

Appendix 1A

ASX Listing application and agreement

This form is for use by an entity seeking admission to the ⁺official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:

1. Application for admission to the ⁺official list;
2. Information to be completed; and
3. Agreement to be completed.

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and ⁺quotation of its ⁺securities. Publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005, 20/07/2007.

Part 1 - Application for admission to the official list

Name of entity

ABN

Tigers Realm Coal Limited

50 146 752 561

We (the entity) apply for admission to the ⁺official list of ASX Limited (ASX) and for ⁺quotation of ⁺securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

- 1 Deleted 30/9/2001

- 2 ⁺Main class of ⁺securities

Number	⁺ Class
363,939,170	Ordinary fully paid shares
Number to be quoted	⁺ Class
Not applicable	Not applicable
Number not to be quoted	⁺ Class

- 3 Additional ⁺classes of ⁺securities (except ⁺CDIs)

16,782,300	Unlisted options with an exercise price of 7.8 cents, exercisable on or before 23 November 2015
10,000,000	Unlisted options with an exercise price of 19.5 cents, exercisable on or before 20 December 2015
2,039,000	Unlisted options with an exercise price of 50 cents, exercisable on or before 1 February 2016
1,000,000	Unlisted options with an exercise price of 85% of the IPO offer price, exercisable on or before 17 March 2016
250,000	Unlisted options with an exercise price of 85% of the IPO offer price, exercisable on or before 2 May 2016

- 4 Telephone number, postal address for all correspondence, general fax number, fax number for +company announcements office to confirm release of information to the market, and e-mail address for contact purposes.
- Tigers Realm Coal Limited
Level 7
333 Collins Street
Melbourne VIC 3000

Telephone: +613 8644 1300
Fax number: +613 9620 5444

Contact: David Forsyth
Email: david.forsyth@tigersrm.com.au
- 5 Address of principal +security registries for each +class of +security (including +CDIs)
- Link Market Services Pty Limited
Level 1
333 Collins Street
Melbourne VIC 3000
- 6 Annual balance date
- 31 December

Companies only
(Other entities go to 19)

- 7 Name and title of chief executive officer/managing director
- Martin Grant
Managing Director and Chief Executive Officer
- 8 Name and title of chairperson of directors
- Antony Manini
Non-Executive Chairperson
- 9 Names of all directors
- Antony Manini, Non-Executive Chairperson
Martin Grant, Managing Director / Chief Executive Officer
Owen Hegarty, Non-Executive Director
Brian Jamieson, Non-Executive Director

⁺ See chapter 19 for defined terms.

10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Retirement will occur on a rotational basis so that a director (other than the Managing Director) will retire from office and be eligible for re-election no later than the end of the third annual general meeting of the Company or the day which is three years following that director's last election or appointment. The Managing Director and Chief Executive Officer is appointed for an initial term of 4 years. Refer to section 13.4 of the Replacement Prospectus provided to ASX on 15 August 2011 (Replacement Prospectus) (Annexure 15), Articles 46 and 47 of the Company's Constitution (Annexure 1), and the Contract of Employment between the Company and Martin Grant (Annexure 5).
11	Name and title of company secretary	David Forsyth Company Secretary
12	Place of incorporation	Victoria, Australia
13	Date of incorporation	8 October 2010
14	Legislation under which incorporated	Corporations Act 2001(Cth)
15	Address of registered office in Australia	Level 7 333 Collins Street Melbourne VIC 3000
16	Month in which annual meeting is usually held	It is proposed that the AGM of the Company will be held in April.
17	Months in which dividends are usually paid (or are intended to be paid)	No dividend policy has been formulated at this stage. The Company does not intend to pay dividends in the foreseeable future. Refer to section 2 of the Replacement Prospectus (Annexure 15).
18	If the entity is a foreign company which has a certificated subregister for quoted ⁺ securities, the location of Australian ⁺ security registers	Not applicable

⁺ See chapter 19 for defined terms.

18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not applicable
-----	--	----------------

(Companies now go to 31)

All entities except companies

19	Name and title of chief executive officer/managing director of the responsible entity	Not applicable
20	Name and title of chairperson of directors of responsible entity	Not applicable
21	Names of all directors of the responsible entity	Not applicable
22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not applicable
23	Name and title of company secretary of responsible entity	Not applicable
23A	Trusts only - the names of the members of the compliance committee (if any)	Not applicable
24	Place of registration of the entity	Not applicable

⁺ See chapter 19 for defined terms.

