

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme CogState Limited
 ACN/ARSN 80 090 975 723

1. Details of substantial holder (1)

Martyn Myer through:

Name

- MF Custodians Ltd as nominee for The Myer Family Company Ltd as custodian for Myer & Myer Pty Ltd ATF Whereabouts Superannuation Fund;
- MF Custodians Ltd as nominee for The Myer Family Company Ltd as custodian for Mpyer Investments Pty Ltd ATF The MK Myer Family Settlement; and
- MF Custodians Ltd as nominee for The Myer Family Company Ltd as custodian for Martyn Myer ATF Max Myer

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

22/08/2011 and 23/08/2011

The previous notice was given to the company on

27/08/2009

The previous notice was dated

27/08/2009**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	12,500,000	19.04%	13,938,868	18.68%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/09/09	Mpyer Investments Pty Ltd	On market purchase of ordinary shares	\$110,363.00	500,000 ORD	500,000
22/06/10	Martyn Myer	On market purchase of ordinary shares	\$2,458.09	10,000 ORD	10,000

22/08/11	Mver & Mver Pty Ltd	On market purchase of ordinary shares	\$129,347.56	760,868 ORD	760,868
23/08/11	Myer & Myer Pty Ltd	On market purchase of ordinary shares	\$28,560.00	168,000 ORD	168,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class & number of securities	Person's votes
Mpyer Investments Pty Ltd	MF Custodians Limited	Mpyer Investments Pty Ltd	Registered Holder	2,000,000 ORD	2,000,000
Martyn Myer	MF Custodians Limited	Martyn Myer	Registered Holder	10,000 ORD	10,000
Myer & Myer Pty Ltd	MF Custodians Limited	Myer & Myer Pty Ltd	Registered Holder	11,928,868 ORD	11,928,868
TOTALS				13,938,868 ORD	13,938,868

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MF Custodians Ltd	Level 18, 8 Exhibition Street, Melbourne, VIC, 3000
Mpyer Investments Pty Ltd	Level 18, 8 Exhibition Street, Melbourne, VIC, 3000
Myer & Myer Pty Ltd	Level 18, 8 Exhibition Street, Melbourne, VIC, 3000
Martyn Myer	Level 18, 8 Exhibition Street, Melbourne, VIC, 3000

Signature

print name **Martyn Myer**

capacity **Holder/Director**

sign here

date **24 August 2011**