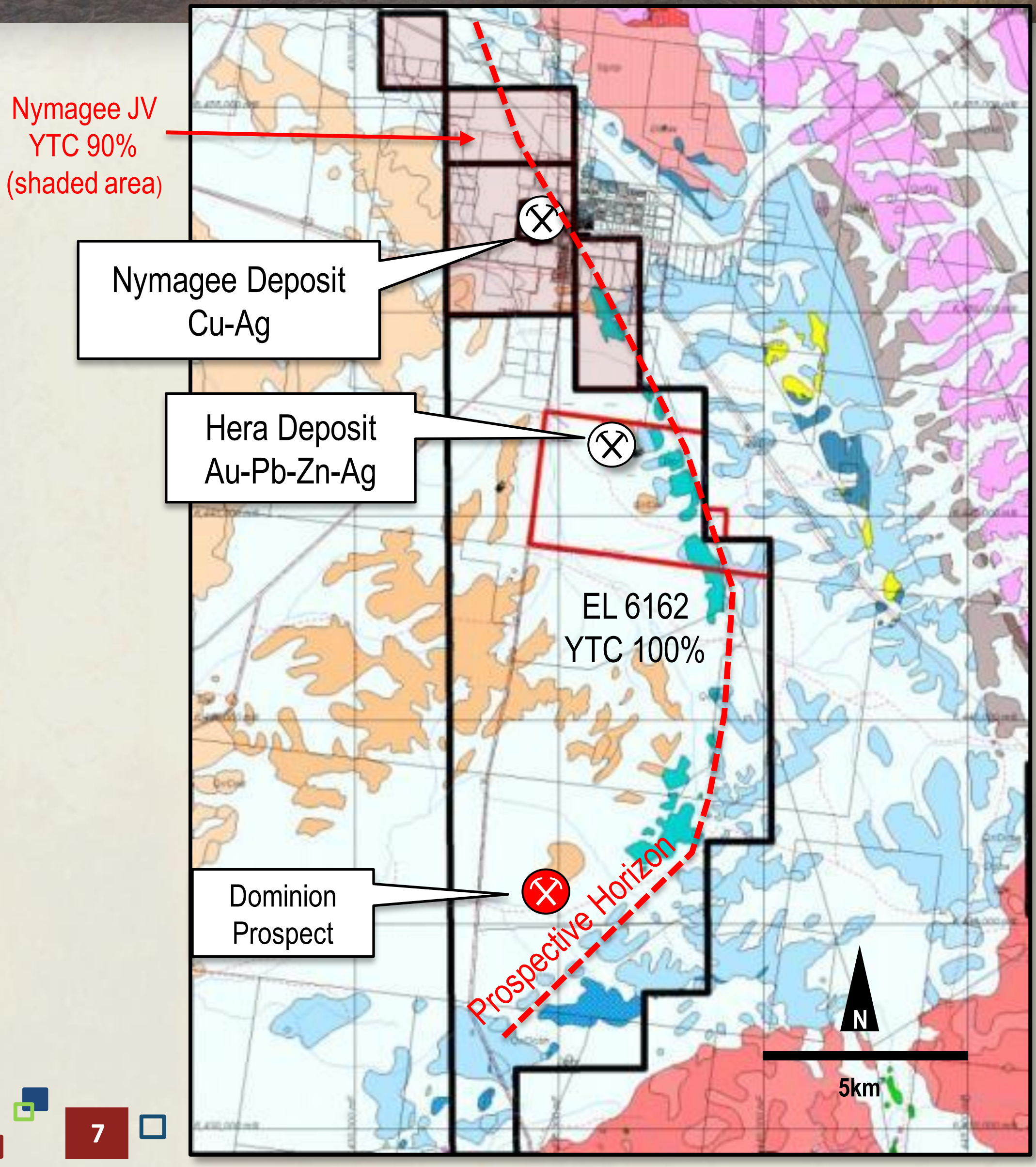
LONG LIFE, HIGH GRADE – VERTICAL CONTINUITY





