YTC RESOURCES LIMITED

AGM PRESENTATION

SYDNEY 18 NOVEMBER 2011

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- By its very nature exploration for gold and copper is a high risk business and is not suitable for certain investors. YTC securities are speculative. Potential investors should consult their stockbroker or financial advisor. There are a number of risks, both specific to YTC and of a general nature which may affect the future operating and financial performance of YTC and the value of an investment in YTC including and not limited to economic conditions, stock market fluctuations, gold, copper and silver price movements, regional infrastructure constrains, securing drilling rigs, timing of approvals from relevant authorities, regulatory risks, operational risks, reliance on key personnel and foreign currency fluctuations.

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PROJECT HIGHLIGHTS

Significant exploration success at Nymagee Copper Deposit has led to the integration of the Hera-Nymagee Project

- Nymagee evolving into a major high-grade copper and polymetallic deposit
- Proximity to Hera provides opportunity for centralised processing plant
- Robust Stage 1 development of Hera will establish solid platform for the larger Nymagee development in Stage 2
- Expansion from Stage 1 to Stage 2 to establish major precious and base metal production

STAGE 1: HERA DEPOSIT (YTC-100%) – DFS COMPLETE

- Near-term, high-grade gold-lead-zinc-silver development
- +670,000oz gold equivalent* Resource at 8.6g/t Au Eq*
- 7.3 year mine life
- Average annual production of 50,000 Au Eq.** ounces
- Operating costs of A$395/ounce (after Pb-Zn credits)
- Hera deposit open to north and south

STAGE 2: NYMAGEE DEPOSIT (YTC-90%) – DRILL OUT UNDERWAY

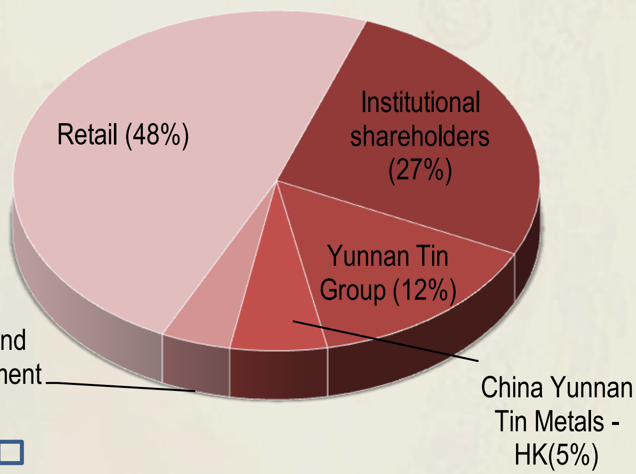
- Major copper rich polymetallic deposit unfolding, 4.5km from Hera
- High grade copper-lead-zinc & silver open to north and at depth
- Strong geological analogue to the giant CSA Mine
- Maiden resource due 4Q 2011

*Refer Appendix 1 – Gold Equivalents Hera DFS & Mining Reserve
** Refer Appendix 2 – Gold Equivalents Hera Resource

CORPORATE HIGHLIGHTS

- 2 Capital Raisings completed in the year provides the company with a strong cash balance:
  - $10m Oct 2010 (25c)
  - $25m Mar 2011 (57c)
- Ownership of Nymagee JV lifted to 90%
- Sale of New England tin interests to Taronga Mines

Major Shareholders (approx. %)



Shares on issue	248.7 m
Options on issue	5.425m
Market Cap (at 50 c/share)	**$124m**
Est Cash (Nov 2011)	$22m
Enterprise Value	**$ 102m**

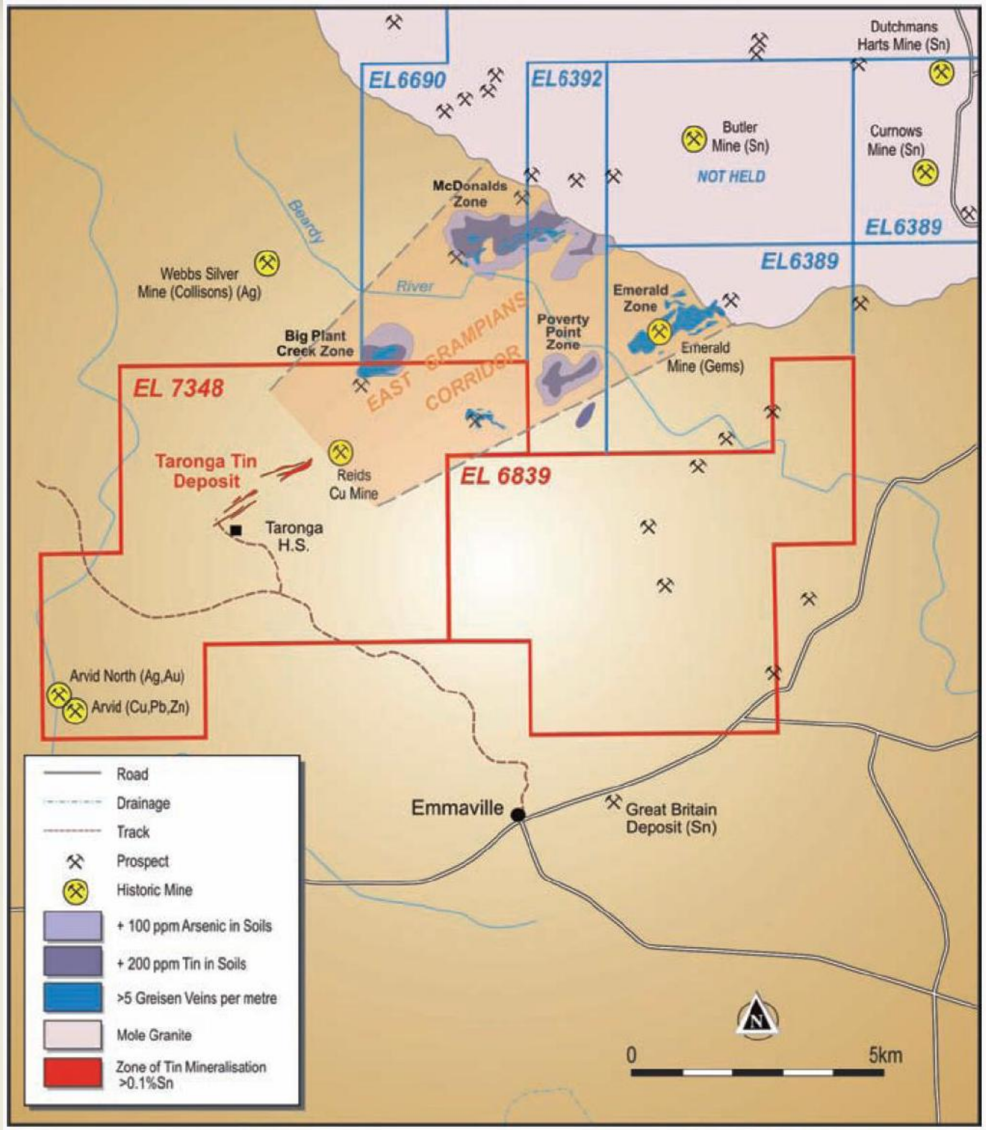
TARONGA MINES

UPDATE

Agreements between YTC, Taronga Mines (TAZ) and Australian Oriental Mines (AOM) have now completed. Under these agreements:

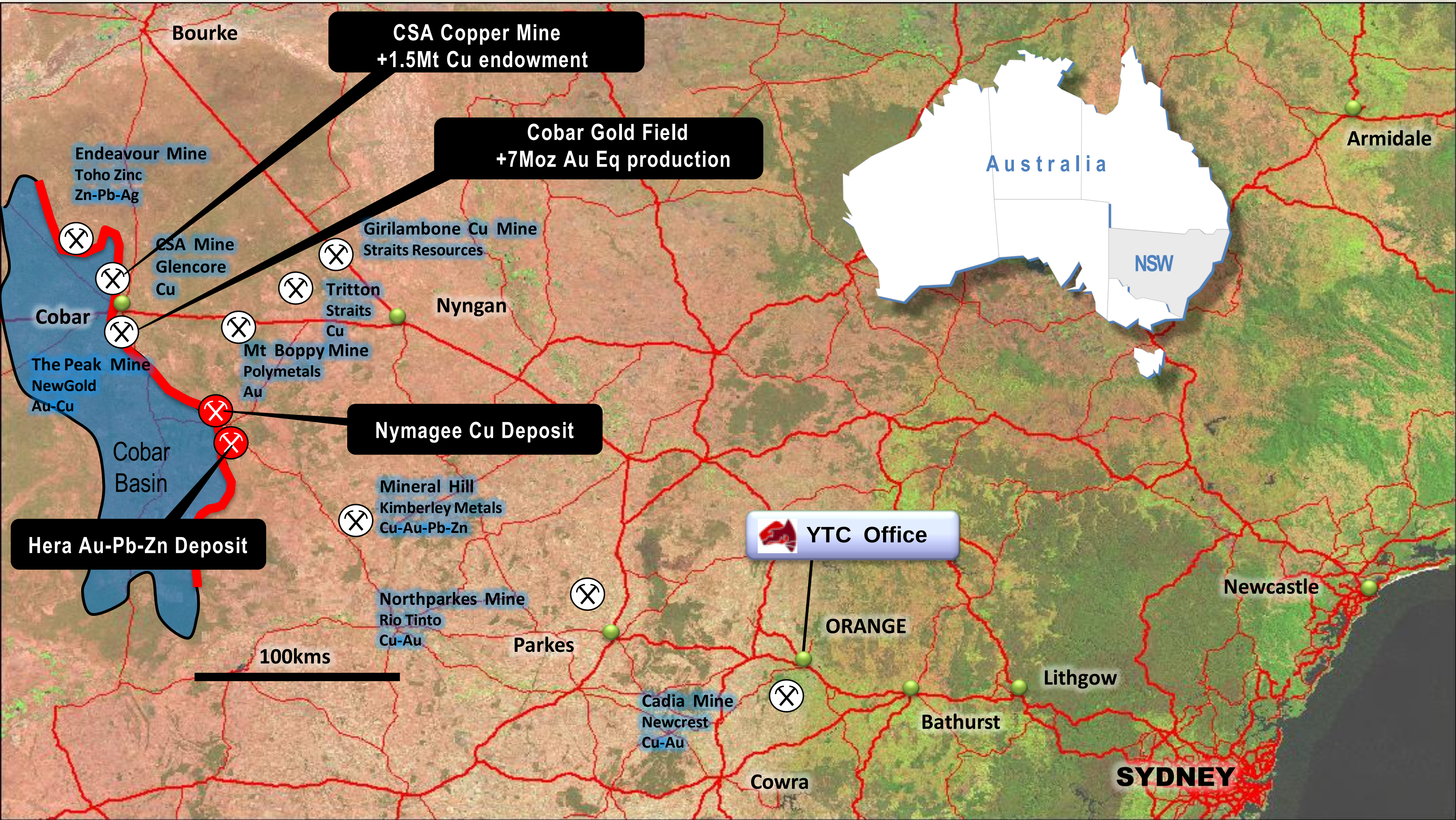
- 12.4 million TAZ shares and 5.5 million TAZ options were issued to YTC representing 25.8% of TAZ's issued capital
- 160,970 YTC shares were issued to AOM at a consideration price of $0.62 per share
- Exploration tenements EL 6389, 6392, 6690 and 7280 were relinquished by YTC

