

2nd September 2011

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Company Announcements
ASX Limited

Section 708A Cleansing Statement

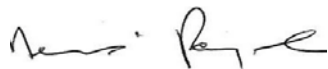
On 29 August 2011, World Reach Limited (ASX:WRR) (*the Company*) announced its intention to conduct a Placement of 96,000,000 ordinary shares at an issue price of \$0.0025 (*Placement Shares*).

On 2 September 2011 the Company also announced that shareholders would be given the opportunity to subscribe for shares under a Share Purchase Plan at an issue price of \$0.0025 with a maximum of 120,000,000 shares in total.

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) and ASIC Class Order [CO 09/425] in relation to the Placement and the Share Purchase Plan, the Company advises:

- a) the Placement Shares were offered for issue without disclosure under Chapter 6D of the Act as notionally modified by CO 08/35 and the shares offered under the Share Purchase Plan will be made without disclosure to investors under Part 6D of the Act;
- b) as at the date of this Notice, the Company has complied with the provisions of:
 - i. Chapter 2M (other than section 319 in relation to the financial year ended 30 June 2007) of the Act as they apply to the Company; and
 - ii. section 674 of the Act,
- c) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act;

Yours faithfully



Dennis Payne
Company Secretary