

24 October 2011

**2011 Annual General Meeting**  
**Brisbane Polo Club**  
**10.00am, Wednesday 23 November 2011**

Dear Shareholder

I am pleased to provide notice of meeting and an explanatory memorandum for the Company's 2011 annual general meeting (AGM), which will be held at 10.00am Wednesday 23 November at the Brisbane Polo Club. I urge you to look at these materials, consider the board's recommendations and participate in the Company's decision on them, either by attending and voting at the AGM yourself or by appointing a proxy to attend and vote on your behalf.

To appoint a proxy you must either:

- complete and submit the enclosed proxy form (by fax or by the enclosed reply paid envelope), or
- login to the website for our new share registry, Link Market Services, and appoint your proxy electronically.

In either case please follow the instructions on the enclosed proxy form closely to ensure your appointment is valid. Your appointment should either direct your proxy how to vote on each resolution or authorise them to vote as they see fit.

**Link Market Services – our new registry services provider**

As of 17 October 2011, the share register of Senex Energy Limited has been managed by Link Market Services Limited. There is nothing you are required to do following this change, as all relevant details recorded by the share registry have been transferred to Link on your behalf.

However I encourage you to visit Link's website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au). Through Link's secured website, you will be able to access a range of holding information, make some changes online for your own holding, or download forms to authorise other changes.

You can go online to:

- check your holding balance
- choose your preferred shareholder communication method
- update your address details
- update your bank details
- notify, or confirm, your Tax File Number (TFN), Australian Business Number (ABN) or exemption
- enter your email address
- download a variety of instruction forms
- lodge your proxy form online
- check your transaction history

You can access this online facility via a security login using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as well as your surname (or company name) and postcode (this must be the postcode recorded on your holding record).

If you would like further information on this facility or on your holding in general please do not hesitate to contact Link:

Phone: 1300 554 474 (Toll free within Australia) or +61 2 8280 7111 (International)

Postal Address: Locked Bag A14, Sydney South, NSW 1235

Email Address: [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

Street Address: Level 15, 324 Queen Street, Brisbane, QLD, 4000

Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Yours faithfully



Denis F Patten  
Chairman