Senex

Senex Energy Limited
ABN 50 008 942 827

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22 August 2011

Company Announcements
ASX Limited

Notice to holders of options to subscribe for Senex shares

Under ASX Listing Rules, Appendix 7A, Senex will despatch a letter in the form attached to each holder of options to subscribe for Senex shares.

Senex Energy Limited

Frank Connolly

Frank Connolly
Secretary

Senex

22 August 2011

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Name
Add1
Add2
Add3
Add4
Add5

Dear Option Holder

Senex Entitlement Issue – Notice to Option Holders

On 22 August 2011, Senex announced a 1 for 5 non-renounceable rights issue of fully paid ordinary shares in Senex (**New Shares**) to raise approximately A$53.3 million (**Entitlement Issue**).

The Entitlement Issue entitles eligible shareholders to subscribe for 1 New Share for every 5 existing Senex ordinary shares held at 5.00pm (AEST) on Tuesday, 30 August 2011 (**Record Date**) at an offer price of $0.35 per New Share (**Entitlements**). On 2 September 2011 all eligible shareholders will be sent an Information Booklet and personalised Entitlement and Acceptance Form containing important information about the Entitlement Issue. A copy of the Information Booklet will be available on the ASX website at www.asx.com.au and Senex's website at www.senexenergy.com.au .

Pursuant to the terms of your options, Senex is required to notify you of your right to participate in any pro rata issue of securities if you exercise your options, and are issued shares in Senex, prior to the Record Date. Your options confer no right to a change of exercise price, and no right to a change to the number of underlying Shares over which they can be exercised, as a result of the Entitlement Issue.

If you have any queries in relation to this matter, please do not hesitate to contact the Secretary of Senex on +61 7 3837 9900.

Yours sincerely

Dennis Patten
Chairman