



Falcon Minerals Ltd

ACN 009 256 535

Company Announcement

Suite 19, 100 Hay Street, Subiaco WA 6008
PO Box 8319 Subiaco East WA 6008

Telephone: +61 8 9382 1596
Facsimile: +61 8 9382 4637

Date: 13TH October 2011
To: Companies Announcement Office, ASX
Electronic Lodgement:
Number of pages: 1

Notice of Cancellation of Employee Options

Falcon Minerals Limited (ASX: FCN) announces the cancellation of 2,000,000 unlisted employee options.

The Option holder ceased being an employee with the Company on 10 October 2011 and under the terms and conditions of issue of the Options they have now expired.

Yours faithfully

Ron Smit
Director