TAZ have advised YTC that the Taronga Mines IPO is temporarily on hold pending more favourable market conditions. YTC will advise on the proposed TAZ listing date once received.



HERA-NYMAGEE PROJECT

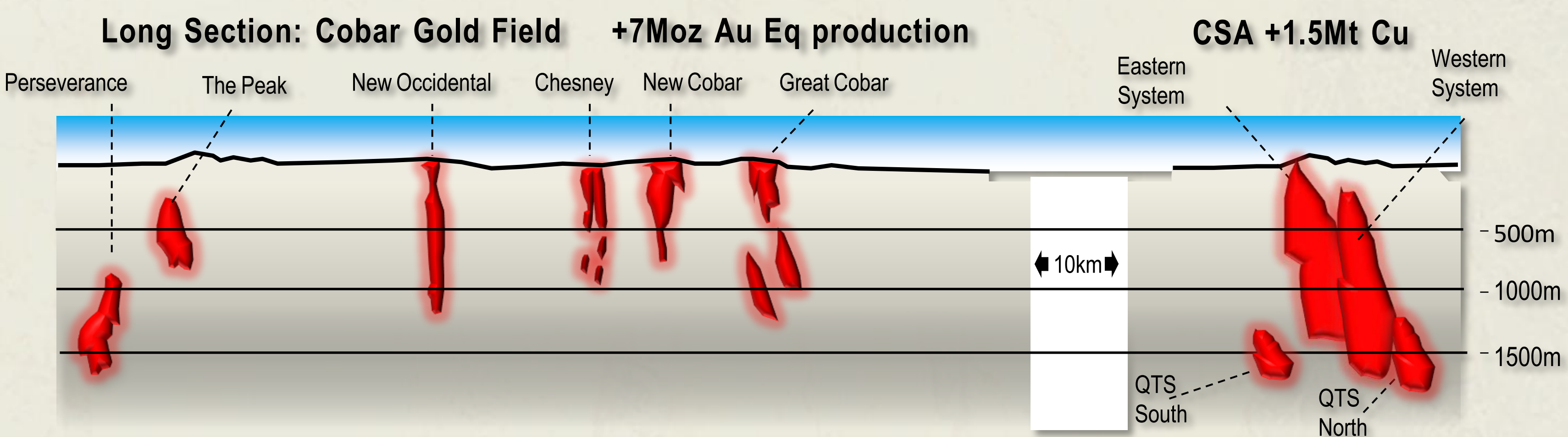
LOCATION



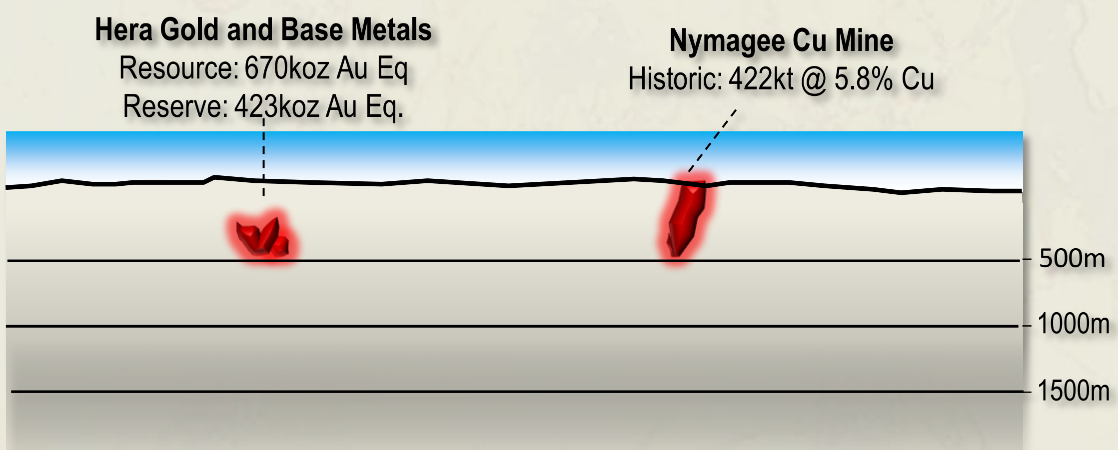
COBAR BASIN DEPOSITS

LONG LIFE, HIGH GRADE – VERTICAL CONTINUITY

COBAR DISTRICT – LONG SECTION



NYMAGEE DISTRICT – LONG SECTION



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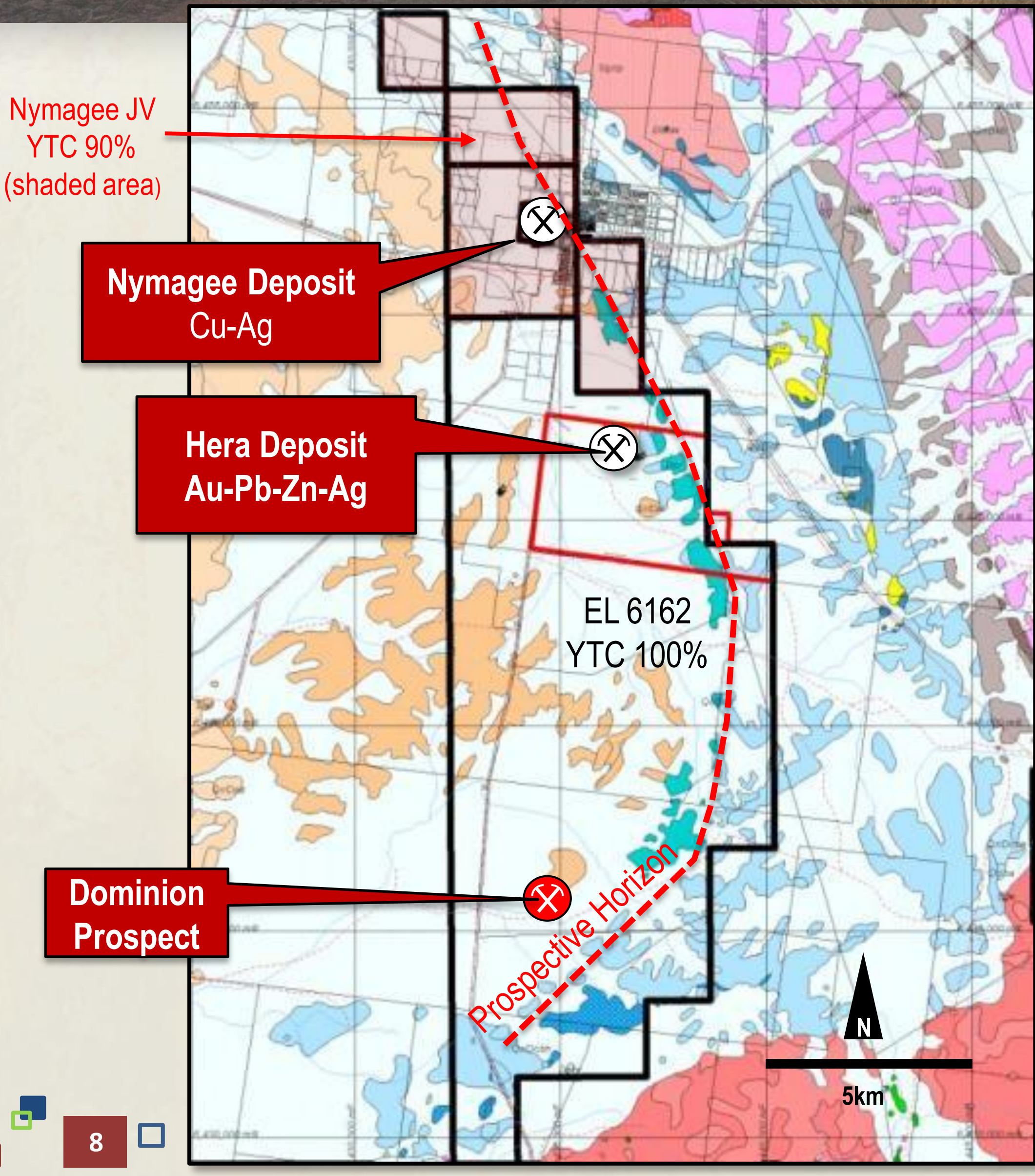
TENEMENT COVERAGE

