



27 September 2011

The Manager, Listings
Australian Securities Exchange Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Boral Limited
Level 39 AMP Centre
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Sydney NSW 2000
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Sydney NSW 2001

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Dear Sir

Notice – Dividend Reinvestment Plan

This notice is given by Boral Limited (ABN 13 008 421 761) (ASX code: BLD) (**Boral**).
Boral announces today that it has issued:

1. 7,327,954 fully paid ordinary shares at a price of A\$3.4696 per share to participants in the DRP for the 2011 final dividend; and
2. 7,476,013 fully paid ordinary shares at a price of A\$3.44 per share to UBS as underwriter of the DRP for the 2011 final dividend (Underwritten Shares).

Boral states that:

1. The Underwritten Shares were issued without disclosure to investors under Part 6D.2 of the Corporation Act 2001 (Cth) (**Act**);
2. This notice is being given in accordance with section 708A(5)(e) of the Act;
3. As at the date of this notice, Boral has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Boral; and
 - b. section 674 of the Act; and
4. As at the date of this notice, there is no information that is 'excluded information' within the meaning of subsections 708A(7) and 708A(8) of the Act.

Yours faithfully

Margaret Taylor
Company Secretary