TENEMENT COVERAGE

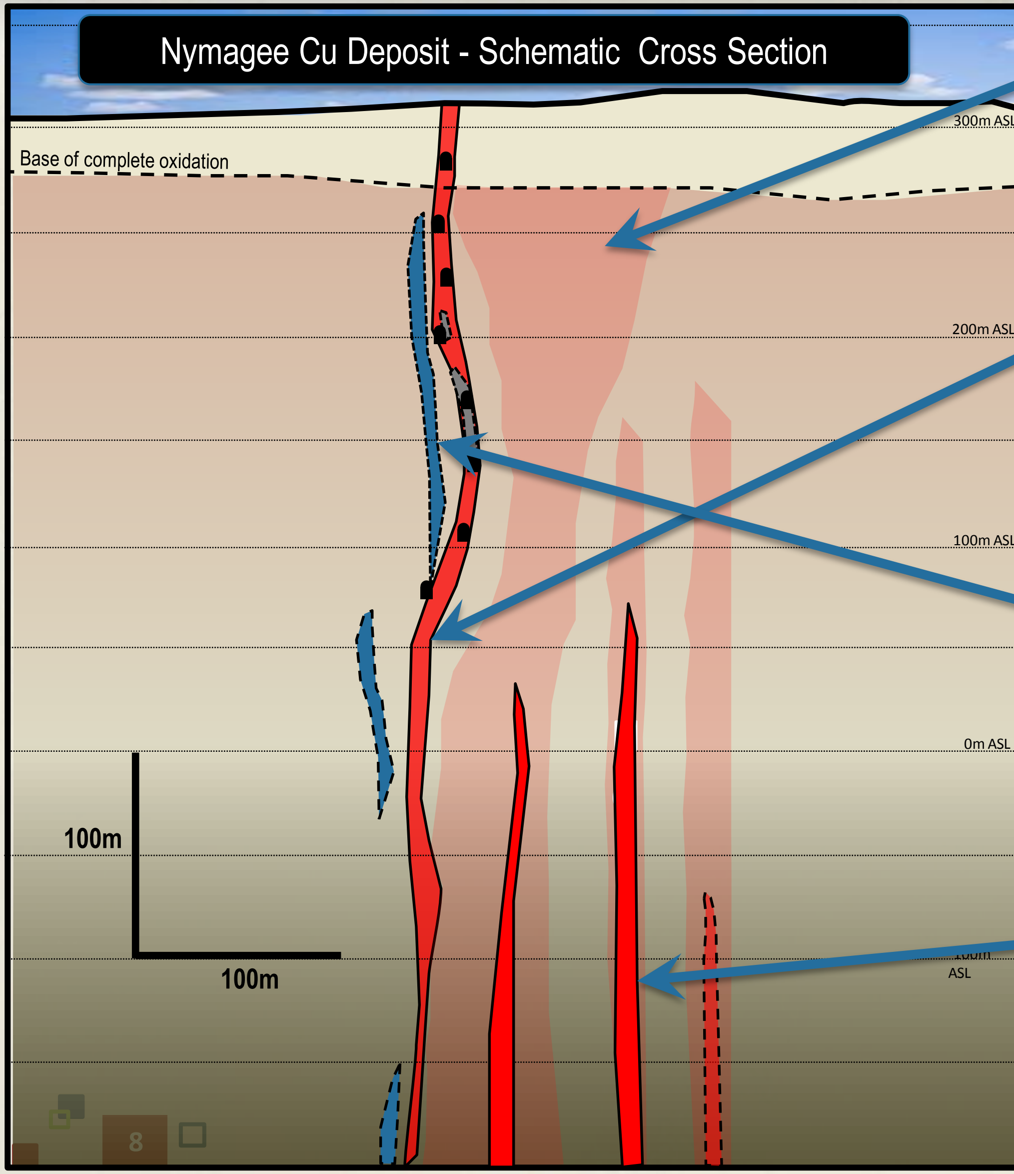
25KM OF PROSPECTIVE STRIKE



- Hera & Nymagee deposits located immediately west of the Rookery Fault, near the eastern margin of the Cobar Basin
- Equivalent structural position as CSA and Peak Gold Mine
- YTC controls 25km of prospective strike
- Numerous gravity and geochemical targets for future drill testing

NYMAGEE COPPER MINE

YTC – 90%



1. FOOTWALL ZONE – SHALLOW:
WIDE ZONE OF SHALLOW COPPER – OPEN CUT TARGET

- NMRC001: 53m @ 2.2% Cu
- NMRC002: 69m @ 1.5% Cu
- NMD038: 92m @ 1.5% Cu

2. MAIN LENS:
HIGH GRADE COPPER – UNDERGROUND MINE TARGET

- NMD009W2: 10m @ 7.1% Cu
- NMD038: 18m @ 6.3% Cu, 0.65g/t Au & 26g/t Ag
- NMD21W1: 36m @ 2.5% Cu

3. LEAD-ZINC-SILVER LENS:
HIGH GRADE Pb-Zn-Ag – UNDERGROUND MINE TARGET

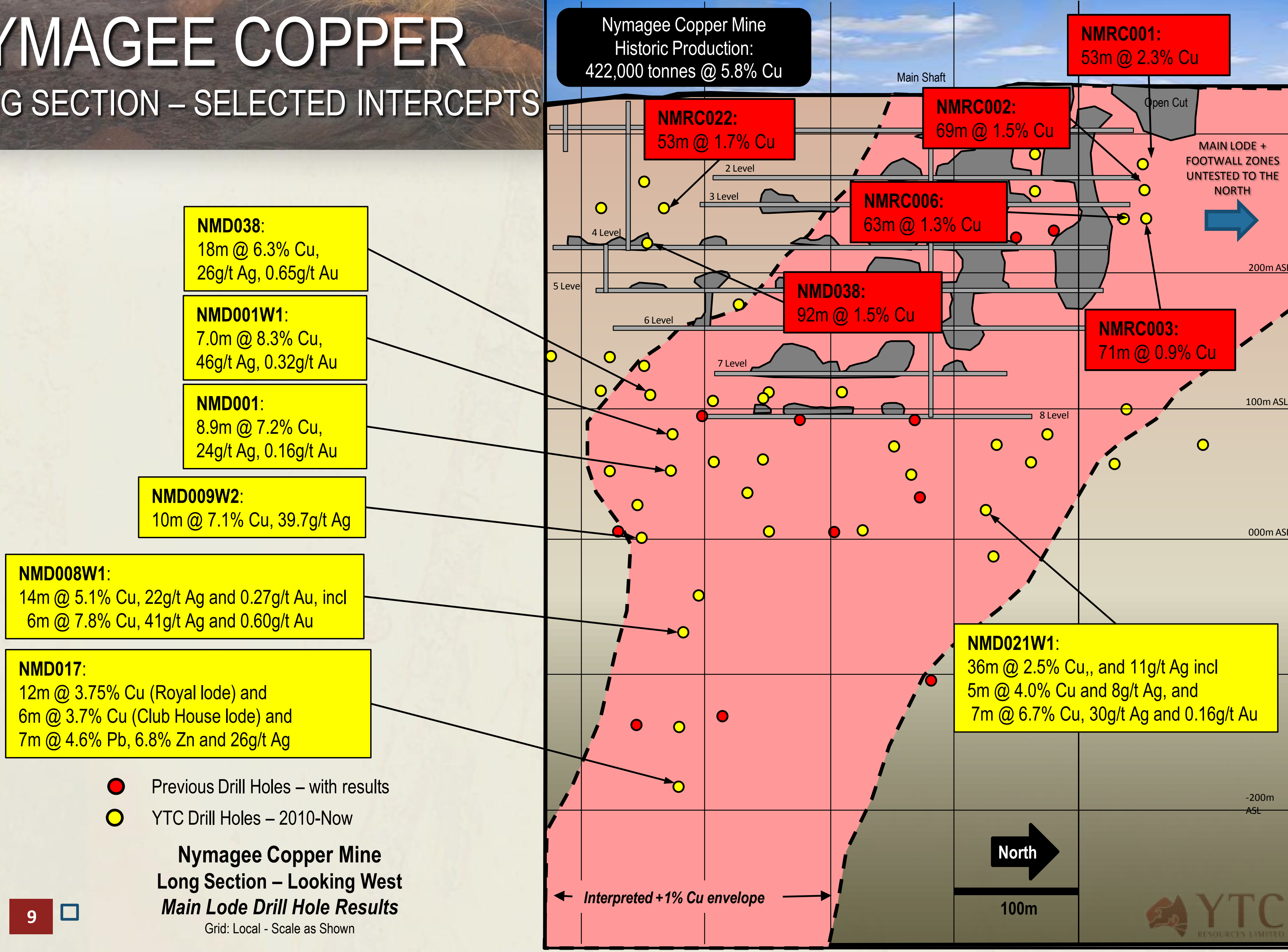
- NMD032: 5m @ 17.1% Pb, 24% Zn and 265g/t Ag
- NMRC003: 8m @ 0.5% Cu, 5.7% Pb, 10.2% Zn & 57g/t Ag
- NMD031: 17m @ 3.0% Cu, 7.2% Zn
- NMD043: 8m @ 0.5% Cu, 5.0% Pb, 13.6% Zn and 125g/t Ag

