
Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: **Focus Minerals Limited**
Level 30
St Martins Tower
44 St Georges Terrace
Perth WA 6000

ABN 56 005 470 799

To: **ASX Limited**

1. Details of substantial shareholder

Name and ABN Deutsche Bank AG (ABN 13 064 165 162) and its related bodies corporate (together, the "Deutsche Bank Group" became a substantial shareholder on **23 August 2011**.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date of the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary shares	282,801,040	282,801,040	6.87 %

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities (ordinary shares unless stated)
Deutsche Bank Group	Holder of fully paid ordinary shares	272,636,040
Deutsche Securities Australia Limited and each of its holding companies in the Deutsche Bank Group	In its capacity as stockbroker, stock borrower, stock lender and in various other related capacities. Each holding company of Deutsche Securities Australia Limited, including Deutsche Bank, is deemed to have the same relevant interest.	10,165,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities (ordinary shares unless stated)
Deutsche Bank Group	Gulara Pty Limited, a wholly owned subsidiary of Deutsche Bank AG	Gulara Pty Limited	272,636,040
Deutsche Securities Australia Limited and each of its holding companies in the Deutsche Bank Group	7,136,000 shares under Pan Australian Nominees Pty Ltd. For the balance, unknown at time of filing.	In relation to 2,089,000 shares, Deutsche Securities Australia Limited, which has lodged such shares with a third party as collateral for unrelated obligations	10,165,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Refer to schedule 1.

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities (ordinary shares unless stated)
Deutsche Bank Group	23 August 2011	1 Focus Minerals Ltd share for every 1.18 Crescent Gold Limited shares subject to the terms of the Offer	272,636,040
Deutsche Securities Australia Limited and each of its holding companies in the Deutsche Bank Group	Refer to schedule 1	Refer to schedule 1	Refer to schedule 1

6. Associates

N/A

7. Addresses

The addresses of persons named in this form are:

Name

Address

Deutsche Bank Group C/- Level 59, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong



Signature

Name Jamie Crocker

Date 25 August 2011

Schedule 1 to Form 603

Group Name	ASX	Stock	Trade Date	Trans Type	Trans,Number	Consideration
DEUTSCHE SECURITIES	FML	ORD	27/04/2011	B	800,000	-67,230.40
DEUTSCHE SECURITIES	FML	ORD	28/04/2011	B	708,716	-57,406.00
DEUTSCHE SECURITIES	FML	ORD	28/04/2011	B	300,000	-25,500.00
DEUTSCHE SECURITIES	FML	ORD	28/04/2011	B	190,000	-15,770.01
DEUTSCHE SECURITIES	FML	ORD	29/04/2011	B	100,000	-7,800.00
DEUTSCHE SECURITIES	FML	ORD	29/04/2011	B	75,000	-5,925.00
DEUTSCHE SECURITIES	FML	ORD	02/05/2011	B	59,283	-4,683.36
DEUTSCHE SECURITIES	FML	ORD	03/05/2011	B	1,000,000	-75,000.00
DEUTSCHE SECURITIES	FML	ORD	04/05/2011	B	1,000,000	-73,000.00
DEUTSCHE SECURITIES	FML	ORD	04/05/2011	B	150,000	-10,950.00
DEUTSCHE SECURITIES	FML	ORD	05/05/2011	B	1,576,053	-113,475.82
DEUTSCHE SECURITIES	FML	ORD	05/05/2011	B	250,000	-17,750.00
DEUTSCHE SECURITIES	FML	ORD	05/05/2011	B	100,000	-7,200.00
DEUTSCHE SECURITIES	FML	ORD	06/05/2011	B	1,000,000	-73,000.00
DEUTSCHE SECURITIES	FML	ORD	06/05/2011	B	279,750	-21,740.49
DEUTSCHE SECURITIES	FML	ORD	06/05/2011	B	150,000	-11,550.00
DEUTSCHE SECURITIES	FML	ORD	09/05/2011	B	38,000	-2,850.00
DEUTSCHE SECURITIES	FML	ORD	10/05/2011	B	100,000	-7,400.00
DEUTSCHE SECURITIES	FML	ORD	12/05/2011	B	500,000	-37,000.00
DEUTSCHE SECURITIES	FML	ORD	13/05/2011	B	400,000	-30,200.00
DEUTSCHE SECURITIES	FML	ORD	13/05/2011	B	292,516	-21,938.71
DEUTSCHE SECURITIES	FML	ORD	16/05/2011	B	1,200,000	-88,700.00
DEUTSCHE SECURITIES	FML	ORD	16/05/2011	B	324,881	-23,716.31
DEUTSCHE SECURITIES	FML	ORD	18/05/2011	B	250,000	-18,250.00
DEUTSCHE SECURITIES	FML	ORD	19/05/2011	B	1,000,000	-74,000.00
DEUTSCHE SECURITIES	FML	ORD	26/05/2011	B	300,000	-21,600.00
DEUTSCHE SECURITIES	FML	ORD	01/06/2011	B	200,000	-14,200.00
DEUTSCHE SECURITIES	FML	ORD	02/06/2011	B	2,000,000	-132,000.00
DEUTSCHE SECURITIES	FML	ORD	02/06/2011	B	500,000	-33,500.00
DEUTSCHE SECURITIES	FML	ORD	06/06/2011	B	200,000	-13,200.00
DEUTSCHE SECURITIES	FML	ORD	07/06/2011	B	300,000	-19,600.00
DEUTSCHE SECURITIES	FML	ORD	10/06/2011	B	500,000	-33,500.00
DEUTSCHE SECURITIES	FML	ORD	14/06/2011	B	1,761,753	-131,814.70
DEUTSCHE SECURITIES	FML	ORD	14/06/2011	B	378,286	-28,535.78
DEUTSCHE SECURITIES	FML	ORD	15/06/2011	B	474,746	-35,605.96
DEUTSCHE SECURITIES	FML	ORD	15/06/2011	B	300,000	-23,000.10
DEUTSCHE SECURITIES	FML	ORD	17/06/2011	B	1,187,788	-92,459.68
DEUTSCHE SECURITIES	FML	ORD	21/06/2011	B	7,022,524	-525,628.89
DEUTSCHE SECURITIES	FML	ORD	21/06/2011	B	1,000,000	-75,000.01
DEUTSCHE SECURITIES	FML	ORD	21/06/2011	B	300,000	-22,311.06
DEUTSCHE SECURITIES	FML	ORD	22/06/2011	B	2,500,000	-185,075.01
DEUTSCHE SECURITIES	FML	ORD	22/06/2011	B	1,572,903	-114,821.92
DEUTSCHE SECURITIES	FML	ORD	22/06/2011	B	1,000,000	-72,000.00
DEUTSCHE SECURITIES	FML	ORD	24/06/2011	B	1,656,587	-117,664.05
DEUTSCHE SECURITIES	FML	ORD	27/06/2011	B	1,577,314	-107,257.35
DEUTSCHE SECURITIES	FML	ORD	28/06/2011	B	200,000	-13,400.00
DEUTSCHE SECURITIES	FML	ORD	29/06/2011	B	2,000,000	-134,000.00
DEUTSCHE SECURITIES	FML	ORD	29/06/2011	B	1,000,000	-67,000.00
DEUTSCHE SECURITIES	FML	ORD	30/06/2011	B	30,000	-2,130.00
DEUTSCHE SECURITIES	FML	ORD	01/07/2011	B	1,000,000	-68,000.00
DEUTSCHE SECURITIES	FML	ORD	01/07/2011	B	50,000	-3,500.00
DEUTSCHE SECURITIES	FML	ORD	04/07/2011	B	1,000,000	-67,000.00
DEUTSCHE SECURITIES	FML	ORD	05/07/2011	B	728,813	-49,267.76
DEUTSCHE SECURITIES	FML	ORD	05/07/2011	B	25,000	-1,675.00
DEUTSCHE SECURITIES	FML	ORD	06/07/2011	B	1,000,000	-68,000.00
DEUTSCHE SECURITIES	FML	ORD	07/07/2011	B	100,000	-6,900.00
DEUTSCHE SECURITIES	FML	ORD	08/07/2011	B	100,000	-6,800.00
DEUTSCHE SECURITIES	FML	ORD	13/07/2011	B	200,000	-14,000.00
DEUTSCHE SECURITIES	FML	ORD	14/07/2011	B	250,000	-18,000.00
DEUTSCHE SECURITIES	FML	ORD	14/07/2011	B	150,000	-10,950.00
DEUTSCHE SECURITIES	FML	ORD	15/07/2011	B	50,000	-3,550.00
DEUTSCHE SECURITIES	FML	ORD	18/07/2011	B	500,000	-36,000.00
DEUTSCHE SECURITIES	FML	ORD	19/07/2011	B	1,000,000	-74,000.00
DEUTSCHE SECURITIES	FML	ORD	20/07/2011	B	1,000,000	-74,000.00
DEUTSCHE SECURITIES	FML	ORD	21/07/2011	B	100,000	-7,400.00
DEUTSCHE SECURITIES	FML	ORD	22/07/2011	B	847,456	-61,864.29
DEUTSCHE SECURITIES	FML	ORD	26/07/2011	B	570,000	-43,085.73
DEUTSCHE SECURITIES	FML	ORD	26/07/2011	B	556,300	-41,166.20
DEUTSCHE SECURITIES	FML	ORD	26/07/2011	B	523,950	-39,220.20
DEUTSCHE SECURITIES	FML	ORD	26/07/2011	B	236,000	-17,464.00
DEUTSCHE SECURITIES	FML	ORD	27/07/2011	B	500,000	-36,000.00

Schedule 1 to Form 603

Group Name	ASX	Stock	Trade Date	Trans Type	Trans,Number	Consideration
DEUTSCHE SECURITIES	FML	ORD	29/07/2011	B	188,198	-12,985.66
DEUTSCHE SECURITIES	FML	ORD	01/08/2011	B	200,000	-13,600.00
DEUTSCHE SECURITIES	FML	ORD	02/08/2011	B	500,000	-34,000.00
DEUTSCHE SECURITIES	FML	ORD	05/08/2011	B	2,000,000	-126,325.11
DEUTSCHE SECURITIES	FML	ORD	05/08/2011	B	100,000	-6,300.00
DEUTSCHE SECURITIES	FML	ORD	08/08/2011	B	1,314,840	-77,951.45
DEUTSCHE SECURITIES	FML	ORD	08/08/2011	B	100,000	-6,000.00
DEUTSCHE SECURITIES	FML	ORD	09/08/2011	B	2,966,250	-175,305.38
DEUTSCHE SECURITIES	FML	ORD	09/08/2011	B	615,000	-36,310.00
DEUTSCHE SECURITIES	FML	ORD	10/08/2011	B	450,000	-27,950.00
DEUTSCHE SECURITIES	FML	ORD	11/08/2011	B	1,000,000	-64,000.00
DEUTSCHE SECURITIES	FML	ORD	11/08/2011	B	200,000	-12,800.00
DEUTSCHE SECURITIES	FML	ORD	12/08/2011	B	50,000	-3,350.00
DEUTSCHE SECURITIES	FML	ORD	19/08/2011	B	140,000	-9,200.01
DEUTSCHE SECURITIES	FML	ORD	23/08/2011	B	900,000	-60,100.02