25	Date of registration of the entity	Not applicable
26	Legislation under which the entity is registered	Not applicable
27	Address of administration office in Australia of the entity	Not applicable
28	If an annual meeting is held, month in which it is usually held	Not applicable
29	Months in which distributions are usually paid (or are intended to be paid)	Not applicable
30	If the entity is a foreign entity which has a certificated subregister for quoted ⁺ securities, the location of Australian ⁺ security registers	Not applicable
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not applicable

About the entity

All entities

Tick to indicate you are providing the information or documents

Where is the information or document to be found? (eg, prospectus cross reference)

31	☒ Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	The issue price is \$0.50 per share. The spread of shareholders is to be provided.
----	--	--

⁺ See chapter 19 for defined terms.

32	☒ Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	5 copies of the signed Replacement Prospectus and an electronic copy of the Replacement Prospectus have been provided to ASX. Remainder of copies to follow if required.
33	☒ Cheque for fees	A cheque for the listing fee was enclosed with the Appendix 1A for the Pathfinder Prospectus provided to ASX on 4 July 2011.
34	☒ Type of subregisters the entity will operate Example: CHESS and certificated subregisters	Electronic CHESS sub-register and issuer sponsored sub-register. Refer to section 3.12 of the Replacement Prospectus (Annexure 15).
35	☒ Copies of any contracts referred to in the prospectus, Product Disclosure Statement or information memorandum (including any underwriting agreement)	Copies of the following contracts referred to in the Replacement Prospectus are attached (Annexure 5 unless otherwise stated): • Services Agreement between the Company and Tigers Realm Minerals Pty Ltd; • Business Development Deed between the Company and Tigers Realm Minerals Pty Ltd; • Eastshore Shareholders' Agreement; • Bering Royalty Agreement; • Siberian Royalty Agreement; • Technical Services Agreement; • Zapadny Lease Agreement; • Jaguar 1 Option Agreement; • Jaguar 1 Shareholders' Agreement; • Jaguar 2 Option Agreement; • Las Palmas Option Agreement; • Contract of Employment between the Company and Martin Grant; • Columbian Concession Contracts; • Financial Support Agreement between NPCC and Eastshore; • Assignment Agreement (Jaguar 1 Option Agreement); • Assignment Agreement (Jaguar 2 Option Agreement); • Assignment Agreement (Las Palmas Option Agreement); • Deeds of Indemnity, Insurance and Access; • Draft Drilling Contract with Limited Liability Company "Drilling";

⁺ See chapter 19 for defined terms.

- Underwriting Agreement (**Annexure 16**);
- Draft Exploration Camp contract (to be provided once executed if requested); and
- Mining Lien Agreements (**Annexure 17**).

Summaries of certain contracts are set out in section 13.10 of the Replacement Prospectus (**Annexure 15**).

A summary of the Contract of Employment between the Company and Martin Grant is set out in section 5.4.2 of the Replacement Prospectus (**Annexure 15**).

- | | | | |
|-----|-------------------------------------|---|---|
| 36 | ☒ | A certified copy of any restriction agreement entered into in relation to +restricted securities | A pro forma copy of the restriction agreement is attached (Annexure 6). |
| 37 | ☐ | If there are +restricted securities, undertaking issued by any bank or +recognised trustee | Not applicable – undertaking from Registry (Link Market Services) is attached (Annexure 14). |
| 38 | ☒ | (Companies only) - certificate of incorporation or other evidence of status (including any change of name) | Annexure 3 |
| 39 | ☐ | (All entities except companies) - certificate of registration or other evidence of status (including change of name) | Not applicable |
| 40 | ☒ | Copy of the entity's constitution (eg, if a company, the memorandum and articles of association) | Annexure 1 |
| 41 | ☒ | Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department) | Annexure 2 |
| 42 | ☒ | A brief history of the entity or, if applicable, the group | Refer to Section 13.1 of the Replacement Prospectus (Annexure 15). |
| 42A | ☒ | Copy of agreement with ASX that | Annexure 7 |

+ See chapter 19 for defined terms.

documents may be given to ASX and authenticated electronically.