4. FOOTWALL ZONE – DEEP:
HIGH GRADE Pb-Zn-Ag – 'BLIND' COPPER LODES

- NMD017: 12m @ 3.7% Cu
- NMD017: 6m @ 3.75% Cu
- NMD008W1: 3m @ 3.5% Cu

NYMAGEE COPPER

LONG SECTION – SELECTED INTERCEPTS



Nymagee Copper Mine
Long Section – Looking West
Main Lode Drill Hole Results
Grid: Local - Scale as Shown

NYMAGEE Pb-Zn-Ag

LONG SECTION – SELECTED INTERCEPTS

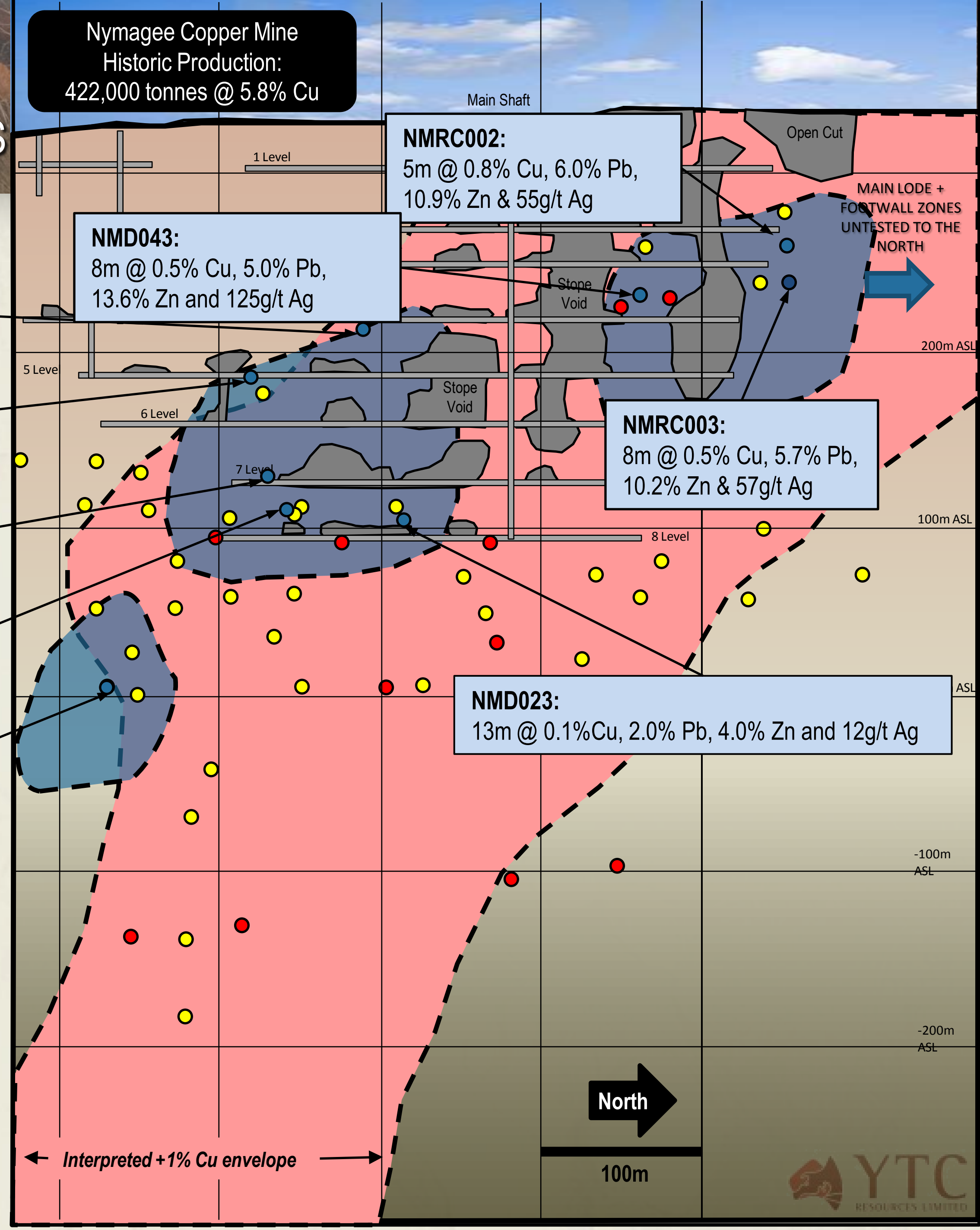
NMD032:
5.0m @ 17.1% Pb, 24% Zn & 265g/t Ag

NMD030:
5.0m @ 0.1% Cu, 7.0% Pb, 13.3% Zn & 97g/t Ag

NMD031:
17m @ 3.0% Cu, 0.1% Pb, 7.2% Zn, and 14g/t Ag
and
9m @ 0.7% Cu, 7.0% Pb, 13.1% Zn, 52g/t Ag

NMD0015W2:
8.0m @ 4.6% Pb, 7.3% Zn, 26g/t Ag, and
3.3m @ 6.1% Pb, 11.7% Zn and 51g/t Ag

TNJ001:
9.8m @ 0.5% Cu, 7.3%Pb, 13% Zn and 36g/t Ag



YTC Drill Holes – Pb-Zn-Ag intersections
Previous Drill Holes – with results
YTC Drill Holes – 2010-Now

Nymagee Copper Mine
Long Section – Looking West
Pb-Zn-Ag Lode Drill Hole Results
Grid: Local - Scale as Shown

