

19 September 2011

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on DFS and Lance drilling program update".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on DFS and Lance drilling program update
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Monday 19 September 2011, 8.30am AWST / 10.30am AEST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info/ Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.