



World Reach Limited

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5th October 2011

Australian Securities Exchange Limited
Company Announcements Office

Share Purchase Plan Shares Issued

World Reach Limited advises that the Share Purchase Plan closed as anticipated on 27th September 2011. Seventeen existing shareholders applied for shares under the Share Purchase Plan.

A total of 41,600,000 ordinary shares were issued on 4th October 2011, at an issue price of \$0.0025 raising \$104,000 for working capital purposes.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Payne".

Dennis Payne
Company Secretary