25KM OF PROSPECTIVE STRIKE



- Hera & Nymagee deposits located immediately west of the Rookery Fault, near the eastern margin of the Cobar Basin
- Equivalent structural position as CSA Copper Mine and Peak Gold Mine
- YTC controls 25km of prospective strike
- Numerous gravity and geochemical targets for future drill testing

STAGE 1 – HERA DEVELOPMENT

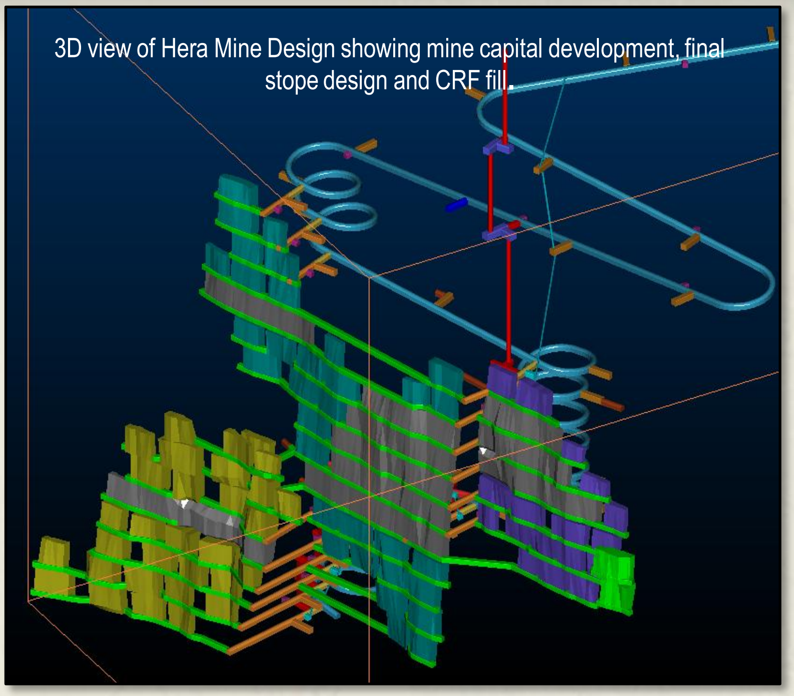
HERA DFS COMPLETE

- Hera DFS confirms a financially & technically robust project producing gold-silver doré bars and a bulk lead-zinc concentrate
- Resource 677,200 ounces Au Eq. at grade of 8.6g/t Au Eq.
- Reserve 423,471 ounces Au Eq. at grade of 7g/t Au Eq.
- Minimum 7.3 year mine life
- >A$510 million revenue generated in Stage 1
- Net Revenue (pre tax profit): $94.8m at Au = A$1450/oz
  $152m at Au = A$1750/oz
- Production of >390,000 ounces (gold equivalent) over life of mine
- Average annual production exceeds 50,000 Au Eq. ounces over life of mine
- Life of Mine gold recovery of 94%
- Operating costs of A$395 per ounce (after Pb-Zn credits)
- Pre-Production capital of $73.5m

STAGE 1 – HERA DEVELOPMENT

DFS COMPLETE

	HERA DFS
Diluted Reserve (tonnes)	1,875,918
Diluted Reserve Grade • g/t Au (on gold equivalent basis) • Net Smelter Return (NSR)	 7g/t Au Eq. $218 / tonne
Mine Life (box cut to last revenue)	7.3 years
Mining & Process Rate	350,000 tpa
Payable Metal Production • Gold Production (to dore) • Silver Production (to dore) • Zinc Production • Lead Production • Gold Equivalent Production	 204,274 ounces 426,860 ounces 63,439 tonnes 43,399 tonnes 352,324 ounces
Operating Costs • Mining • Milling • Offsite costs • Administration	 $72.79 / tonne $34.55 / tonne $49.33 / tonne $14.25 tonne
Operating Margin (after mining and milling)	$105.33 / tonne
Operating Costs (after Pb-Zn credits)	$394.60 / Au ounce
Pre-Production Capital Costs (to first ore)	$73.5 million
Net Revenue (pre-tax Profit) • A$1,450/oz gold price • A$1,750/oz gold price	 $94.8 million $152 million



3D view of Hera Mine Design showing mine capital development, final stope design and CRF fill.

Key DFS Inputs

Item	Input	Units	Source
Lead Price	$2,500	US$/Tonne	LME 15 month buyer
Zinc Price	$2,318	US$/Tonne	LME 15 month buyer
Gold Price	$1,450	US$/Ounce	20% discount to spot
Silver	$32	US$/Ounce	20% discount to spot
Gold Recovery to Dore	94%	Recovery	DFS Metallurgy Study
Silver Recovery to Dore	47%	Recovery	DFS Metallurgy Study
Lead Recovery to bulk Con	91%	Recovery	DFS Metallurgy Study
Zinc Recovery to bulk Con	90%	Recovery	DFS Metallurgy Study
Bulk Concentrate Grade	56%	Pb + Zn	DFS Metallurgy Study
Exchange Rate	1.00	AUD/USD	Consensus Forecast

All $ figures are as Australian Dollars

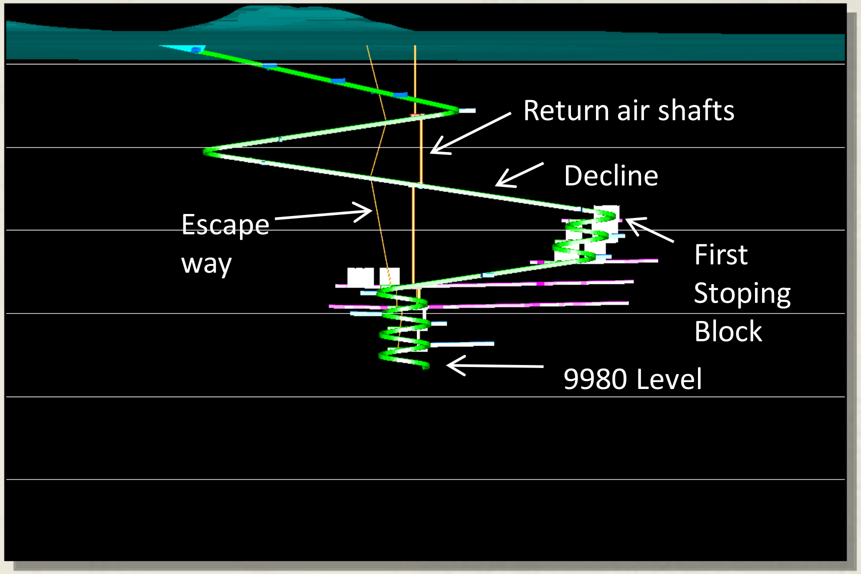
STAGE 1 – HERA DEVELOPMENT

OPEX & CAPEX SUMMARY

PRE-PRODUCTION CAPEX

Pre-production capital costs for the project are estimated to be $73.5m, being the sum of surface and process plant infrastructure and pre-production mine capital costs as summarised in the Table below.

Item	Total Cost
Mining & Infrastructure (to first ore)	$26.8 million
Milling (to commissioning)	$40.8 million
Administration	$5.9 million
TOTAL	**$73.5 million**



Hera long section showing pre-production mine capital

SITE OPERATING COSTS

Mine Operating costs are established from a tendered schedule of rates.

Mill operating costs provided by Gekko systems.

Item	Cost / Tonne
Mining	$ 72.79
Milling	$ 34.55
Administration	$ 14.25
TOTAL	**$ 121.59**

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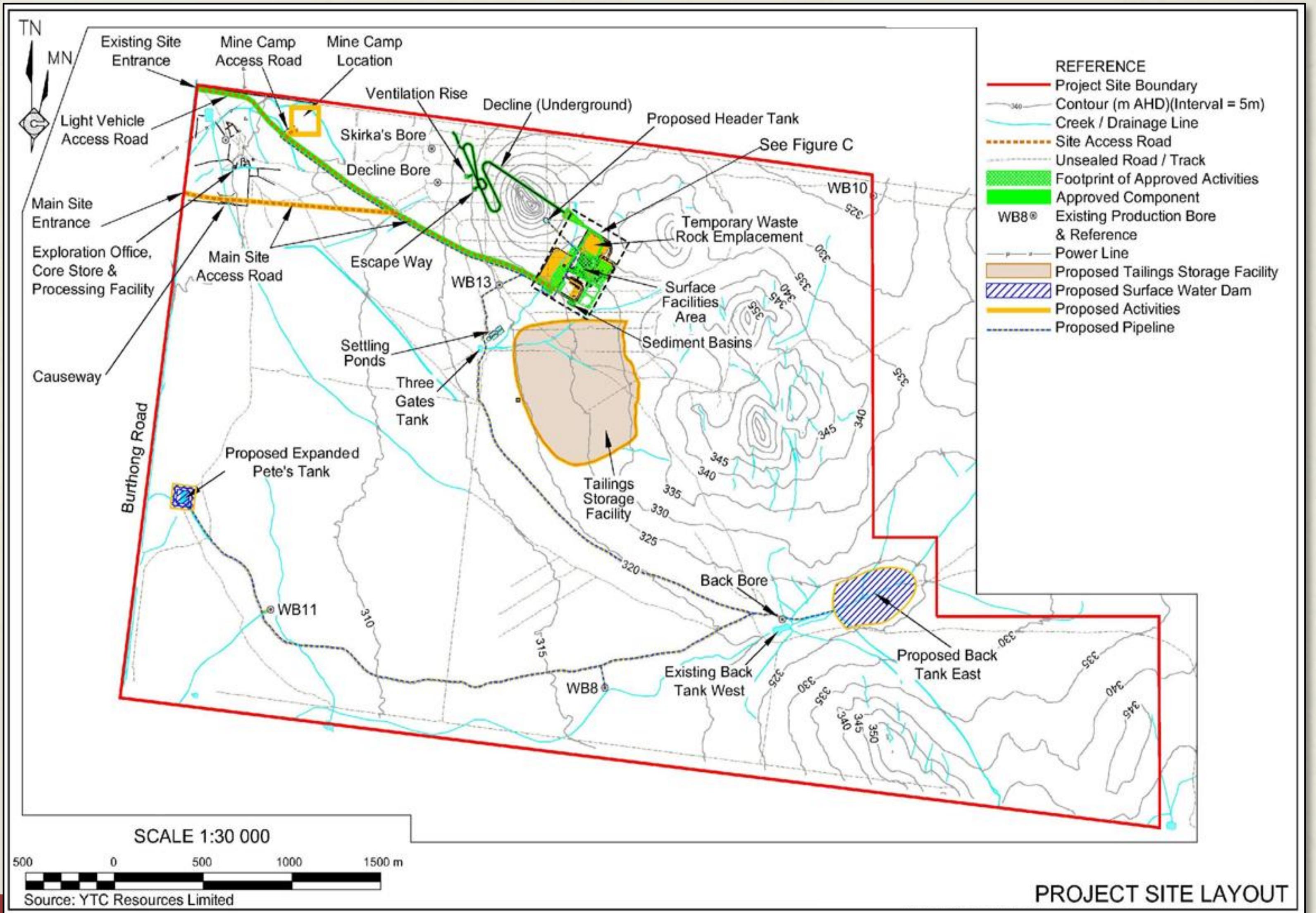
STAGE 1 – HERA DEVELOPMENT

