

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

Release Date: 29 July 2011

Senex Energy Limited (**Senex**) gives notice of the following under section 708A(5)(e) of the Corporations Act 2001(Cth) (**Act**):

1. Senex issued 1,000,000 fully paid ordinary shares (**Shares**) on 28 September 2011 upon the exercise of 1,000,000 Senex options to acquire Shares that were exercisable at \$0.25 each at any time up to 31 January 2012;
2. Senex issued the Shares without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice, Senex has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Senex; and
 - b. section 674 of the Act;
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board



Francis Leo Connolly
Secretary