

16 November 2011

To: Australian Securities Exchange cc: New Zealand Stock Exchange

Notice of Dividend Currency Exchange Rates – 2011 Final Dividend

Name of Entities	Kathmandu Holdings Limited
	ABN 139836918

On 21 September 2011 we announced a final dividend for the year ended 31 July 2011 of 7.0 NZ cents per share. The record date for the dividend was 14 November 2011. The following table details the currency exchange rate applicable for the dividend:

Dividend 7.0 NZ Cents	Exchange Rate	Dividend per ordinary share in local currency
Australian cents	0.7668	5.3676

The dividend will be paid on 24 November 2011.

Regards



Mark Todd
Company Secretary

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