SITE LAYOUT



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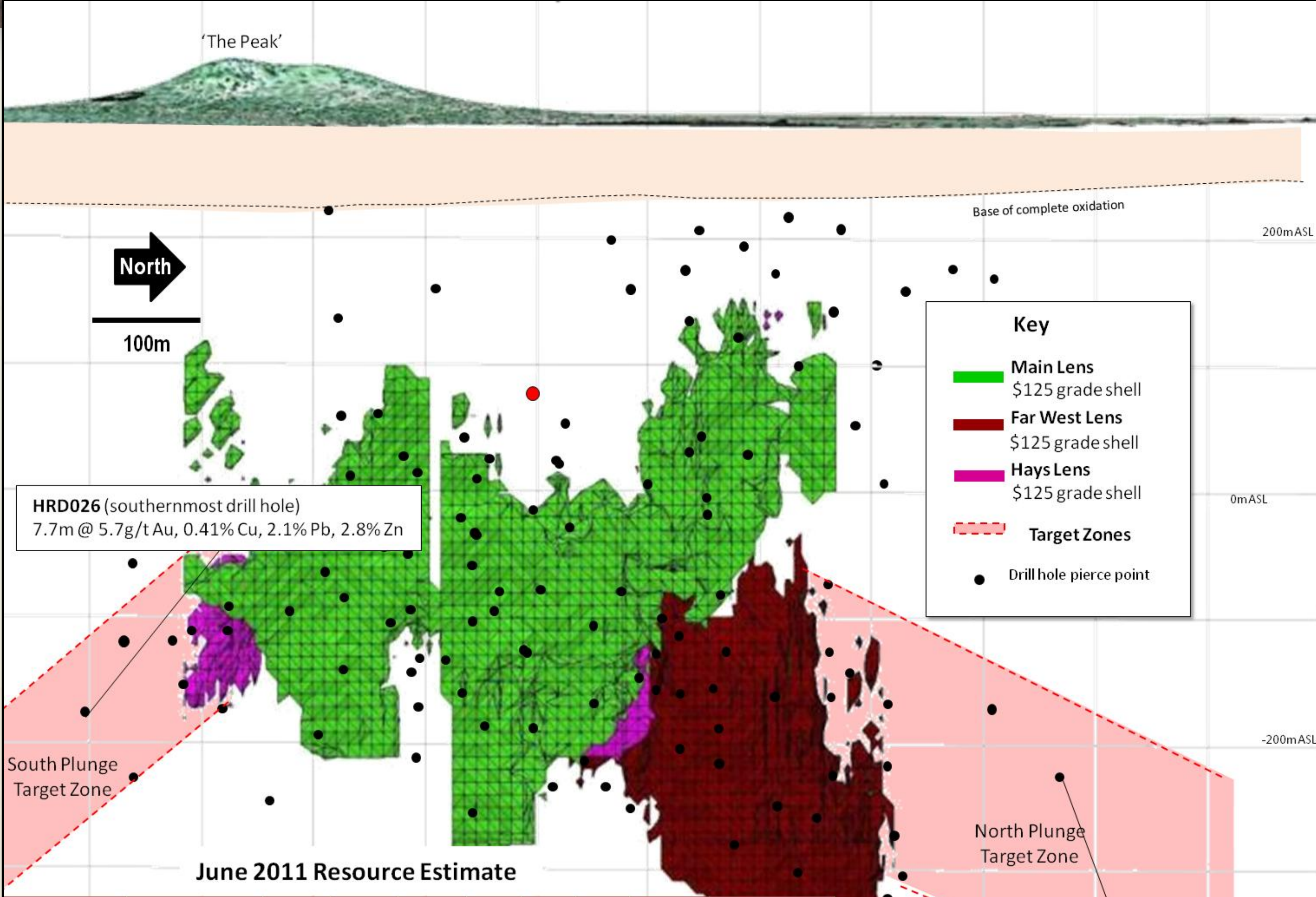
HERA RESOURCE

UPGRADED IN JUNE 2011 – 677kOz Au Eq



June 2011 Resource Estimate

Category	Tonnes	NSR (A$)	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Au Eq (g/t)	Au Ozs Eq
Indicated	2,113,000	243	4.2	17.0	0.2	2.8	3.9	9.2	
Inferred	330,000	207	3.5	14	0.1	2.3	3.3	7.5	
Total	**2,444,000**	**238**	**4.1**	**16.7**	**0.2**	**2.8**	**3.8**	**8.6**	**677,200**

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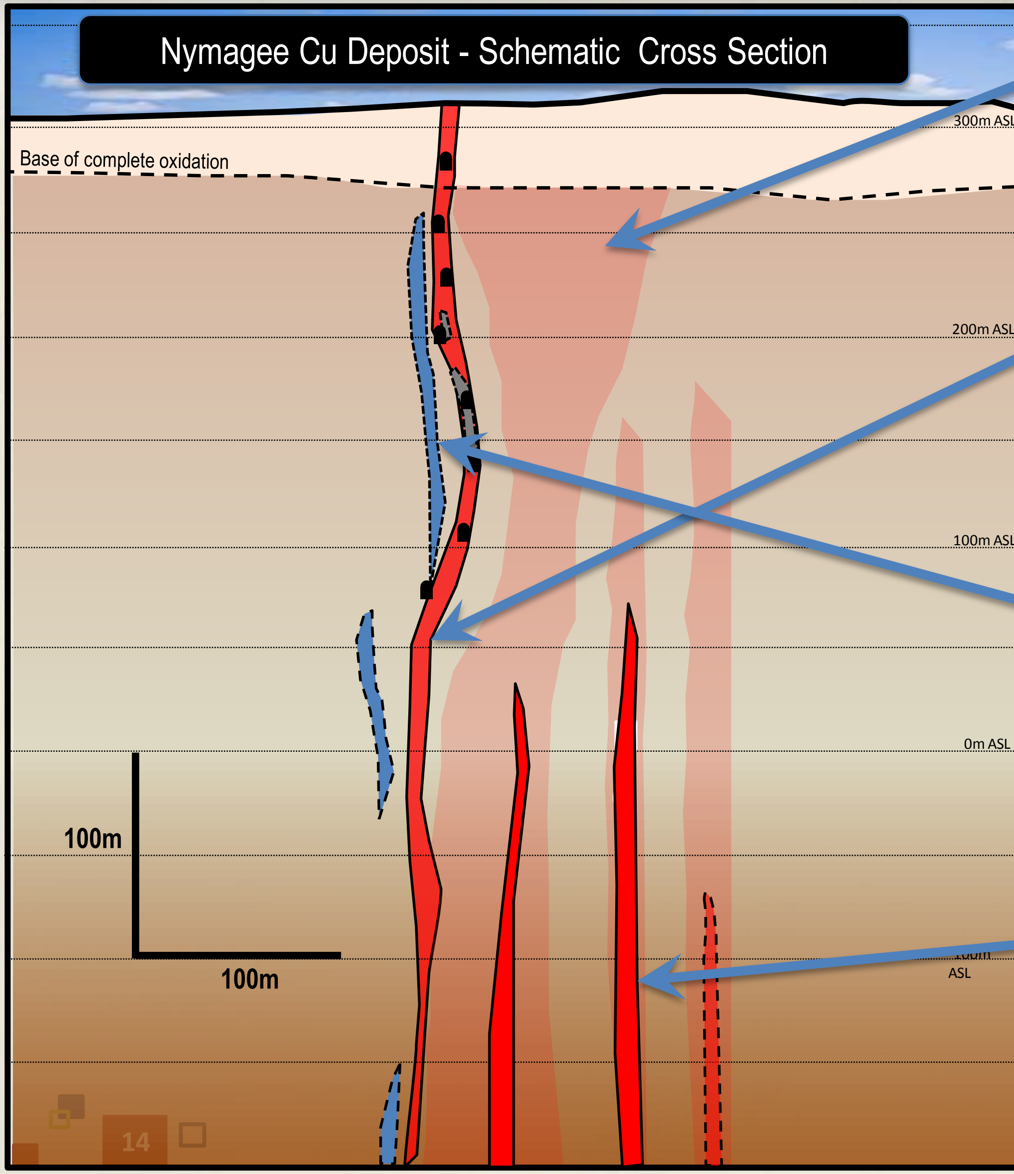
NYMAGEE DEPOSIT – SCHEMATIC SECTION

