



RKS CONSOLIDATED LIMITED

ACN 009 264 699

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AUSTRALIA

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28 September 2011

RKS00C0R1ANNUL GENERAL MEETINGA003

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

In accordance with Listing Rule 3.13.2; *RKS Consolidated Limited* advises that at the Company's General Meeting held on 28 September 2011 the Shareholders unanimously approved all of the six (6) Resolutions put before them.

Disclosure of Proxy Votes

In accordance with Section 251AA of the Corporations Act, the information as disclosed in Annexure A is provided to ASX in relation to the six (6) Resolutions put to the Shareholders at the Company's General Meeting held on 28 September 2011.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Eryn Kestel', with a stylized flourish at the end.

Eryn Kestel
Company Secretary

ANNEXURE A

Resolution	For	Against	Total	Proxy	Abstain
1 Consolidation of Shares	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	-
2 Approval of Proposed Transaction and issue of Consideration Shares	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	
3 Approval of Change of Existing Business	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	
4 Change of Name	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	
5 Approval of Placement	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	
6 Approval of the Call Option Issue	Shareholders <u>302,146,262</u> Total Vote For 302,146,262	6,223	302,152,485	278	