About the securities to be quoted

All entities

- | | | | |
|----|-------------------------------------|---|--|
| 43 | ☒ | Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules | <p>A description of the significant rights and liabilities attaching to shares is contained in section 13.4 of the Replacement Prospectus (Annexure 15).</p> <p>The shares are eligible to be quoted under the Listing Rules.</p> |
| 44 | ☒ | Voting rights of +securities to be quoted | <p>Refer to the Company's Constitution (Annexure 1) and section 13.4 of the Replacement Prospectus (Annexure 15).</p> |
| 45 | ☒ | A specimen certificate/holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs | <p>Annexure 10</p> |
| 46 | ☒ | Terms of the +securities to be quoted | <p>Refer to the Company's Constitution (Annexure 1) and Section 13.4 of the Replacement Prospectus (Annexure 15).</p> |
| 47 | ☐ | A statement setting out the names of the 20 largest holders in each +class of +securities to be quoted, and the number and percentage of each +class of +securities held by those holders | <p>To be provided</p> |
| 48 | ☐ | <p>A distribution schedule of each +class of +equity securities to be quoted, setting out the number of holders in the categories -</p> <p>1 - 1,000</p> <p>1,001 - 5,000</p> <p>5,001 - 10,000</p> <p>10,001 - 100,000</p> <p>100,001 and over</p> | <p>To be provided</p> |
| 49 | ☐ | The number of holders of a parcel of +securities with a value of more than \$2,000, based on the issue/sale price | <p>To be provided</p> |

+ See chapter 19 for defined terms.

- 50 ☐ Terms of any ⁺debt securities and ⁺convertible debt securities Not applicable
- 51 ☐ Trust deed for any ⁺debt securities and ⁺convertible debt securities Not applicable
- 52 ☐ Deleted 24/10/2005.

All entities with classified assets

(Other entities go to 62)

All ⁺mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a ⁺classified asset, must give ASX the following information.

- 53 ☒ The name of the vendor and details of any relationship of the vendor with us

The Company's interests in the Projects were acquired from Tigers Realm Minerals Pty Ltd (TRM).

TRM does not have any relationship with ASX.
- 54 ☐ If the vendor was not the beneficial owner of the ⁺classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us Not applicable
- 55 ☒ The date that the vendor acquired the ⁺classified asset

TRM acquired the interests in the Colombian Projects in April 2010.

TRM acquired the interests in the Russian Project in August 2010.
- 56 ☒ The method by which the vendor ⁺acquired the ⁺classified asset, including whether by agreement, exercise of option or otherwise

TRM acquired the interests in the Colombian Projects through certain option arrangements. Refer to sections 4 and 13.10.5 of the Replacement Prospectus (Annexure 15).

TRM acquired the interests in the Russian Projects by way of the acquisition of its equity interest in Eastshore Coal Holding Limited.

⁺ See chapter 19 for defined terms.

- 57 ☒ The consideration passing directly or indirectly from the vendor (when the vendor ⁺acquired the asset), and whether the consideration has been provided in full
- In respect of the interests in the Colombian Projects, TRM paid the initial option payments to the value of US\$650,000. Refer to section 13.10.5 of the Replacement Prospectus (**Annexure 15**) for option payment details.
- In respect of the interests in the Russian Project, payment of US\$10 million.
- The consideration identified above has been provided in full.
- 58 ☒ Full details of the ⁺classified asset, including any title particulars
- Refer to Russian and Colombian Solicitor's Reports (section 12 of the Replacement Prospectus) (**Annexure 15**).
- 59 ☒ The work done by or on behalf of the vendor in developing the ⁺classified asset. In the case of a ⁺mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX).
- In respect of the interests in the Colombian Projects, TRM spent approximately A\$1.2 million on consulting, geological and environmental baseline studies
- In respect of the interests in the Russian Project, TRM spent approximately A\$500,000 on consulting and project management expenses.
- 60 ☒ The date that the entity ⁺acquired the ⁺classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full
- TRC acquired the interests in the Colombian Projects with effect from 31 December 2010.
- TRC acquired the interest in the Russian Project with effect from 10 December 2010.

⁺ See chapter 19 for defined terms.

- 61 ☒ A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached).