YTC – 90%



1. FOOTWALL ZONE – SHALLOW:

WIDE ZONE OF SHALLOW COPPER – OPEN CUT TARGET

- NMRC001: 53m @ 2.2% Cu
- NMRC002: 69m @ 1.5% Cu
- NMD038: 92m @ 1.5% Cu

2. MAIN LENS:

HIGH GRADE COPPER – UNDERGROUND MINE TARGET

- NMD009W2: 10m @ 7.1% Cu
- NMD038: 18m @ 6.3% Cu, 0.65g/t Au & 26g/t Ag
- NMD21W1: 36m @ 2.5% Cu

3. LEAD-ZINC-SILVER LENS:

HIGH GRADE Pb-Zn-Ag – UNDERGROUND MINE TARGET

- NMD032: 5m @ 17.1% Pb, 24% Zn and 265g/t Ag
- NMRC003: 8m @ 0.5% Cu, 5.7% Pb, 10.2% Zn & 57g/t Ag
- NMD031: 17m @ 3.0% Cu, 7.2% Zn
- NMD043: 8m @ 0.5% Cu, 5.0% Pb, 13.6% Zn and 125g/t Ag

4. FOOTWALL ZONE – DEEP:

HIGH GRADE COPPER – 'BLIND' COPPER LODES

- NMD017: 12m @ 3.7% Cu
- NMD017: 6m @ 3.75% Cu
- NMD008W1: 3m @ 3.5% Cu

NYMAGEE COPPER

LONG SECTION – SELECTED INTERCEPTS

NMD038:
18m @ 6.3% Cu,
26g/t Ag, 0.65g/t Au

NMD001W1:
7.0m @ 8.3% Cu,
46g/t Ag, 0.32g/t Au

NMD001:
8.9m @ 7.2% Cu,
24g/t Ag, 0.16g/t Au

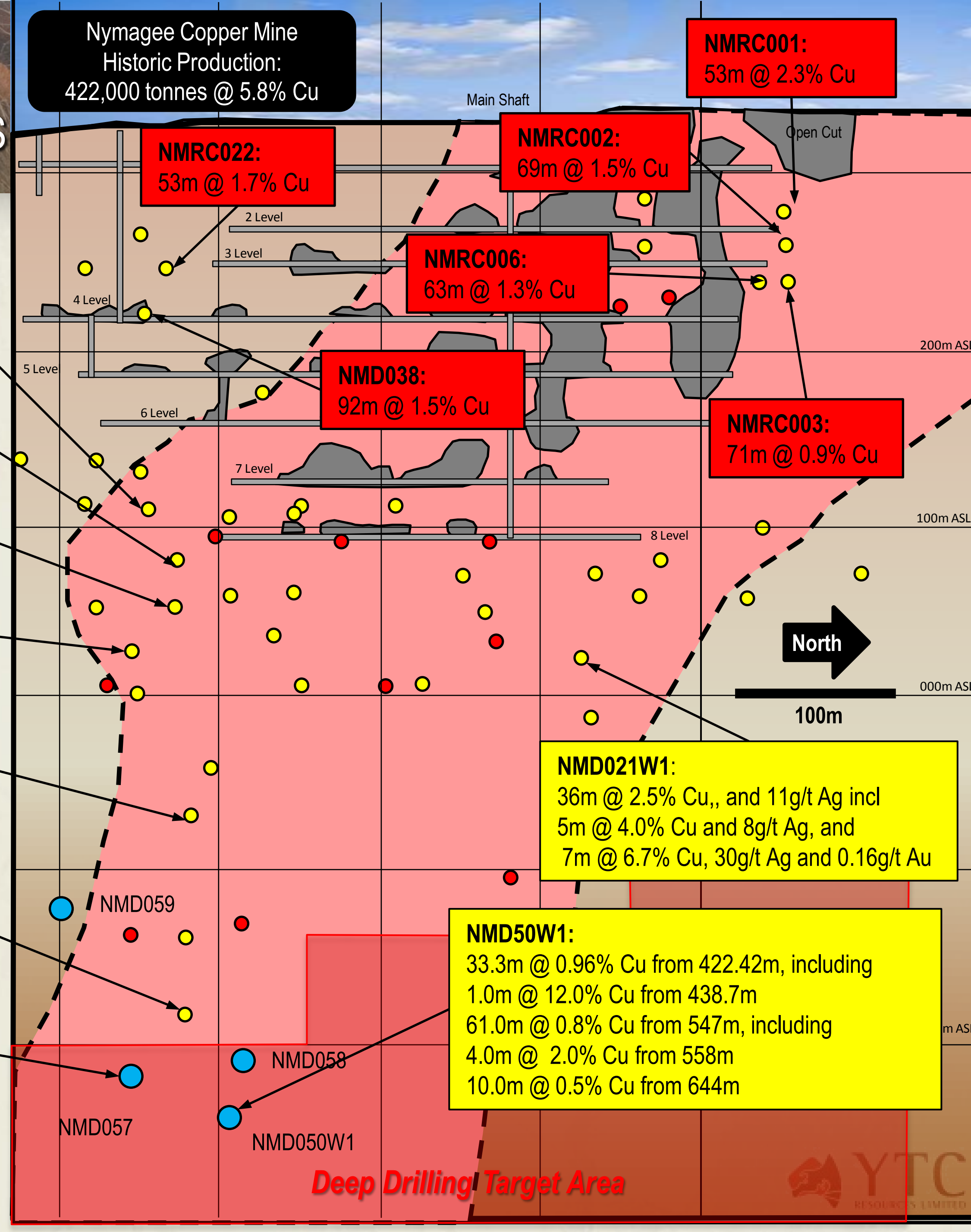
NMD009W2:
10m @ 7.1% Cu, 39.7g/t Ag

NMD008W1:
14m @ 5.1% Cu, 22g/t Ag and 0.27g/t Au, incl
6m @ 7.8% Cu, 41g/t Ag and 0.60g/t Au

NMD017:
12m @ 3.75% Cu (Royal lode) and
6m @ 3.7% Cu (Club House lode) and
7m @ 4.6% Pb, 6.8% Zn and 26g/t Ag

NMD057:
16m @ 0.82% Cu from 364m
2.0m @ 2.7% Cu from 416m
67.0m @ 0.55% Cu from 450m

- Previous Drill Holes – with results
- YTC Drill Holes – 2010-Now
- Deeper Drill Hole Completed



Nymagee Copper Mine
Long Section – Looking West
Main Lode Drill Hole Results
Grid: Local - Scale as Shown

NYMAGEE Pb-Zn-Ag

LONG SECTION – SELECTED INTERCEPTS

NMD032:
5.0m @ 17.1% Pb, 24% Zn & 265g/t Ag

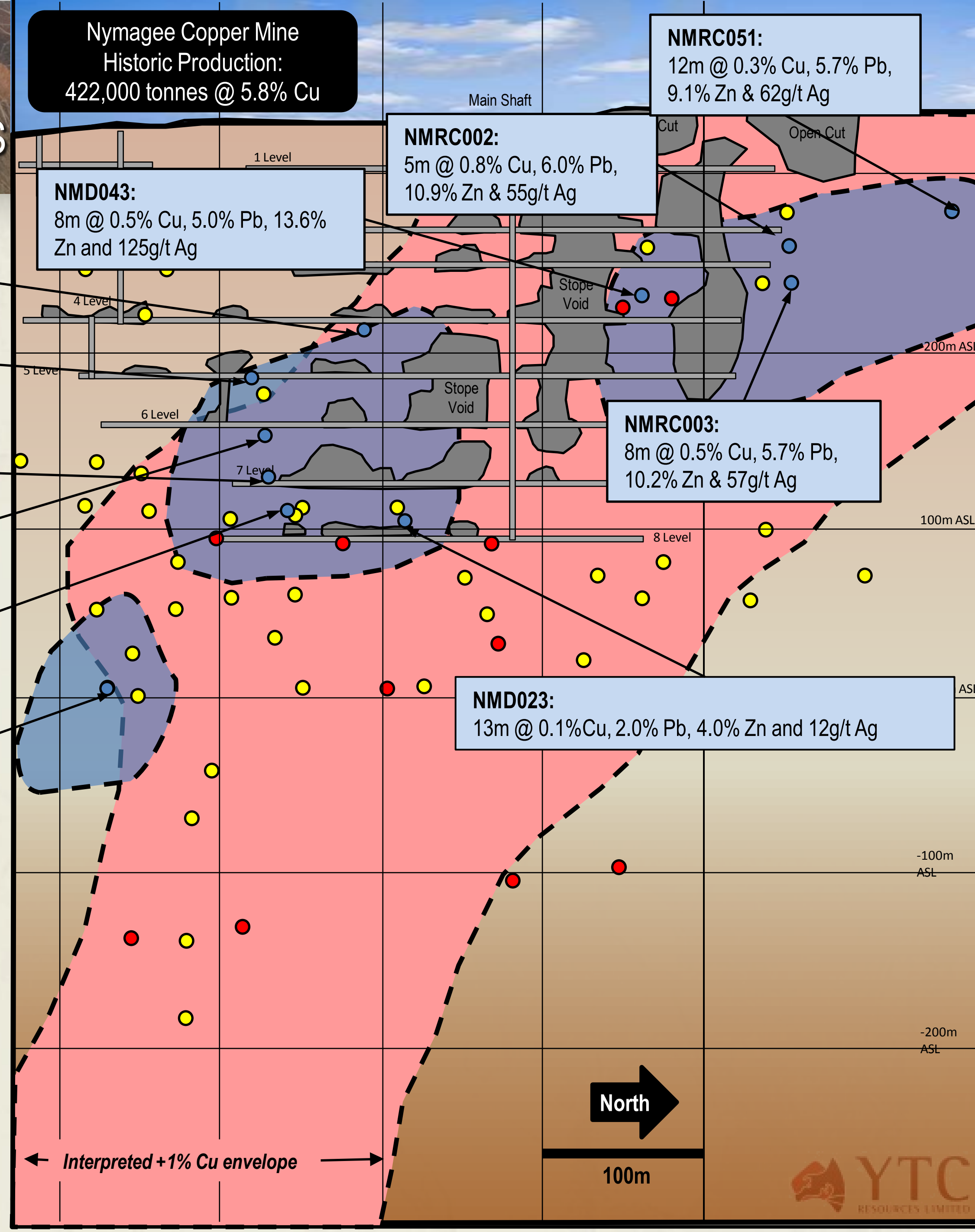
NMD030:
5.0m @ 0.1% Cu, 7.0% Pb, 13.3% Zn & 97g/t Ag

