

28 September 2011

Company Announcements Office  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

**Focus Minerals Ltd (Focus, ASX: FML) - off-market takeover bid for  
Crescent Gold Limited (Crescent, ASX: CRE)**

We refer to Focus' off-market takeover bid for all of the fully paid ordinary shares in Crescent (Offer). Focus has today varied the Offer by extending the period during which the Offer remains open for acceptance until **7:00pm (AEST) on 5 October 2011**. The Offer was previously scheduled to close at 7:00pm (AEST) on 28 September 2011.

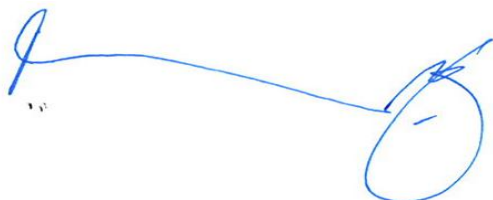
We attach copies of the following documents relating to the extension of the Offer:

- (a) a notice of variation under section 650D(1) of the Corporations Act 2001 (Cth) (Corporations Act); and
- (b) a notice under section 630(2)(b) of the Corporations Act specifying 28 September 2011 as the new date for notifying the status of conditions to the Offer.

A copy of the notice of variation was today lodged with the Australian Securities and Investments Commission and sent to Crescent and each person to whom the Offer was made. A copy of the notice of the new date for notifying the status of conditions has also been sent to Crescent today.

Yours faithfully

On behalf of  
**FOCUS MINERALS LIMITED**



Jon Grygorcewicz  
Company Secretary

Encl.

**Focus Minerals Ltd**  
**(ACN 005 470 799)**

**NOTICE OF VARIATION EXTENDING OFFER PERIOD**

Section 650D(1) of the Corporations Act 2001 (Cwlth)

**TO:** Australian Securities and Investments Commission

**AND TO:** Crescent Gold Limited (ACN 087 360 996)

**AND TO:** Each person to whom an offer was made ("**Offer**") pursuant to the Bidder's Statement dated 29 June 2011 ("**Bidder's Statement**") by Focus Minerals Ltd (ACN 005 470 799) and who has not yet accepted the Offer.

Focus Minerals Ltd ("**Focus**") gives notice under section 650D of the Corporations Act 2001 (Cwlth) ("**Corporations Act**") that it varies the Offer by extending the Offer Period (as described in the Bidder's Statement) so as to change the close of the Offer Period from 7:00 pm (AEST) on 28 September 2011, to 7:00 pm (AEST) on 5 October 2011 (unless further extended or withdrawn).

The new date for giving notice under section 630 of the Corporations Act of the status of the conditions set out in section 11.9 of the Bidder's Statement is 28 September 2011. The Offer was declared free of all defeating conditions in section 11.9 of the Bidder's Statement on 18 August 2011.

The Offer was previously varied by notices dated 25 July 2011, 8 August 2011, 31 August 2011 and 14 September 2011.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

A copy of this notice was lodged with the Australian Securities and Investments Commission ("ASIC") on 28 September 2011. ASIC takes no responsibility for the contents of this notice.

This notice of variation has been approved by a unanimous resolution of the Directors of Focus on 28 September 2011.

This notice is dated 28 September 2011.



**Gerry Fahey**  
Director

**Focus Minerals Ltd**  
**(ACN 005 470 799)**

**NEW DATE FOR GIVING NOTICE OF STATUS OF  
CONDITIONS**

**TO:** Crescent Gold Limited (ACN 087 360 996)

**AND TO:** ASX Limited

Focus Minerals Ltd ("**Focus**") gives notice under section 630(2) of the Corporations Act 2001 (Cwlth) ("**Corporations Act**") in relation to the offer dated 30 June 2011 ("**Offer**") under the takeover bid by Focus Minerals Ltd for all of the ordinary shares in Crescent Gold Limited as set out in the Bidder's Statement dated 29 June 2011.

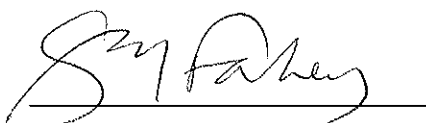
The date for giving notice on the status of the conditions set out in section 11.9 of the Bidder's Statement pursuant to section 630(3) of the Corporations Act has been postponed by operation of section 630(2) of the Corporations Act. The new date for giving a notice on the status of those conditions is 28 September 2011.

As at the date of this notice, as stated in the Notice to Free Offer from Conditions under section 650F of the Corporations Act dated 18 August 2011, the Offer and any takeover contract arising from acceptance of the Offer have been declared free from all of the defeating conditions set out in section 11.9 of the Bidder's Statement.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

Dated: 28 September 2011

**Signed** on behalf of Focus Minerals Ltd

A handwritten signature in black ink, appearing to read 'Gerry Fahey', is written over a horizontal line.

**Gerry Fahey**  
Director