The consideration provided by TRC to TRM for the assets was satisfied as follows:

- issue of 110,999,900 TRC shares to TRM (\$5.99 million);
- issue of 133 million TRC shares to existing TRM shareholders (\$7.19 million); and
- balance of \$751,432 represented an outstanding intercompany loan between TRM and TRC.

About the entity's capital structure

All entities

62 Deleted 1/9/99.

- 63 ☒ A copy of the register of members, if ASX asks Available on request

- 64 ☐ A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years Not applicable

- 65 ☒ The terms of any ⁺employee incentive scheme A copy of the Company's Staff Option Plan is attached (**Annexure 8**).

Refer to section 13.7 of the Replacement Prospectus (**Annexure 15**) for a summary of the Staff Option Plan.

- 66 ☐ The terms of any ⁺dividend or distribution plan Not applicable

- 67 ☒ The terms of any ⁺securities that will not be quoted Refer to section 13.6 of the Replacement Prospectus (**Annexure 15**).

68 Deleted 1/7/98.

- 69 ☒ The entity's issued capital (interests), showing separately each ⁺class of ⁺security (except ⁺CDIs), the amount paid up on each ⁺class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each ⁺class and the conversion terms (if applicable) Refer to **Annexure 19**, section 13.1.3, 13.4 and 13.6 of the Replacement Prospectus (**Annexure 15**) and the Company's constitution (**Annexure 1**).

- 70 ☐ The number of the entity's debentures, except Not applicable

⁺ See chapter 19 for defined terms.

to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺class and conversion terms (if applicable)

Note: This applies whether the securities are quoted or not.

- 71 ☐ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺class and conversion terms (if applicable)

Note: This applies whether the securities are quoted or not.

Not applicable

- 72 ☒ The number of the entity's options to ⁺acquire unissued ⁺securities, showing the number outstanding

Note: This applies whether the securities are quoted or not.

Refer to sections 13.1.3 and 13.6 of the Replacement Prospectus (**Annexure 15**).

- 73 ☐ Details of any rights granted to any ⁺person, or to any class of ⁺persons, to participate in an issue of the entity's ⁺securities

Note: This applies whether the securities are quoted or not.

Not applicable

- 74 ☒ If the entity has any ⁺child entities, a list of all ⁺child entities stating in each case the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests).

Refer to the Company's corporate structure diagram (**Annexure 11**) and section 13.1.2 of the Replacement Prospectus (**Annexure 15**).

Nature of business

- TR Coal International – holding company
- TR Coal holdings Spain – holding company
- Eastshore Coal Limited -
- Tigers Realm Minerals Cyprus and Eastshore Coal Limited – holding companies
- Northern Pacific Coal Company – operating company
- TR Coal Spain – holding company
- Las Palmas Coal SAS (50%) and Jaguar Coal Colombia – operating companies
- Tigers Coal Singapore – holding company
- PT Tigers Realm Coal – operating company

About the entity's financial position

(Entities meeting the profit test go to 75. For the assets test go to 81A.)

⁺ See chapter 19 for defined terms.

All entities meeting the profit test

Where is the information or document to be found? (eg, prospectus cross reference)

75	☐	Evidence that the entity has been in the same main business activity for the last 3 full financial years	Not applicable
76	☐	Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years	Not applicable
76A	☐	Evidence that the entity's ⁺ profit from continuing operations in the past 12 months exceeded \$400,000	Not applicable
77	☐	Audited ⁺ accounts for the last 3 full financial years and audit reports	Not applicable
78 - 79		Deleted 1/7/97.	
80	☐	Half yearly ⁺ accounts (if required) and audit report or review	Not applicable
80A	☐	Pro forma balance sheet and review	Not applicable
80B	☐	Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn ⁺ profit from continuing operations	Not applicable

All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

Deleted 1/7/97

81			
81A	☒	For entities other than ⁺ investment entities, evidence of net tangible assets of at least \$2 million or market capitalisation of at least \$10 million	Refer to section 9 and Key Offer Information (page 6) of the Replacement Prospectus (Annexure 15).
81B	☐	For ⁺ investment entities other than ⁺ pooled development funds, evidence of net tangible assets of at least \$15 million	Not applicable
81C	☐	Evidence that the entity is a ⁺ pooled development fund with net tangible assets of at least \$2 million	Not applicable

⁺ See chapter 19 for defined terms.

