

**FOCUS MINERALS LTD**

**ORDINARY SHARES (TOTAL) As of 10 Oct 2011**
**Composition : ORD**

| Rank                                                     | Name                                                                          | Units                | % of Units    |
|----------------------------------------------------------|-------------------------------------------------------------------------------|----------------------|---------------|
| 1.                                                       | JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>                        | 676,752,101          | 15.66%        |
| 2.                                                       | NATIONAL NOMINEES LIMITED                                                     | 314,468,582          | 7.28%         |
| 3.                                                       | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED                                     | 306,108,192          | 7.08%         |
| 4.                                                       | GULARA PTY LTD                                                                | 147,472,138          | 3.41%         |
| 5.                                                       | CITICORP NOMINEES PTY LIMITED                                                 | 141,435,468          | 3.27%         |
| 6.                                                       | J P MORGAN NOMINEES AUSTRALIA LIMITED                                         | 100,656,219          | 2.33%         |
| 7.                                                       | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA                            | 68,602,883           | 1.59%         |
| 8.                                                       | GULARA PTY LTD <NO 1 A/C>                                                     | 68,132,500           | 1.58%         |
| 9.                                                       | INVESTEC BANK (AUSTRALIA) LIMITED <CAPITAL MARKETS A/C>                       | 22,000,000           | 0.51%         |
| 10.                                                      | MRS RITA MAY GODFREY                                                          | 21,966,000           | 0.51%         |
| 11.                                                      | PETER ERMAN PTY LIMITED <SUPERANNUATION FUND A/C>                             | 20,750,000           | 0.48%         |
| 12.                                                      | NEFCO NOMINEES PTY LTD                                                        | 17,275,881           | 0.40%         |
| 13.                                                      | CR INVESTMENTS PTY LTD                                                        | 17,145,966           | 0.40%         |
| 14.                                                      | GEARED INVESTMENTS PTY LTD <INVESTMENT A/C>                                   | 16,000,000           | 0.37%         |
| 15.                                                      | LUJETA PTY LTD <THE MARGARET ACCOUNT>                                         | 15,000,000           | 0.35%         |
| 16.                                                      | MR GRAHAM EDWARD DUNJEY + MRS LINDA MARY DUNJEY <DUNJEY S/F A/C>              | 14,816,266           | 0.34%         |
| 17.                                                      | MRS ANNA MARIA WELDON + MRS VERONICA MARIA MORGAN <ANNA MARIA WELDON S/F A/C> | 14,000,000           | 0.32%         |
| 18.                                                      | BROADARROW GOLDMINES PTY. LTD                                                 | 11,644,332           | 0.27%         |
| 19.                                                      | TAJ SUPER PTY LTD <THE ATKINS SUPER FUND A/C>                                 | 11,030,426           | 0.26%         |
| 20.                                                      | MR DAVID TEOH                                                                 | 10,925,048           | 0.25%         |
| <b>Totals: Top 20 holders of ORDINARY SHARES (TOTAL)</b> |                                                                               | <b>2,016,182,002</b> | <b>46.66%</b> |