NMD031:
17m @ 3.0% Cu, 0.1% Pb, 7.2% Zn, and 14g/t Ag
and
9m @ 0.7% Cu, 7.0% Pb, 13.1% Zn, 52g/t Ag

NMD052:
13m @ 0.6% Cu, 10.9% Pb, 20.9% Zn & 108g/t Ag

NMD0015W2:
8.0m @ 4.6% Pb, 7.3% Zn, 26g/t Ag, and
3.3m @ 6.1% Pb, 11.7% Zn and 51g/t Ag

TNJ001:
9.8m @ 0.5% Cu, 7.3%Pb, 13% Zn and 36g/t Ag



- YTC Drill Holes – Pb-Zn-Ag intersections
- Previous Drill Holes – with results
- YTC Drill Holes – 2010-Now

Nymagee Copper Mine
Long Section – Looking West
Pb-Zn-Ag Lode Drill Hole Results
Grid: Local - Scale as Shown

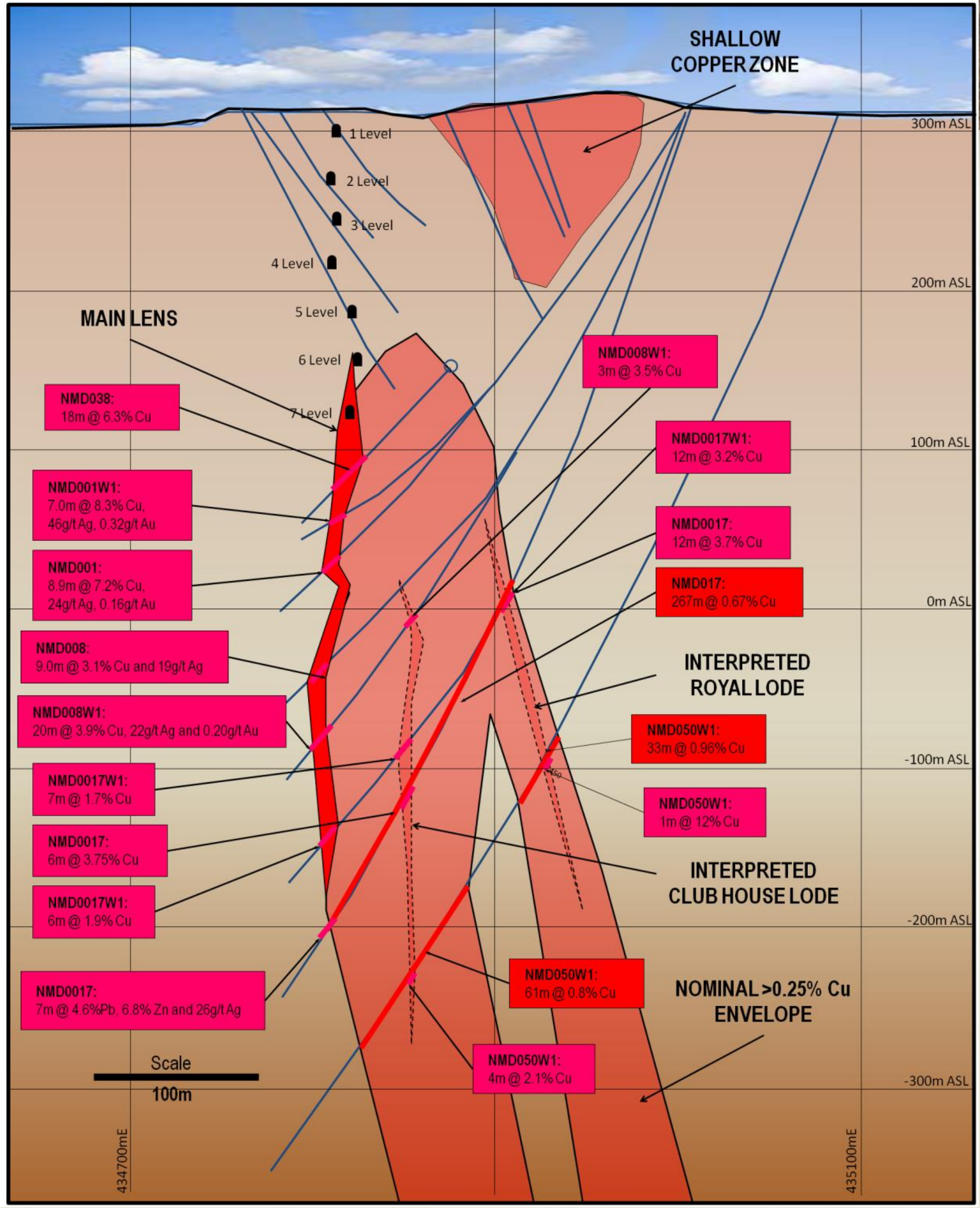
NYMAGEE

DEEP DRILLING

- Deep drilling results show the Nymagee copper system now extends beyond 500m vertical
- Assays available for NMD050W1, (deepest hole) and NMD057

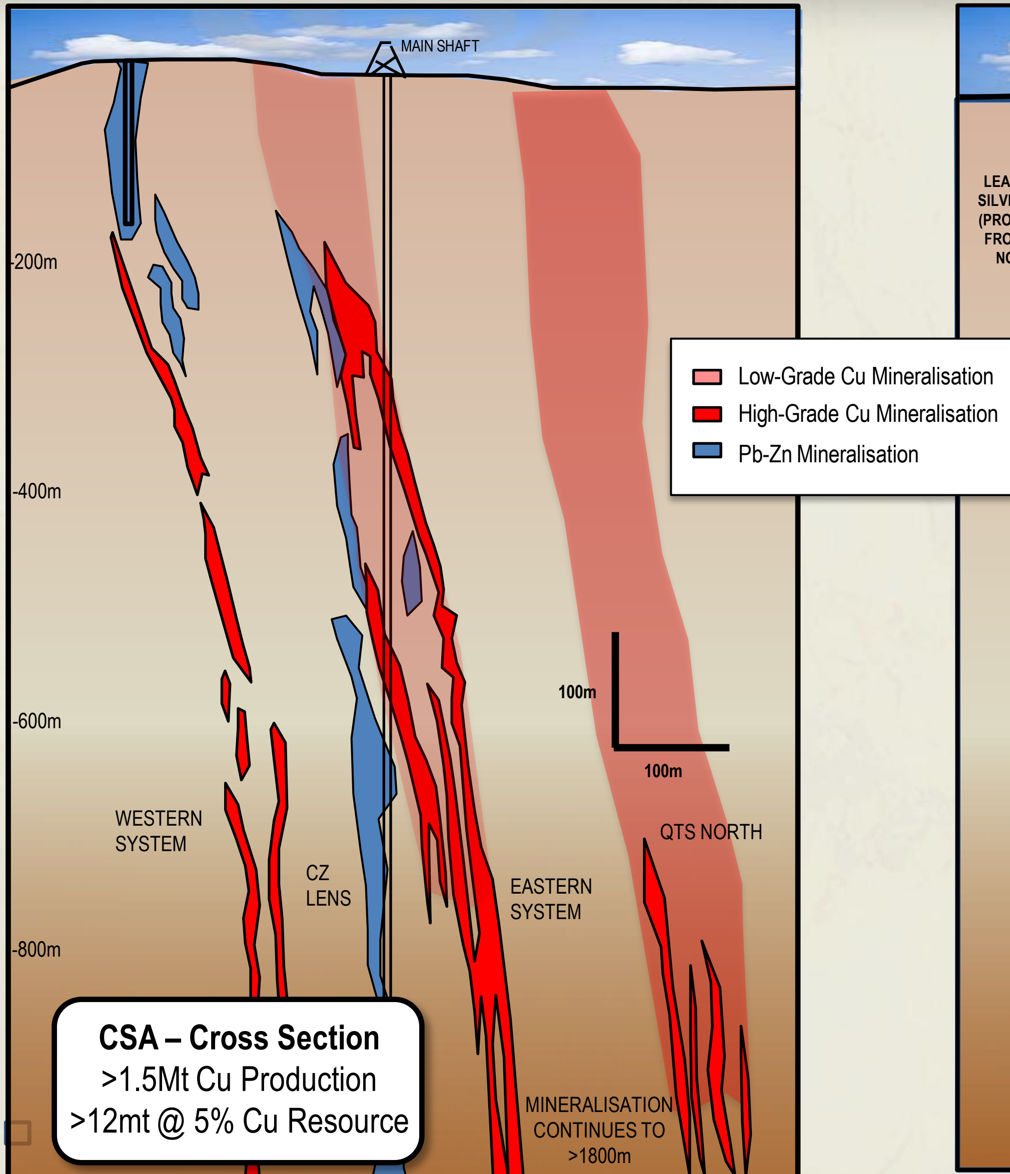
NMD50W1:	33.3m @ 0.96% Cu from 422.42m, including
	1.0m @ 12.0% Cu from 438.7m
	61.0m @ 0.8% Cu from 547m, including
	4.0m @ 2.0% Cu from 558m
	10.0m @ 0.5% Cu from 644m
NMD057:	16m @ 0.82% Cu from 364m
	2.0m @ 2.7% Cu from 416m
	67.0m @ 0.55% Cu from 450m
	37.0m @ 0.30% Cu from 542m

