

21 October 2011

The Manager Companies Announcement Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

MARKET RELEASE

Dear Sir/ Madam

CHANGE OF REGISTERED ADDRESS NOTICE

Please be advised that effective start of business Monday 24 October 2011, the registered and administrative office of ClearView Wealth Limited will be as follows:

Registered address: Level 12, 20 Bond St, Sydney NSW 2000

ClearView's postal address, telephone and facsimile numbers will remain unchanged at:

Postal address: GPO Box 4232, Sydney NSW 2001

Telephone: 02 8095 1300 Facsimile: 02 9233 1960

For further information, please contact:

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About ClearView Wealth Limited

ClearView Wealth Limited is an Australian financial services company specialising in life insurance, wealth management and financial planning solutions. ClearView manages \$3 billion of client assets, has in force premiums of \$41 million and financial planners across Australia. Additional information is available at www.clearview.com.au.