



26 September 2011

Company Announcements
ASX Limited

Senex Energy Limited
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Non-renounceable 1:5 entitlement issue announced 22 August 2011 - allotment and issue of securities

Senex has today issued and allotted 152,936,858 new fully paid ordinary shares, being all of the shares offered in the non-renounceable 1:5 entitlement issue that was announced on 22 August 2011.

Senex has lodged an updated Appendix 3B to confirm the number of new shares to be quoted on ASX as part of the existing class of Senex shares quoted on ASX. The Appendix 3B lodged today amends and updates the Appendix 3B that was lodged on 22 August 2011.

The issued capital of Senex following the issue of the new shares is 913,659,081 fully paid ordinary shares, plus the various classes of unlisted options and employee performance rights previously advised.

Senex also provides:

- an updated distribution schedule of Senex shareholders, in accordance with listing rule 4.10.7
- an updated list of the names and percentages of Senex shares held by the 20 largest shareholders, in accordance with listing rule 4.10.9

following the issue and allotment of all of the shares offered in the entitlement issue.

Senex Energy Limited

Frank Connolly
Secretary

Senex Energy Limited
Fully Paid Ordinary Shares

Spread Analysis Listing
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Spread of Holdings	Holders	Securities	% of Issued Capital
1 - 1,000	2,503	706,060	0.08
1,001 - 5,000	3,274	9,448,342	1.03
5,001 - 10,000	1,798	14,142,858	1.55
10,001 - 100,000	4,388	144,597,960	15.83
100,001 -	843	744,763,861	81.51
TOTAL ON REGISTER	12,806	913,659,081	100.00

Senex Energy Limited
Fully Paid Ordinary Shares

Top 20 Listing
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Number	Holder Name	Units	% of Issued
1	Sentient Executive GP III	81,283,938	8.90
2	Sentient Executive GP IV	68,383,095	7.48
3	Queensland Gas Co Ltd	50,100,000	5.48
4	Aust Foundation Investment Co Ltd	40,488,341	4.43
5	Bryan, Robert	31,716,667	3.47
6	Elphinstone Holdings Pty Ltd	30,373,852	3.32
7	Berne No 132 Nominees Pty Ltd	24,181,480	2.65
8	National Nominees Pty Ltd	15,832,507	1.73
9	Bow Energy Ltd	15,600,000	1.71
10	HSBC Custody Nominees Aust Ltd	15,409,399	1.69
11	JP Morgan Nominees Aust Noms Ltd	14,400,107	1.58
12	CS Fourth Nominees Pty Ltd	13,112,843	1.44
13	Amcil Ltd	10,102,200	1.11
14	Mirrabooka Investment Ltd	9,145,800	1.00
15	UBS Wealth Management Aust Noms	8,912,250	0.98
16	Ascot Media Investment Pty Ltd	6,197,130	0.68
17	Token Nominees Pty Ltd	5,258,822	0.58
18	M F Custodians Ltd	5,240,000	0.57
19	Lorilaw Pty Ltd	5,061,142	0.55
20	Allman, DJW & Allman, JD	4,800,000	0.53
TOTAL		455,599,573	49.88