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31 October 2011

The Manager Company Announcement Office Australian Securities Exchange Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

We refer to the presentation delivered by Mark Chellew at the Citi Australian & New Zealand Investment Conference and released to the ASX on 26 October 2011. There was an error on slide eight of the presentation — the statement "Current debt facilities total \$360 million" should have read "Current debt facilities total \$400 million". Attached is a copy of the corrected slide

Yours faithfully

Marcus Clayton Company Secretary

FOR FURTHER INFORMATION: LUBA ALEXANDER

GROUP CORPORATE AFFAIRS ADVISER

ADELAIDE BRIGHTON LTD 08 8223 8005 OR 0418 535 636

Performance highlights				
30 June 2011	30 June 2010			
507.9	519.4			
92.4	98.7			

84.5	92.1	(8.3)
61.5	68.8	(10.6)
9.7	10.8	(10.2)
7.5	7.5	
-	2.5	
	9.7 7.5	9.7 10.8 7.5 7.5

Gearing			
Net debt \$m	220.6	180.9	
Gearing %	23.9	19.8	

Current debt facilities total \$400 million . Balance sheet strength and flexibility for further value enhancing organic and acquisitive growth

Adelaide Brighton Ltd - Citi Australia and New Zealand Investment Conference 26 October 2011

\$m

EBIT

Revenue

8

% change

(2.2)

(6.4)