

21 September 2011

Company Announcements Office  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

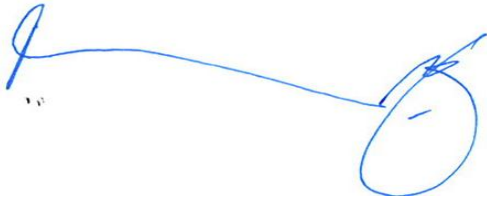
**Focus Minerals Ltd (Focus, ASX: FML) - off-market takeover bid for Crescent Gold Limited  
(Crescent, ASX: CRE)**

We refer to Focus' off-market takeover bid for all of the fully paid ordinary shares in Crescent (**Offer**).

In accordance with section 630(3) of the Corporations Act, we enclose a notice advising that the Offer continues to be free of defeating conditions.

Yours faithfully

On behalf of  
**FOCUS MINERALS LIMITED**



Jon Grygorcewicz  
Company Secretary

Encs.

**Focus Minerals Ltd**  
**(ACN 005 470 799)**  
**NOTICE OF STATUS OF CONDITIONS**

**TO:** Crescent Gold Limited (ACN 087 360 996) ("**Crescent**")

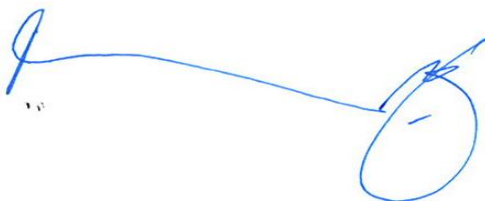
**AND TO:** ASX Limited

In relation to the offer ("**Offer**") made pursuant to the Bidder's Statement dated 29 June 2011 ("**Bidder's Statement**") by Focus Minerals Ltd (ACN 005 470 799) ("**Focus**"), Focus Minerals Ltd gives notice pursuant to section 630(3) of the Corporations Act 2001 that as stated in the Notice to free Offer from Conditions under section 650F of the Corporations Act 2001 dated 18 August 2011, the Offer and any contract arising from acceptance of such Offer is free from all conditions in section 11.9 of the Bidder's Statement.

As at the date of this notice Focus' voting power in Crescent is 79.31% comprising 981,346,840 Crescent shares out of a total of 1,237,317,208 shares presently on issue.

Dated: 21 September 2011

**Signed** on behalf of Focus Minerals Ltd



---

**Jon Grygorcewicz**  
Company Secretary