NYMAGEE COPPER DEPOSIT vs CSA

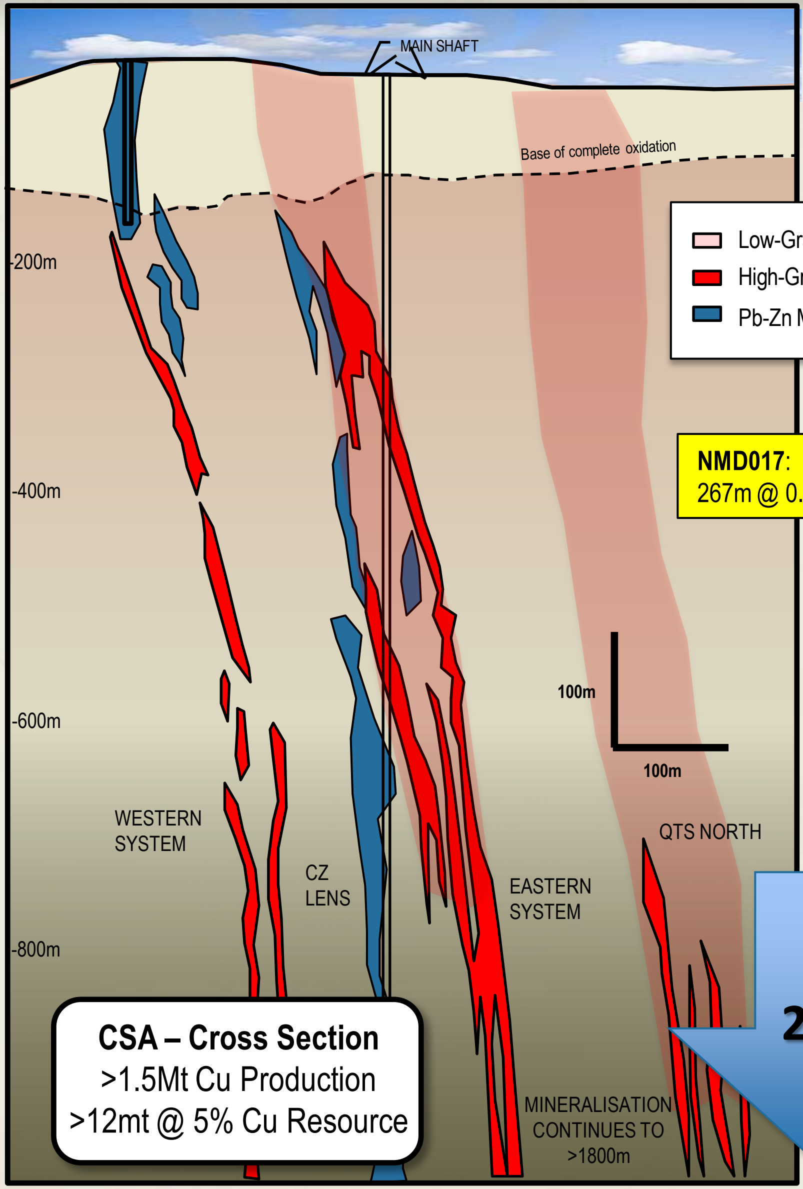
SCHEMATIC CROSS SECTION COMPARISON- LOOKING NORTH

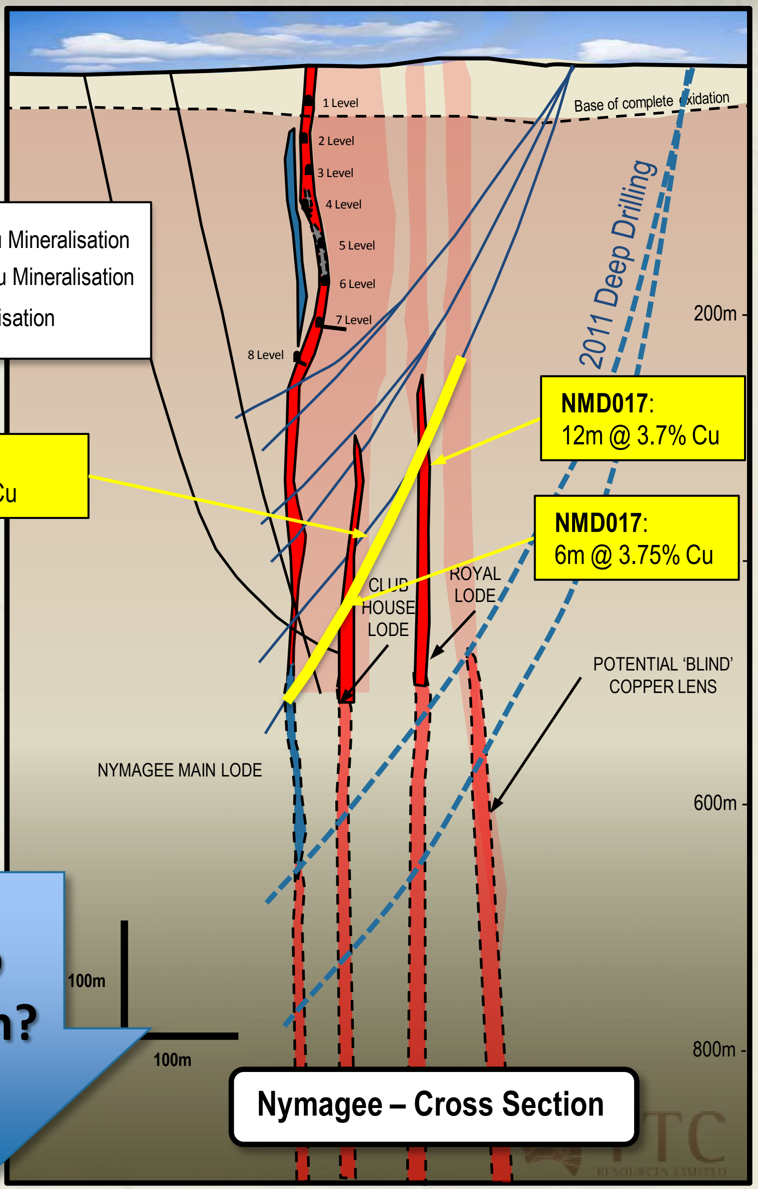
- Two new footwall copper lodes discovered at depth:

