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ASX Announcement

Wednesday 14th September 2011

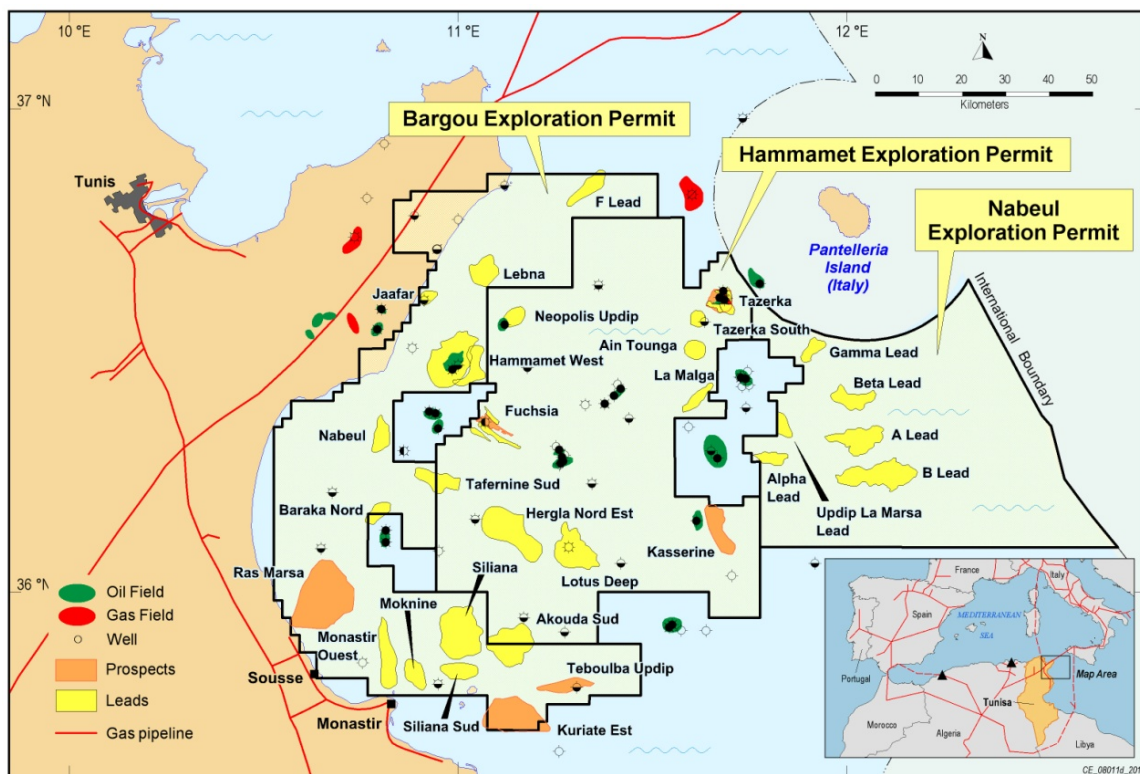
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Dear Shareholders,

Tunisia, Hammamet Offshore Permit 3D Acquisition Complete and Nabeul Permit 3D Seismic Commenced

Cooper Energy is pleased to announce that the 300km² 3D acquisition program in the Hammamet Offshore Permit (COE 35%) has been completed on time, within budget and without incident.

Cooper Energy is also pleased to announce that the 600km² 3D acquisition program in the Nabeul Permit (COE 85% and Operator) has commenced, with the contracted vessels mobilising from the Tunisian port of Sousse.



Cooper Energy Tunisia Assets

The 3D seismic acquisition program in the Hammamet Offshore Permit was located over the Tazerka oilfield and Kasserine Prospect areas.

The Nabeul Permit 3D seismic program is to be acquired over the western portion of the permit, adjacent to the Birsa and Oudna (producing) oilfields. The aim of the 3D program is to mature the Alpha, Gamma and Delta leads into drillable prospects. The program is expected to be completed in approximately 50 days.

The Nabeul Permit 3D is being acquired using the CGGVeritas BroadSeis technology, a new innovative solution for high-resolution marine seismic.

It is anticipated that the processed 3D seismic data will be available for interpretation in 2Q 2012.

Regards,
Cooper Energy Limited

Ian Gregory
Company Secretary

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