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5 September 2011

Company Announcements
ASX Limited

Non-renounceable 1:5 entitlement issue

I refer to the 1 for 5 non-renounceable entitlement issue of approximately 152.2 million new fully paid ordinary shares in Senex Energy Limited (Senex) at \$0.35 each to raise approximately A\$53.3 million (Entitlement Issue) that was announced on 22 August 2011.

On Friday 2 September 2011, Senex despatched to each Eligible Shareholder, a copy of the offer booklet dated 2 September 2011 and a personalised entitlement acceptance form.

Senex Energy Limited

A handwritten signature in blue ink, appearing to read "Frank Connolly", is written over the printed name.

Frank Connolly
Secretary