  - 12m @ 3.7% Cu

  - 6m @ 3.75% Cu

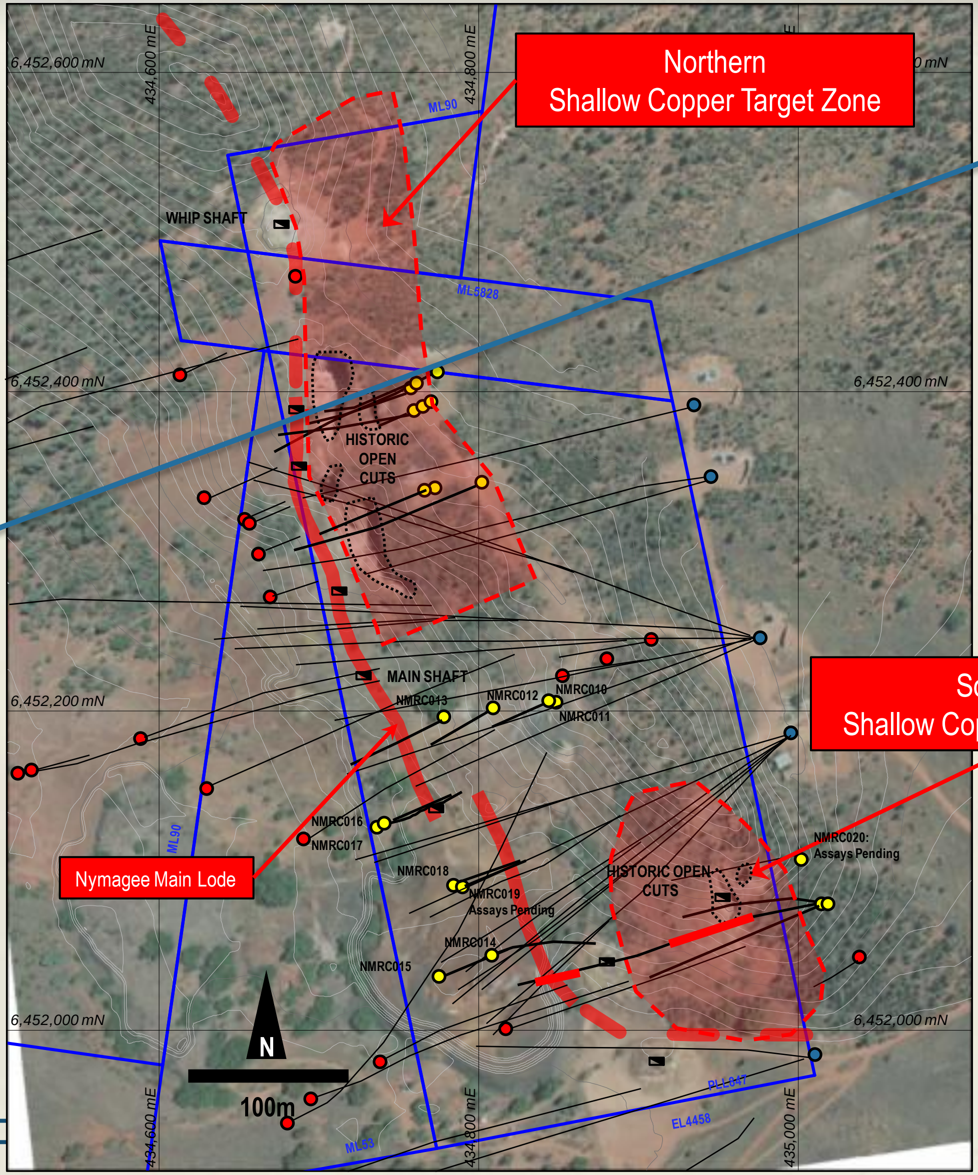
- Development of high grade lodes in the footwall is consistent with the world-class CSA Mine
- DHEM + deeper holes underway to follow up new discoveries





NYMAGEE – SHALLOW COPPER TARGET

DETAILED DRILLING UNDERWAY



- Broad widths of strong, shallow copper sulphide mineralisation at open-pittable depths
- Strong positive implications for front-ending cash flow from a Nymagee copper operation
- Detailed drilling of shallow copper underway

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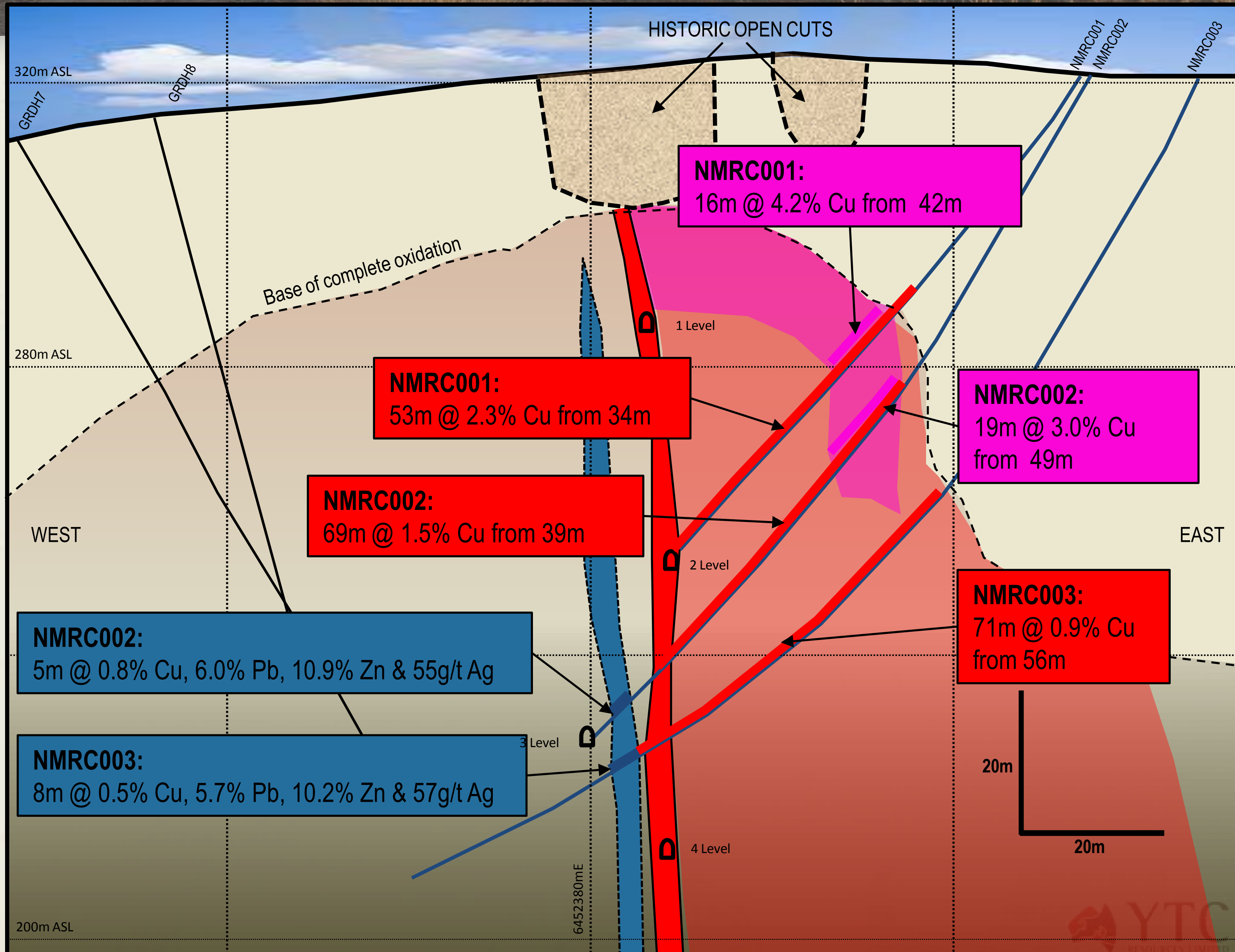
NYMAGEE – SHALLOW COPPER DISCOVERY