82	☐	Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no-commitments)	Not applicable
83	☒	Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Refer to the Cashflow Forecast provided to ASX by Clayton Utz by email on 15 August 2011.
84	☒	Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	Refer to section 1.7 of the Replacement Prospectus (Annexure 15).
85		Deleted 1/9/99.	
86		Deleted 1/7/97.	
87	☒	*Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed	The Company was incorporated on 8 October 2010. The Company cannot therefore provide accounts for the last 3 full financial years. Further to Clayton Utz's letter dated 7 June 2011, the following accounts are provided: • annual financial report for the period 8 October 2010 (date of incorporation) to 31 December 2010; and • historical pro forma statement of financial position as at 31 December 2011, (Annexure 9).
87A	☐	Half yearly +accounts (if required) and audit report, review or statement that not audited or not reviewed	Not applicable
87B	☒	Audited balance sheet (if required) and audit report	Refer to the audited annual financial report for the period from 8 October 2010 to 31 December 2010 (Annexure 9) and section 9 of the Replacement Prospectus (Annexure 15).
87C	☒	Pro forma balance sheet and review (Now go to 106)	Refer to section 9 of the Replacement Prospectus (Annexure 15).
88		Deleted 1/7/97.	
89-92C		Deleted 1/9/99.	

+ See chapter 19 for defined terms.

93 Deleted 1/7/97.
 94-98C Deleted 1/9/99.
 99 Deleted 1/7/97.
 100-105C Deleted 1/9/99.

About the entity's business plan and level of operations

All entities

Information contained in the information memorandum

106 ☒ Details of the entity's existing and proposed activities, and level of operations. State the main business

Where is the information or document to be found? (eg, prospectus cross reference)

Refer to section 4 of the Replacement Prospectus (**Annexure 15**).

107 ☒ Details of any issues of the entity's *securities (in all *classes) in the last 5 years. Indicate issues for consideration other than cash

Refer to section 13.1 and 13.6 of the Replacement Prospectus (**Annexure 15**).

All of the Company's securities have been issued in the last 5 years.

The following securities have been issued for consideration other than cash:

- 111 million shares issued to Tigers Realm Minerals Pty Ltd (refer to section 13.1.1 of the Replacement Prospectus (**Annexure 15**)); and
- Options issued under the Company's Staff Option Plan (refer to section 13.6 of the Replacement Prospectus (**Annexure 15**)).

Information memorandum requirements

All entities

108 ☐ If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of *securities for which *quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of *securities for which *quotation will be sought is contained in the information memorandum

Not applicable

+ See chapter 19 for defined terms.

- | | | | |
|--------|--------------------------|--|----------------|
| 109 | ☐ | The signature of every director, and proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity) | Not applicable |
| 110 | ☐ | The date the information memorandum is signed | Not applicable |
| 111(a) | ☐ | Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it | Not applicable |
| 111(b) | ☐ | If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity | Not applicable |

Information contained in the information memorandum

Where is the information or document to be found? (eg, prospectus cross reference)

- | | | | |
|--------|--------------------------|--|----------------|
| 111(c) | ☐ | If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, +securities or otherwise by any +person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity | Not applicable |
| 112(a) | ☐ | Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it | Not applicable |
| 112(b) | ☐ | If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity | Not applicable |

+ See chapter 19 for defined terms.

112(c)	☐	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, ⁺ securities or otherwise by any ⁺ person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable
113	☐	A statement that ASX does not take any responsibility for the contents of the information memorandum	Not applicable
114	☐	A statement that the fact that ASX may admit the entity to its ⁺ official list is not to be taken in any way as an indication of the merits of the entity	Not applicable
115	☐	If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Not applicable
116	☐	A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum	Not applicable
117	☐	A statement that a supplementary information memorandum will be issued if the entity becomes ⁺aware of any of the following between the issue of the information memorandum and the date the entity's ⁺securities are ⁺quoted or reinstated. • A material statement in the information memorandum is misleading or deceptive. • There is a material omission from the information memorandum. • There has been a significant change affecting a matter included in the information memorandum. • A significant new circumstance has arisen and it would have been required to be included in the information memorandum	Not applicable

Information contained in the supplementary information memorandum

⁺ See chapter 19 for defined terms.

