RKS CONSOLIDATED LIMITED

27 September 2011 RKSO0C0R\ASX045

The Company Announcements Platform ASX Limited Company Announcements Office SYDNEY NSW 2000

Clarification on Consolidation Factor

The Company refers to the Consolidation Timetable Announcement released on 27 September 2011 and confirms that the Company Shares will be consolidated on the basis that every **16** Shares on issue will be consolidated into **1** Share.

Eryn Kestel

Company Secretary