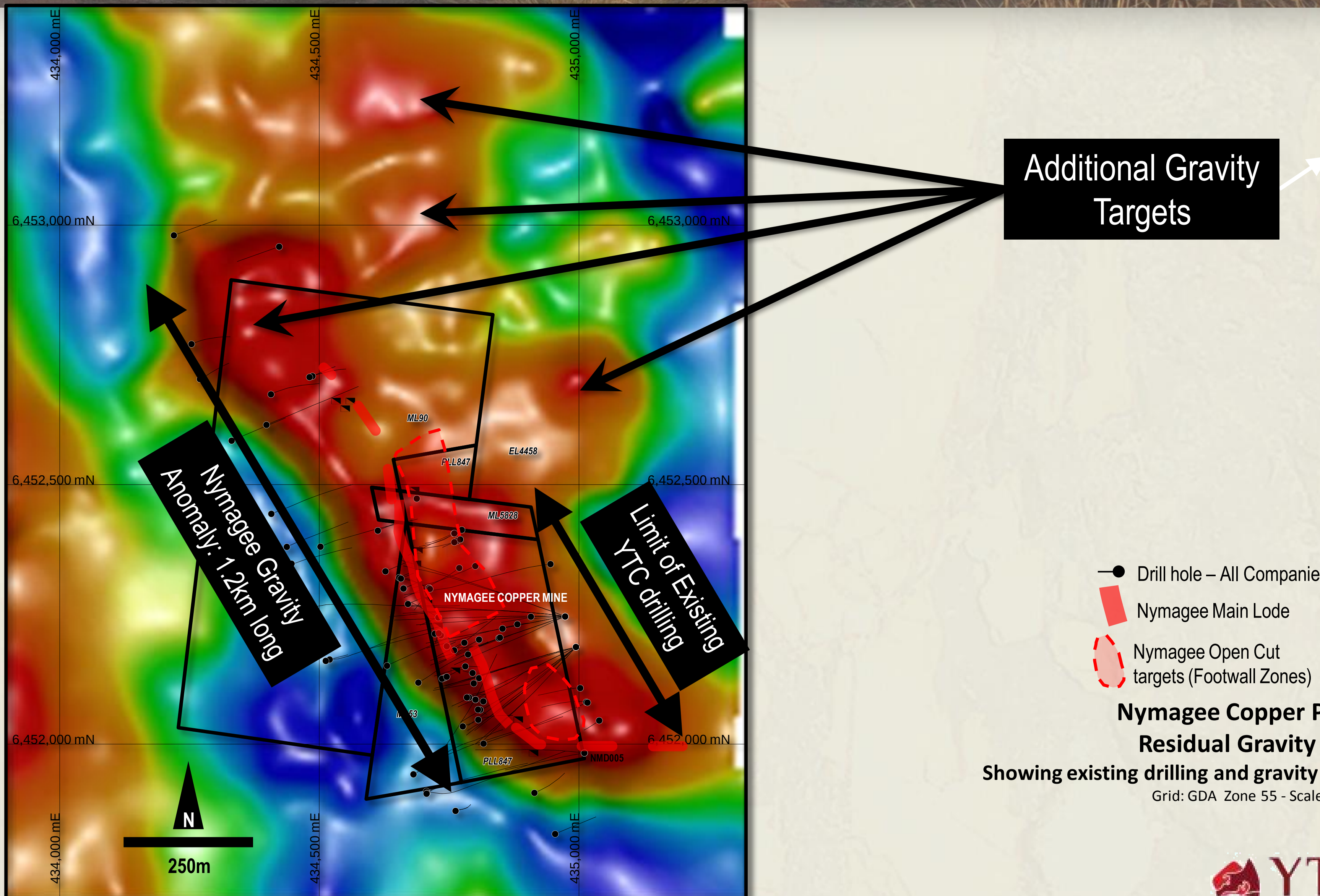
BROAD WIDTHS + SUPERGENE ENRICHMENT – OPEN TO THE NORTH

High-Grade Lode Cu Mineralisation
Pb-Zn-Ag Mineralisation
Footwall Cu Mineralisation
Supergene Cu Mineralisation



NYMAGEE - LARGE COPPER SYSTEM EVOLVING

GRAVITY RESULTS INFER MINERAL SYSTEM EXTENDS FOR OVER 1.2KM



Nymagee Copper Project
Residual Gravity Image
Showing existing drilling and gravity targets
Grid: GDA Zone 55 - Scale as Shown

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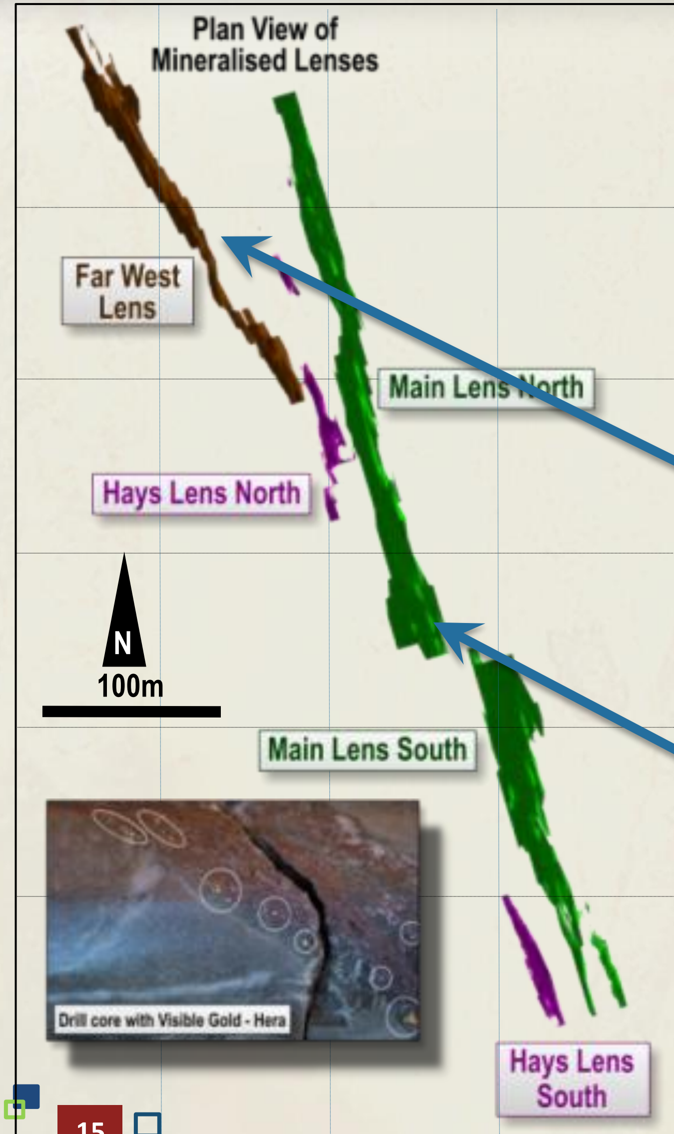
HERA DEPOSIT
YTC 100%



