

MARKET RELEASE

6 October 2011

APA Group

TRADING HALT

The securities of APA Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 October 2011 or when the announcement is released to the market.

Security Code: APA

Cameron Bill

Adviser, Listings (Sydney)

HSBC Building Level 19 580 George Street Sydney NSW 2000 PO Box R41 Royal Exchange NSW 1225 Phone 61 2 9693 0000 Fax 61 2 9693 0093 www.apa.com.au

APA Group

Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

6 October 2011

The Manager Companies ASX Limited Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

By email: cameron.bill@asx.com.au

Dear Sir/Madam

APA Group Trading halt request

Pursuant to Listing Rule 17.1, Australian Pipeline Limited, as responsible entity of Australian Pipeline Trust and APT Investment Trust (collectively, **APA Group**), requests that an immediate trading halt be granted with respect to APA Group's ordinary stapled securities.

For the purposes of Listing Rule 17.1, APA Group provides the following information:

- (a) a trading halt is requested pending an announcement by APA Group regarding the finalisation of negotiations and execution of contracts for a significant project;
- (b) APA Group requests that the trading halt continue until the opening of trading on Monday, 10 October 2011, unless APA Group requests that the trading halt be lifted before that time; and
- (c) APA Group is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Mark Knapman Company Secretary APA Group