- 118 ☐ If there is a supplementary information memorandum:
- Correction of any deficiency.
 - Details of any material omission, change or new matter.
 - A prominent statement that it is a supplementary information memorandum.
 - The signature of every director, or proposed director, of the entity personally or by a ⁺person authorised in writing by the director (in the case of a trust, director of the responsible entity).
 - The date the supplementary information memorandum is signed.
- Not applicable

Evidence if supplementary information memorandum is issued

- 119 ☐ Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum.
- Not applicable

Other information

All entities

Where is the information or document to be found? (eg, prospectus cross reference)

- 120 ☐ Evidence that the supplementary information memorandum was sent to every ⁺person who was sent an information memorandum
- Not applicable
- 121 ☒ Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)
- The following material contracts have been entered into between the Company and its directors:
- Contract of Employment between the Company and Martin Grant (**Annexure 5**);
 - Variations to the Contract of Employment between the Company and Martin Grant (**Annexure 18**); and
 - Deeds of Indemnity, Insurance and Access (**Annexure 5**).
- Restriction agreements will be entered into between the Company and its directors. Refer to pro forma copy of the restriction agreement (**Annexure 6**).
- 122 ☐ A copy of every disclosure document or Product Disclosure Statement issued, and
- Not applicable

⁺ See chapter 19 for defined terms.

	every information memorandum circulated, in the last 5 years	
123	☐ Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's securities	Not applicable
123A	☐ The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the official list at the date of its application for admission, unless ASX agrees otherwise. Example: ASX may agree otherwise if the entity was recently incorporated.	Not applicable

Mining exploration entities

124	☒ A map or maps of the mining tenements prepared by a qualified person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified person and the report to which they relate.	Refer to the Independent Technical Expert's Report (section 7 of the Replacement Prospectus) and section 4 of the Replacement Prospectus (Annexure 15). Resolve Geological as the qualified person prepared the geological maps.
125	Deleted 1/7/97	
126	☒ A schedule of mining tenements prepared by a qualified person. The schedule must state in relation to each mining tenement: the geographical area where the mining tenement is situated; the nature of the title to the mining tenement; whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and the person in whose name the title to the mining tenement is currently held.	Refer to Russian and Colombian Solicitor's Reports (section 12 of the Replacement Prospectus) (Annexure 15).

⁺ See chapter 19 for defined terms.

- | | | | |
|-----|-------------------------------------|--|--|
| 127 | ☒ | If the entity has ⁺ acquired an interest or entered into an agreement to ⁺ acquire an interest in a ⁺ mining tenement from any ⁺ person, a statement detailing the date of the ⁺ acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor. | Refer to sections 13.10.4 and 13.10.5 of the Replacement Prospectus (Annexure 15). |
| 128 | ☒ | A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each ⁺ mining tenement or, where appropriate, each group of tenements | Refer to section 4 of the Replacement Prospectus (Annexure 15) and the Cashflow Forecast provided to ASX by Clayton Utz by email on 15 August 2011. |
| 129 | ☒ | A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and ⁺ ore reserves | Independent Geologist's Report (Annexure 12) |

⁺ See chapter 19 for defined terms.

Part 3 - Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

- 1 Our admission to the +official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list or the suspension or ending of +quotation of our +securities is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.
 - There is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

⁺ See chapter 19 for defined terms.

- 5 We will comply with the listing rules that are in force from time to time, even if
+quotation of our +securities is deferred, suspended or subject to a +trading halt.
- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 10 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:
- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with approval of our +securities.
 - When +securities are issued we will enter them in the +approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the +securities for which +quotation is sought.

+ See chapter 19 for defined terms.

11 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility, we confirm that either:

☐

we have given a copy of this application to the +approved CS facility in accordance with the operating rules of the +approved CS facility ; or

☒

we ask ASX to forward a copy of this application to the +approved CS facility.

12 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

☐

we have given a copy of this application to the approved CS facility in accordance with the operating rules of the +approved CS facility; or

☒

we ask ASX to forward a copy of this application to the +approved CS facility.

Dated: 26 August 2011

Executed by Tigers Realm Coal Limited
ACN 146 752 561 in accordance with
section 127 of the Corporations Act 2001 (Cth):



Signature of director

ANTONY J. MANINI

Full name of director



Signature of company secretary/director

MARIA A. GRANT

Full name of company secretary/director

+ See chapter 19 for defined terms.