- Hera is a series of high grade Au-Pb-Zn-Ag lenses

  Global Hera Resource: +670,000oz (8.6g/t Au Eq*)

- Coarse gold, with strong base metal co-products, resulting in a high margin product

- Underground mining decline already permitted

1. FAR WEST LENS – selected intersections

- HRD032: 10.2m @ 68.3g/t Au, 3.2% Pb and 3.8% Zn, including
  4.2m @ 164g/t Au, 25.1g/t Ag, 7.0% Pb and 5.0% Zn
- TNY005W2: 11m @ 11.1g/t Au, 40g/t Ag, 6.9% Pb and 13.6% Zn

2. MAIN LENS - selected intersections

- CNYDD017: 16.7m @ 70g/t Au, 38g/t Ag, 0.7% Cu, 8.5% Pb and 11.2% Zn
- PNDD2: 7m @ 47g/t Au, 76g/t Ag, 11.7% Pb and 6.8% Zn

* Refer Appendix 2 – Gold Equivalents

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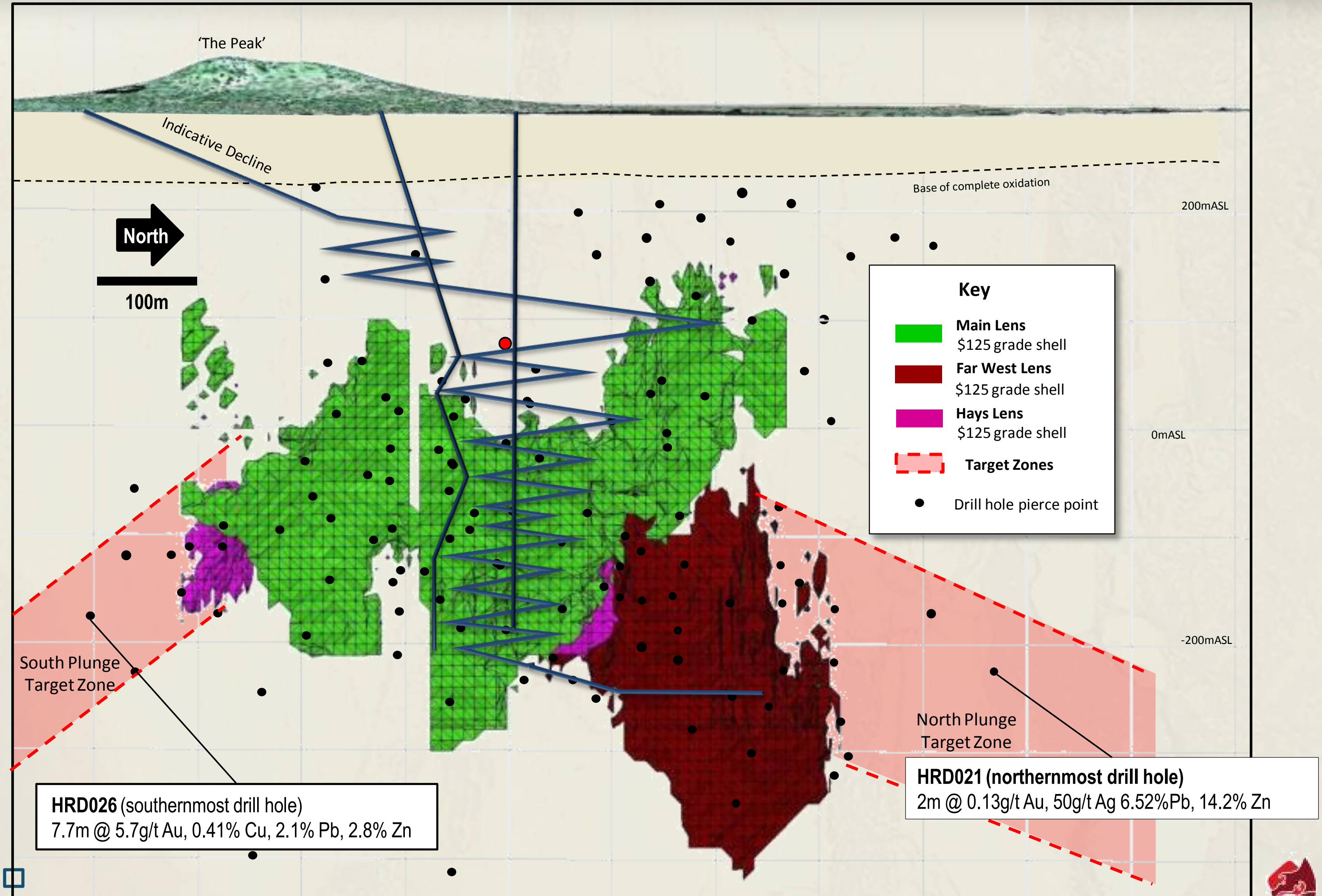
HERA RESOURCE

UPGRADED IN JUNE 2011 – 677kOz Au Eq



HERA RESOURCE UPGRADE

JUNE 2011

- June 2011 upgraded estimate now contains 677,200oz Au equivalent at a gold equivalent grade of 8.6g/t Au Eq.
- Resources are calculated using a "net-recoverable value (NSR)"** cut-off, which represents the expected tonnage to be mined and processed at a profit.

Category	Tonnes	NSR (A$)	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Au Eq (g/t)	Contained Au Ozs Eq
Indicated	2,113,000	243	4.2	17.0	0.2	2.8	3.9	9.2	
Inferred	330,000	207	3.5	14	0.1	2.3	3.3	7.5	
Total	**2,444,000**	**238**	**4.1**	**16.7**	**0.2**	**2.8**	**3.8**	**8.6**	**677,200**

Highlights of the new Resource Estimate include:

- 86% of the new total Mineral Resource is now in the Indicated Resource category
- 33% increase in Indicated Resource tonnes
- 35% increase in contained gold in Indicated Resource
- 55% increase in contained silver in Indicated Resource
- 37% increase in contained lead in Indicated Resource
- 48% increase in contained zinc in Indicated Resource

* Refer Appendix 2 – Metal Equivalents

** Net Recoverable Value (NSR) = metal grade x metal price x recovery x payability (net of smelter and transport costs) less royalties