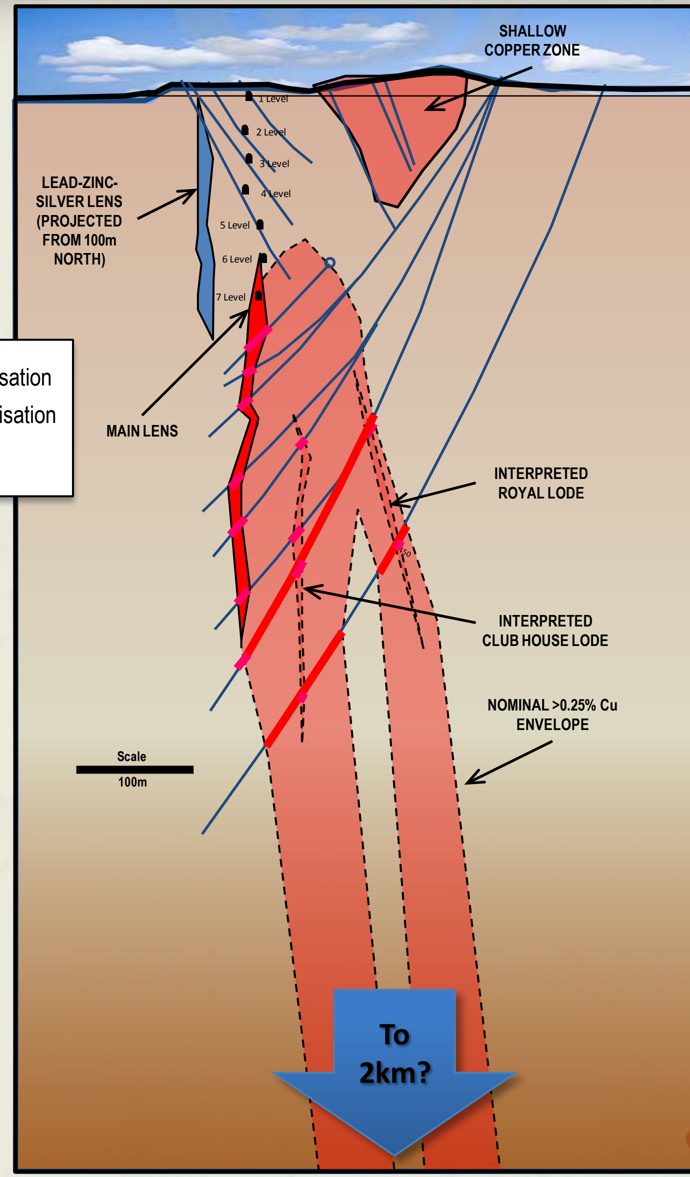
- YTC considers the results strong encouraging for vertical extensions of economic mineralisation
- A down hole EM (DHEM) survey will be completed shortly to identify further drill targets



NYMAGEE COPPER DEPOSIT vs CSA

SCHEMATIC CROSS SECTION COMPARISON - LOOKING NORTH





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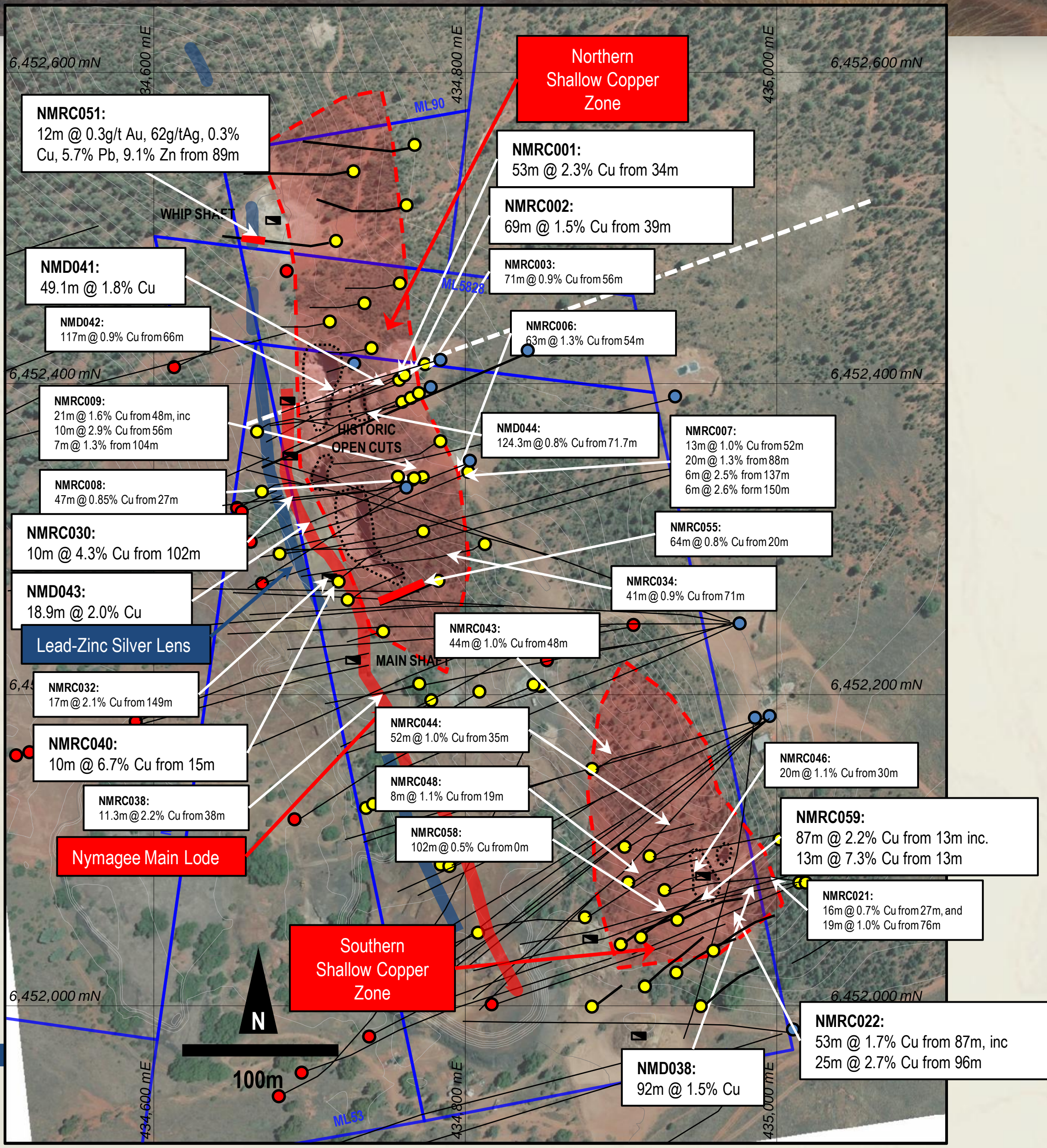
NYMAGEE – SHALLOW COPPER DISCOVERY



- Broad widths of strong, shallow copper sulphide mineralisation
- Likely to resolve into substantial, open-pittable deposit

Drill hole – previous explorers
RC Drill hole – YTC Resources
DD Drill hole – YTC Resources
Selected Results

