



Mastermyne

Underground • Services • Engineering

21 September 2011

TO: Australian Securities Exchange ("ASX")

SECTION 708A NOTICE

Mastermyne Group Limited ("the Company") hereby provides Notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 ("the Act") that the Company has issued an additional 2,000,000 ordinary shares, each fully paid, following exercise of options, without disclosure to investors under Part 6D.2 of the Act, on 21 September 2011. The shares are part of a class of securities quoted on the ASX (code: MYE).

As at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.

The Company is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act as at the date of this Notice.

Bill Lyne
Company Secretary

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