

23 September 2011

Annual Report and Shareholder Report released

NZOG (New Zealand Oil & Gas Ltd) has today released its 2011 Annual Report and 2011 Shareholder Report.

The accounts-focussed Annual Report includes the financial statements for the year ended 30 June 2011, which were initially released to the market on 24 August 2011.

The Shareholder Report covers a wide range of operational information of relevance to shareholders.

The Shareholder Report is being sent to all registered shareholders, with the Annual Report sent to those shareholders who have requested a printed copy. Both publications are available electronically from www.nzog.com/companyreports

Shareholders are also being sent a Notice of Meeting and other relevant documentation for NZOG's 2011 Annual Meeting. The Annual Meeting is being held at the Intercontinental Hotel in Wellington, from 10.30am on Wednesday 26 October 2011.

ENDS.