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INDICATIVE PROJECT TIMELINE

Sept 2011
- Hera DFS Completion

Oct 2011
- Hera decline commencement

Dec 2012
- 1st production Hera

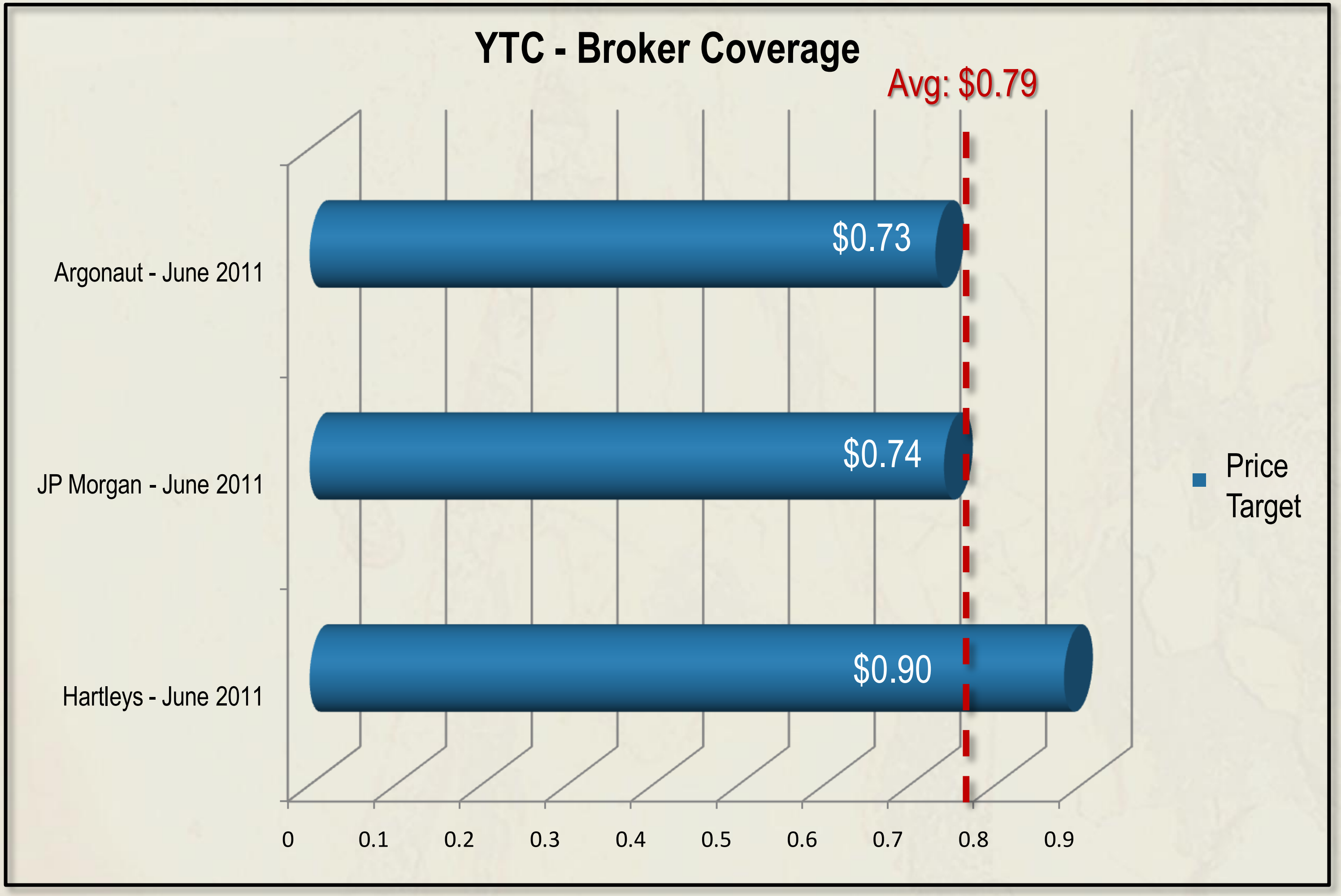
2014
- 1st production Nymagee

Au-Ag dore

Pb-Zn concentrate

Cu-Ag concentrate

YTC BROKER COVERAGE



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THANK YOU

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APPENDIX 1
BOARD OF DIRECTORS

Dr Wenxiang Gao *Non-Executive Chairman*	Over 20 years experience as a senior mining engineer in China. Dr Gao is the General Manager of Yunnan Tin Group, the world's largest tin producer.
Anthony Wehby *Vice Chairman*	Partner of PricewaterhouseCoopers Australia (Coopers & Lybrand) for 19 years specialising in the provision of corporate finance advice. Anthony is based in Sydney and maintains a consulting practice providing advice on mergers and acquisitions, IPO's, funding and valuations
Rimas Kairaitis *Chief Executive Officer*	Geologist with over 15 years experience in minerals exploration and resource development in gold, base metals and industrial metals. Mr Kairaitis has a strong record of exploration success in NSW.
Christine Ng *Non-Executive Director*	Christine is an Executive Director of China Yunnan Tin Minerals Group Co. Ltd (listed on Hong Kong Stock Exchange).
Dr Guoqing Zhang *Non-Executive Director*	A materials scientist who has completed his PhD in Materials Science from China Central-South University. Dr Zhang is an expert in metals and metal alloys.
Richard Hill *Non-Executive Director*	Over 15 years experience in the resources industry as both a solicitor for Clayton Utz and a geologist and commercial manager for mining companies in range of mineral commodities worldwide.
Robin Chambers *Non-Executive Director*	A lawyer with over 30 years experience in the resources sector. He is the Senior Partner of Chambers & Company, an international law firm based in Melbourne, and Special Counsel – China for its affiliate, the New York law firm of Chadbourne & Parke (Beijing, China).
Stephen Woodham *Non-Executive Director*	Over 15 years experience in the mining and exploration industry, specialising in field logistics and support and land access in rural and remote environments.

APPENDIX 2

GOLD EQUIVALENT CALCULATIONS

This presentation makes a number of references to metal equivalents. These metal equivalent values refer to those included with Hera Resource Estimate released to the ASX on 2nd June 20101

It is the company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31)

The following metal prices, exchange rates and metal recoveries and payabilities were used in the estimation of "net recoverable ore value per tonne (NSR)" and for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	94%	100%	YTC Metallurgical testwork and Marketing Study
Cu	88%	0%	YTC Metallurgical testwork and Marketing Study
Pb	91%	95%	YTC Metallurgical testwork and Marketing Study
Zn	90%	85%	YTC Metallurgical testwork and Marketing Study
Ag to dore	47%	100%	YTC Metallurgical testwork and Marketing Study
Ag to Bulk Con	46%	0%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US$1200/oz	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Cu	US$8,370/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Pb	US$2,420/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Zn	US$2,425/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Ag	US$27/oz	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
AUD/USD	0.90	

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COMPETENT PERSONS STATEMENTS

Competent Persons Statement – Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Resource Estimate

The Resource Estimation has been completed by Mr Dean Fredericksen the Chief Operating Officer of YTC Resources Ltd who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Dean Fredericksen has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Fredericksen consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.