

RESPONSE TO MARKET SPECULATION

Given press speculation with regards to Cromwell Property Group (Cromwell; ASX: CMW) expressing an interest in pursuing a transaction with Leighton Properties (Leighton Holdings Limited - ASX: LEI), Cromwell makes the following statement:

Cromwell confirms that it is in discussions with Leighton Properties regarding the potential acquisition of properties at HQ North and Ipswich by Cromwell or its managed funds. These discussions and investigations are incomplete and ongoing. No transaction is imminent and there is no certainty that any transaction will occur.

ENDS.

Media Enquiries:

Paul Weightman
Managing Director/CEO
0411 111 028
pweightman@cromwell.com.au

Cromwell Securityholder Enquiries:

Investor Services Centre
1800 334 533 (within Australia)
+61 7 3225 7777 (outside Australia)
invest@cromwell.com.au