Nymagee Shallow Copper Plan with selected drill results

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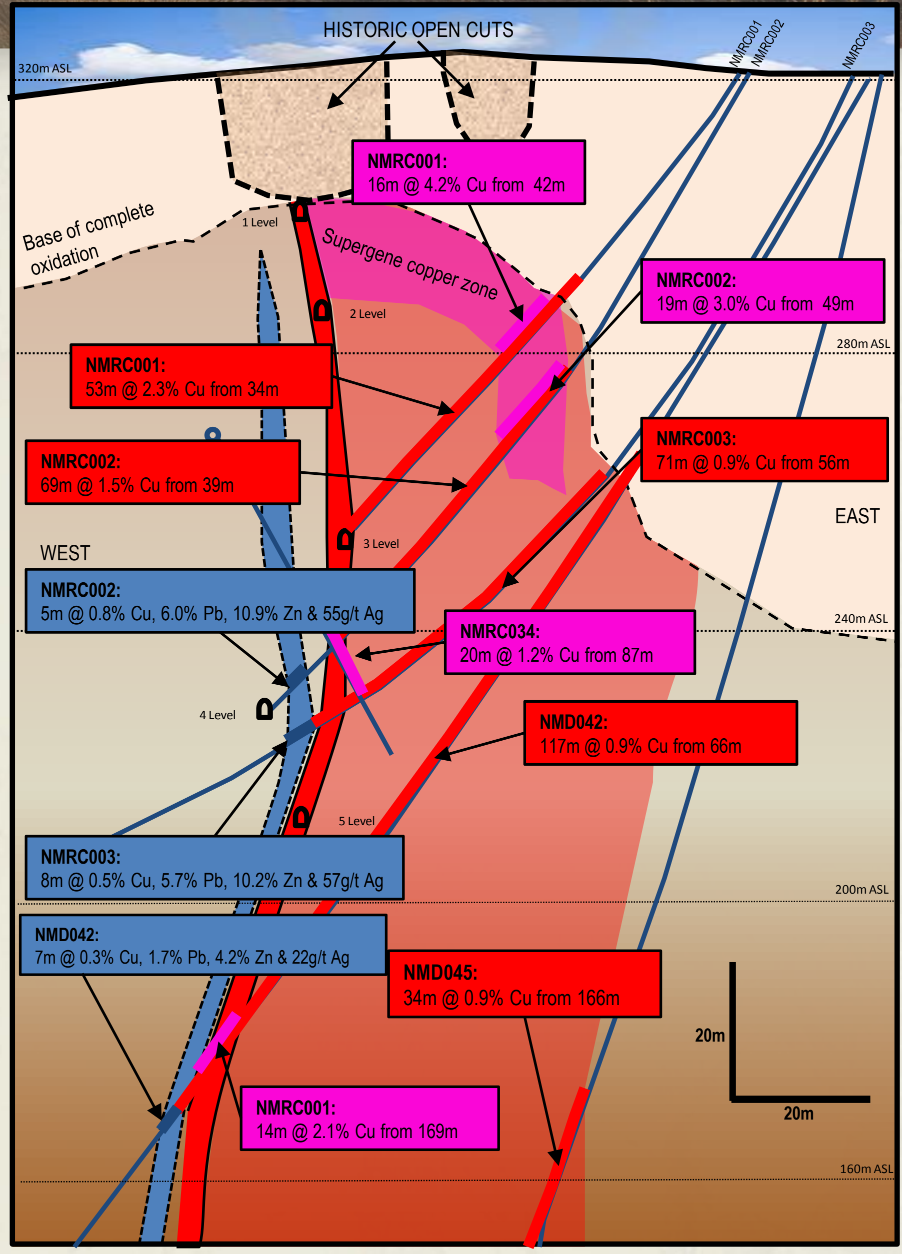
NYMAGEE – SHALLOW COPPER DISCOVERY

BROAD WIDTHS + SUPERGENE ENRICHMENT – OPEN TO THE NORTH

- Shallow Copper Zones at Nymagee evolving into a substantial target at open pittable depths
- Open to the north with gravity high extending for a further 500m



Nymagee Shallow Copper Cross Section – 10150mN

- High-Grade Lode Cu Mineralisation
- Pb-Zn-Ag Mineralisation
- Footwall Cu Mineralisation
- Selected Internal Zones

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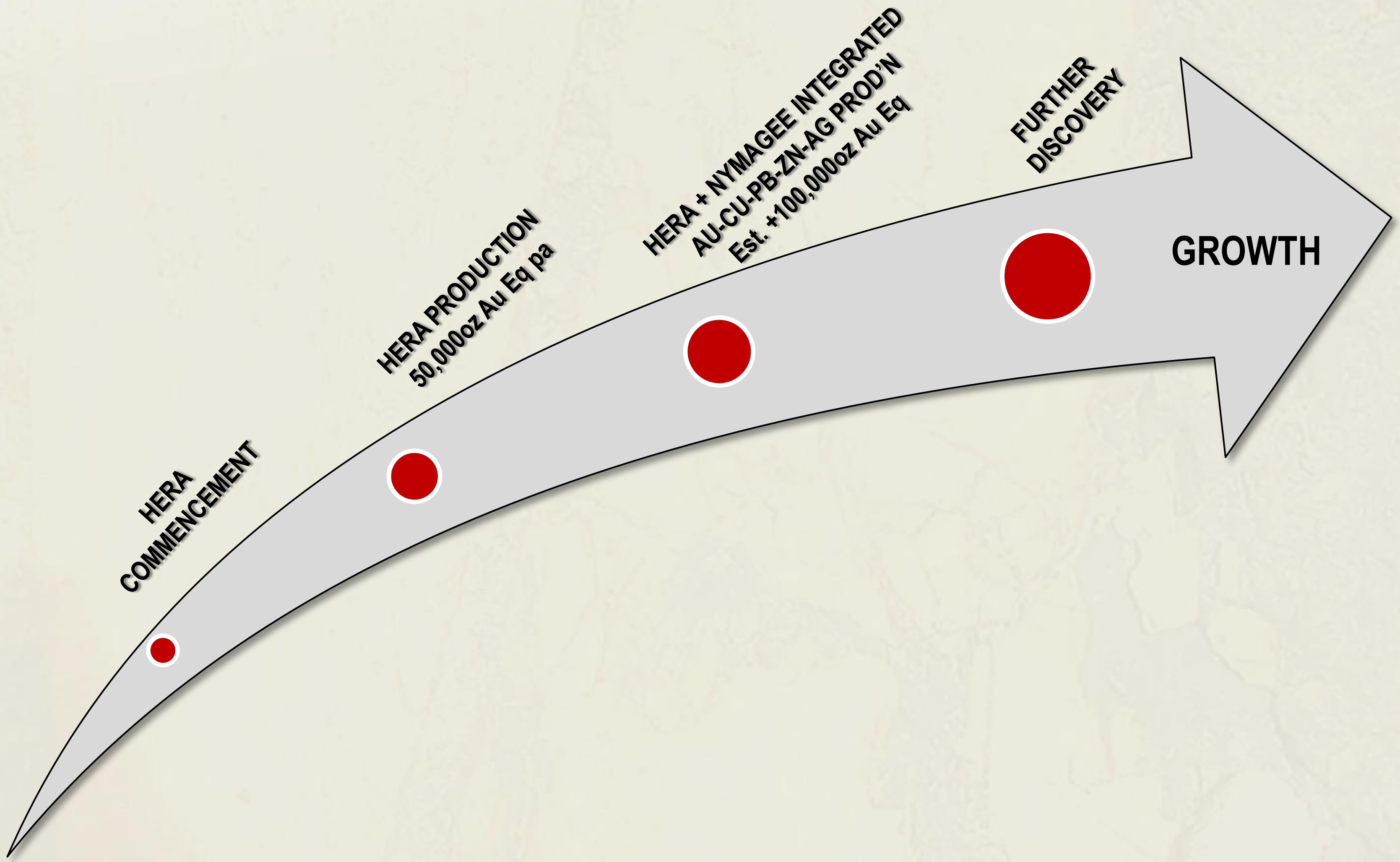
HERA-NYMAGEE PROJECT

GROWTH ASSETS IN A PREMIER MINING ADDRESS



SUMMARY

- **Hera DFS confirms a financially & technically robust project as Stage 1**
  - >$510 million in revenue in Stage 1 alone
  - Operating Costs of A$395/oz (after Pb-Zn credits)
- **Stage 1 development establishes strong foundation for development of Nymagee in Stage 2**
- **Feasibility Study evaluating integration of Hera-Nymagee continuing**
- **Nymagee continues to expand in scale**
  - New discoveries is depth and shallow potential unfolding
- **Continuing to aggressively drill out Nymagee Copper Deposit**
- **Highly experienced team assembled for transition from explorer to developer/producer**

THANK YOU

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APPENDIX 1

GOLD EQUIVALENT CALCULATIONS – HERA DFS & HERA RESERVE

This report makes references to the Hera Ore Reserve, DFS outputs and metal equivalents. It is the Company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31.1)

The following metal prices, exchange rates and metal recoveries and payabilities were used for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	94%	100%	YTC Metallurgical testwork and Marketing Study
Cu	88%	0%	YTC Metallurgical testwork and Marketing Study
Pb	91%	95%	YTC Metallurgical testwork and Marketing Study
Zn	90%	85%	YTC Metallurgical testwork and Marketing Study
Ag to dore	47%	100%	YTC Metallurgical testwork and Marketing Study
Ag to Bulk Con	46%	0%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US$1450/oz	20% discount to spot
Pb	US$2,500/t	LME 15 month buyer
Zn	US$2,318t	LME 15 month buyer
Ag	US$32/oz	20% discount to spot
AUD/USD	1.00	Consensus Forecast

APPENDIX 2

GOLD EQUIVALENT CALCULATIONS – HERA RESOURCE

This presentation makes a number of references to metal equivalents. These metal equivalent values refer to those included with Hera Resource Estimate released to the ASX on 2nd June 2011

It is the company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31)

The following metal prices, exchange rates and metal recoveries and payabilities were used in the estimation of "net recoverable ore value per tonne (NSR)" and for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	94%	100%	YTC Metallurgical testwork and Marketing Study
Cu	88%	0%	YTC Metallurgical testwork and Marketing Study
Pb	91%	95%	YTC Metallurgical testwork and Marketing Study
Zn	90%	85%	YTC Metallurgical testwork and Marketing Study
Ag to dore	47%	100%	YTC Metallurgical testwork and Marketing Study
Ag to Bulk Con	46%	0%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US$1200/oz	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Cu	US$8,370/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Pb	US$2,420/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Zn	US$2,425/t	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
Ag	US$27/oz	90% of Consensus forecast, to May 2013 *Consensus economics, May2011*
AUD/USD	0.90	

COMPETENT PERSONS STATEMENTS

Competent Persons Statement – Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Resource Estimate

The Resource Estimation has been completed by Mr Dean Fredericksen the Chief Operating Officer of YTC Resources Ltdwho is a Member of the Australasian Institute of Mining and Metallurgy. Mr Dean Fredericksen has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Fredericksen consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Ore Reserve

The Information in this report relating to Ore Reserves is based on work undertaken by Mr Michael Leak of Optiro Pty Ltd under supervision of Mr Sean Pearce. This report has been compiled by Sean Pearce, who is a Member of the Australasian Institute of Mining and Metallurgy. Sean Pearce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Pearce consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.