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APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

13 October 2011

The Manager

Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- APA enters into new 5-year bilateral debt facility

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

13 October 2011

APA enters into new 5-year bilateral debt facility

APA Group (ASX:APA), Australia's largest natural gas infrastructure business, today announced that it has entered into a \$150 million bilateral debt facility with Commonwealth Bank of Australia.

The new bilateral revolving facility is for a term of five years, maturing in October 2016. The funds will be used to address in part APA's current refinancing activities.

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering more than 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au