



ASX Release

19 October 2011

MAp

SYDNEY AIRPORT TRAFFIC PERFORMANCE SEPTEMBER 2011

Pax (‘000s) ¹	September 2011			Year to Date		
	Sep-11	Sep-10	Growth (%)	YTD-11	YTD-10	Growth (%)
Domestic	2,005	2,051	-2.2%	17,803	17,761	+0.2%
International ²	977	945	+3.4%	8,552	8,275	+3.3%
DOC ³	7	7	-10.5%	46	82	-44.1%
Total	2,989	3,003	-0.5%	26,401	26,118	+1.1%

¹ Any adjustments to preliminary statistics will be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

MAp and Sydney Airport CEO, Ms Kerrie Mather, said, “Solid international traffic growth at Sydney Airport in September was offset by a disrupted domestic market, resulting in a small decrease in traffic.

“International growth benefited from strong Australian outbound travel driven by the NSW school holidays, as well as double digit growth from China and India.

“Positive developments for aviation in the region continue. The ACCC’s draft approval for Virgin Australia’s proposed alliance with Singapore Airlines and the authorisation for Qantas’ Joint Business Agreement with American Airlines are both significant milestones for our largest airline partners. The new open skies agreement with Japan will facilitate a further boost to capacity between Australia and Asia.”

Key Points

- Total passenger traffic for September is estimated to have decreased 0.5% on the pcp, with domestic traffic estimated to be down 2.2% on the pcp and international traffic (excluding domestic on-carriage) up 3.4% on the pcp.
- Australia was the major market that grew (+8%), together with China (+17%), India (+13%), the UK (+5%), and France (+3%). Korea (-16%), the USA (-12%), New Zealand (-12%), Germany (-9%), Canada (-6%), and Japan (-4%) were the major markets that declined.
- Emirates reintroduced its third daily service to Dubai in early October 2011.
- Qantas announced that it will add two weekly B747 frequencies to Dallas/Fort Worth in January 2012, flying six times per week, increasing to daily in July 2012.
- Regional Express announced that it will commence Saab 340 services to Newcastle from 30 October 2011, offering three return services each weekday and two return services each weekend day.
- Virgin Australia and Delta announced that codesharing on their respective services to the USA will commence in November 2011.
- Jetstar announced that it will commence twice-weekly A320 services to Queenstown in December 2011.

Last 12 Months Traffic Data

('000s)	2010	2010	2010	2011	2011	2011	2011	2011	2011	2011	2011	2011	Total	Total	Growth
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct 10 -	Oct 09 -	%
Dom	2,184	2,101	2,124	1,980	1,871	2,075	2,044	1,961	1,813	2,056	1,998	2,005	24,213	23,841	+1.6%
Int	1,001	930	1,083	1,141	902	891	956	853	875	1,030	928	977	11,567	11,205	+3.2%
DOC	7	7	6	5	5	3	6	4	5	5	5	7	65	108	-39.6%
Total	3,192	3,039	3,213	3,126	2,778	2,970	3,006	2,817	2,693	3,091	2,932	2,989	35,845	35,154	+2.0%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts.

Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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