



Falcon Minerals Ltd

ACN 009 256 535

Company Announcement

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AGM RESULTS

In accordance with Section 251AA of the Corporations Act, the following information is provided to Australian Stock Exchange Limited in relation to the resolutions passed by members of Falcon Minerals Ltd at its Annual General Meeting held on 17th November 2011.

Resolution 1: To adopt Remuneration Report

The total number of proxy votes exercisable by proxies validly appointed was 33,452,278.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
28,726,069	230,876	4,495,333

Resolution 2: Re-election of Mr Ron Smit as Managing Director

The total number of proxy votes exercisable by proxies validly appointed was 33,452,278.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
32,420,069	56,900	974,791

Resolution 3: Re-election of Mr Richard Diermajer as Chairman

The total number of proxy votes exercisable by proxies validly appointed was 33,452,278.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
30,420,587	56,900	2,974,791

Resolution 4: To Grant Options to Ron Smit

The total number of proxy votes exercisable by proxies validly appointed was 33,452,278.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
32,562,042	387,376	502,860

Resolution 5: To Adopt Constitution

The total number of proxy votes exercisable by proxies validly appointed was 33,452,278.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
32,916,278	49,000	487,000



Dean Calder
Company Secretary