



ASX: SWW



SWW Energy Limited

7 October 2011

Company Announcements Office  
Australian Securities Exchange  
Level 4 Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## ASX Announcement

### Share Sale Facility & Share Purchase Plan Close

Diversified biofuel and resource company SWW Energy Limited (ASX:SWW) (**SWW** or the **Company**) advises that its Unmarketable Parcel Share Sale Facility (**UMP**) announced on 24 August 2011 has closed with the Company receiving valid retention forms for 1,413,075 ordinary shares. The Company will endeavour to sell 3,516,826 ordinary shares that shareholders did not retain, for no less than 1.9 cents per share.

#### Share Purchase Plan

On 9 September 2011 the Company announced a Share Purchase Plan (**SPP**) for eligible shares to subscribe for up to 789,474 Shares, being an investment of \$15,000 at an issue price of 1.9 cents per share

The intention of the SPP and UMP was to allow minority members the opportunity to increase their holdings whilst offering those minority members the opportunity to realise the value of their unmarketable parcel via the Share Sale Facility that has been established.

The Company advises that the minimum subscription under the SPP of \$1m was not reached. The Company therefore will not issue any shares pursuant to the SPP and will refund the money of those shareholders that did participate.

*“The SPP gave eligible shareholders the opportunity to top up their holding in the Company following the recent recapitalisation and given the turbulent times in the market we have not been surprised by the level of take up under the offer,”* said SWW Chairman Mr Benjamin Bussell.

For and on behalf of the Board

Mr Matthew Foy  
Director

**About SWW:** SWW Energy Limited is a Perth-based diversified biofuel and resource company involved in the marketing and design of biodiesel production and operations