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19 September 2011

Dear Slater & Gordon Shareholder

Please find enclosed a Notice for the Slater & Gordon Limited 2011 Annual General Meeting, along with a Proxy Form, a reply paid envelope and a copy of the Annual Report (if you elected to receive a copy).

On behalf of the Board I am pleased to invite you to attend the 2011 Annual General Meeting that is to be held at the new Sydney offices of Slater & Gordon, at Level 5, 44 Market Street, Sydney on Friday 21 October 2011 at 2.30 pm (Sydney time).

You will note from the enclosed Notice of Annual General Meeting that there are 6 items of business to be considered, with detailed information on the items set out in the accompanying Explanatory Memorandum.

If you are unable to attend the Meeting you are encouraged to vote by appointing a proxy. This can be done by completing the personalised Proxy Form accompanying the Notice of Meeting and returning it in the reply paid envelope, or by using the online proxy platform at www.investorvote.com.au; or by faxing it to Slater & Gordon's share registry (see further details in the Notice of Meeting and Proxy Form).

The Directors thank you for your support and look forward to Slater & Gordon's continued growth over the coming years.

If you have any questions in relation to the Notice of Meeting or the Meeting please call Bronwyn Crook (Tel: 03 - 9602 6888) between 9.00 am and 5.00 pm (Melbourne time) Monday to Friday.

Yours faithfully

Anna Booth
Chair
SLATER & GORDON LIMITED

Slater & Gordon
Lawyers

ABN 93 097 297 400

Lodge your vote:

Online:
www.investorvote.com.au

By Mail:
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only
(custodians) www.intermediaryonline.com

For all enquiries call:
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Proxy Form

Vote online or view the annual report, 24 hours a day, 7 days a week:
www.investorvote.com.au

☑ **Cast your proxy vote**

☑ **Access the annual report**

☑ **Review and update your securityholding**

Your secure access information is:
Control Number:

SRN/HIN:

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

For your vote to be effective it must be received by 2.30 pm (Sydney time) Wednesday, 19 October 2011

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions for Postal Forms

Individual: Where the holding is in one name, the securityholder must sign.
Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.
Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, "Downloadable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

GO ONLINE TO VOTE,
or turn over to complete the form ➔

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with '**X**') should advise your broker of any changes.

Proxy Form

Please mark ☒ to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf

I/We being a member/s of Slater & Gordon Limited hereby appoint

☐ **the Chairman of the Meeting** **OR** ____________________

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Slater & Gordon Limited to be held at the Company's office in New South Wales at 44 Market Street, Sydney on Friday, 21 October 2011 at 2.30 pm (Sydney time) and at any adjournment of that meeting.

Important for Item 2 - If the Chairman of the Meeting is your proxy or is appointed as your proxy by default and you do not mark any of the boxes in step 2 below on Item 2 you are directing the Chairman of the Meeting to vote in accordance with the Chairman's voting intentions as set out below and in the Notice of Meeting. Please note you can direct the Chairman of the Meeting to vote for, against or abstain from voting on Item 2 by marking the appropriate box in step 2 below.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

ORDINARY BUSINESS	For	Against	Abstain
Item 2. Remuneration Report	☐	☐	☐
Item 3. Re-election of Directors - Ms Anna Christina Booth	☐	☐	☐
Item 4. Financial assistance by Trilby Misso Lawyers Ltd & Slater & Gordon Lawyers NSW Pty Ltd (previously Keddies The Insurance Law Specialists Pty Ltd)	☐	☐	☐
Item 5. Previous issue of Shares	☐	☐	☐
Item 6. Previous issue of VCR Shares	☐	☐	☐
Item 7. Amendment to Constitution	☐	☐	☐

The Chairman of the Meeting intends to vote all available proxies in favour of all items of business.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Contact Name ____________________ Contact Daytime Telephone ____________________ Date ___ / ___ / ___