



10 November, 2011

Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Novogen Limited - Appendix 4E incorporating the Annual Report - June 2011

It has come to the Company's attention that the Audit Report attached to the Appendix 4E incorporating the Annual Report for the period ending 30 June, 2011 was not correct. The Company is refiling its Appendix 4E incorporating the Annual Report for the period ending 30 June, 2011 to attach the correct Audit Report as provided by BDO, the Company's auditor. This correction has no impact on the opinion of the Audit Report previously filed by the Company and there are no other changes to the filing.

Yours Faithfully

A handwritten signature in black ink, appearing to read "Ron Erratt".

Ron Erratt
Company Secretary