



Falcon Minerals Ltd

ACN 009 256 535

Company Announcement

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Confirmation date of Annual General Meeting

This announcement is to confirm that the Annual General Meeting for Falcon Minerals Limited is to be held on Thursday 17th of November 2011. An error on the front page of the Notice of Meeting indicated that this was Tuesday, it should have read Thursday, All other details in the Notice of Meeting are correct.

Yours faithfully

Ron Smit
Managing Director