

OM HOLDINGS LIMITED
(ARBN 081 028 337)



No. of Pages Lodged: 3

1 September 2011

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF SPECIAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, the Company advises that Resolutions 1 to 4 contained in the Notice of Special General Meeting dated 10 August 2011, **were not passed** based on a poll conducted at the Special General Meeting ("SGM") held today.

The SGM had been convened following the receipt of a requisition by Stratford Sun Limited ("Stratford Sun"), a wholly owned subsidiary of Consolidated Mineral Limited. Stratford Sun requisitioned the SGM of Shareholders to consider the removal of two Directors (being Mr Tan Peng Chin, an Independent Non-Executive Director and Mr Low Ngee Tong, the Executive Chairman) and the appointment of two Directors nominated by Stratford Sun.

The Company is pleased to report that approximately 87% of the Company's issued capital was represented by Shareholders who responded to and participated at the SGM. The level of Shareholder participation is commensurate with the importance of the issues being voted on and represented an actively participating Shareholder base.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

Resolution	For	Against	Abstain
Resolution One Removal of Mr Low Ngee Tong as a Director of the Company	90,659,914 20.96%	341,926,440 79.04%	4,313,888
Resolution Two Removal of Mr Tan Peng Chin as a Director of the Company	111,394,098 25.61%	323,648,451 74.39%	1,857,693
Resolution Three Appointment of Mr Malcolm McComas as a Director of the Company	105,079,070 24.05%	331,782,663 75.95%	38,509
Resolution Four Appointment of Mr Peter Debnam as a Director of the Company	104,930,868 24.02%	331,949,974 75.98%	19,400



Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act 2001, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Shareholders of OM Holdings Limited.

The Company received proxies from 370 holders representing approximately 87% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

Resolution	For	Against	Open at Proxy's Discretion	Abstain
Resolution One Removal of Mr Low Ngee Tong as a Director of the Company	90,658,914	340,257,625	1,651,815	4,313,888
Resolution Two Removal of Mr Tan Peng Chin as a Director of the Company	111,393,098	321,949,636	1,681,815	1,857,693
Resolution Three Appointment of Mr Malcolm McComas as a Director of the Company	105,078,070	329,970,848	1,811,815	21,509
Resolution Four Appointment of Mr Peter Debnam as a Director of the Company	104,929,868	330,121,159	1,811,815	19,400

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,800km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH is a constituent of the S&P/ASX 200 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *16% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway;*
 - *8% shareholding in **Shaw River Manganese Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana; and*
 - *16% shareholding in **Scandinavian Resources Ltd** (ASX Code: SCR), a company presently exploring for iron ore, manganese, gold and copper in Sweden and Norway.*
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