2011 AGM Presentation


BUREY GOLD


www.bureygold.com

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Competent Person's Statement

The information in this report that relates to exploration results, mineral resources or ore reserves is based on information compiled by Mr Bruce Stainforth who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Stainforth, a Director and full-time employee of the Company, has sufficient relevant experience in respect of the style of mineralization, the type of deposit under consideration and the activity being undertaken to qualify as a Competent Person within the definition of the 2004 Edition of the AusIMM's "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Stainforth consents to the inclusion in this report of the matters that are based on his information in the form and context in which it appears.

Company Snapshot

ASX Code	BYR
Market Cap (21/11/2011)	$17.7M
Shares on Issue	354.22M
Options (Unlisted/5cents)	7.2M
Options (Unlisted/8/15/20/35cents)	41.02M

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Company Snapshot

Shareholders	1500
Top 20 Holding	63%
Cash	$8.5M
Debt	Nil

Significant Shareholders

Perseus Mining Ltd	23.00%
Institutional Holders	20.00%
Board of Directors	4.69%

Board of Directors

Ron Gajewski
Chairman

Accountant

26+ years as a director of public listed companies & corporate advisor to public companies

Bruce Stainforth
Managing Director

Geologist

36+ years in exploration and mining, including 7 years in West Africa. Previously headed Gold Fields Limited into Guinea.

Nigel Ferguson
Executive Director

Geologist

24+ experience in the exploration and definition of precious and base metal mineral resources. Worked in a number of locations globally.

Kevin Thomson
Non-executive Director

Geologist

25+ years' experience. 11 years in West Africa, including Guinea. Exploration manager for Burey's largest shareholder, Perseus Mining Limited, and instrumental in its successful Ghana and Ivory Coast gold projects

Susmit Shah
Non-executive Director Company Secretary

Chartered accountant

25+ years experience. Has been involved with a range of Australian publicly listed companies in company secretarial and financial roles.

Guinea – Large Undeveloped Potential

- Mining is Guinea's major source of foreign exchange
- Holds 25% of world's high grade reserves of bauxite
- Presidential run-off election process completed and new Cabinet appointed
- New Mining Code adopted in September 2011

Presently 15% but adds the option to purchase an additional 20% contributing interest at an agreed price with the investor

Burey Projects – Focused Effort

Mansounia Project

149km² single licence

JORC compliant resource of 1.08Moz of gold

70% interest earned by funding to bankable feasibility study

Government 15% (+5% royalty), Vendors 15%

Balatindi Project

Including Dion Koulai and Sibiri Mira (application)

1,079km² in three licences - gold - base metals - uranium

Burey earning 75%, 68%, 68%

Government 15%, Vendor residual %

Kossanke Project

582km² in two licences - gold

Burey earning up to 80% by funding to DFS

Initial 60% for US$2M or sole funding expenditure

Guinea in West Africa

Project Locations

Regional office in Kankan to service all the projects

Full field crews in operation

Technical Management located in country

Balatindi Project

Including Balatindi, Dion Koulai


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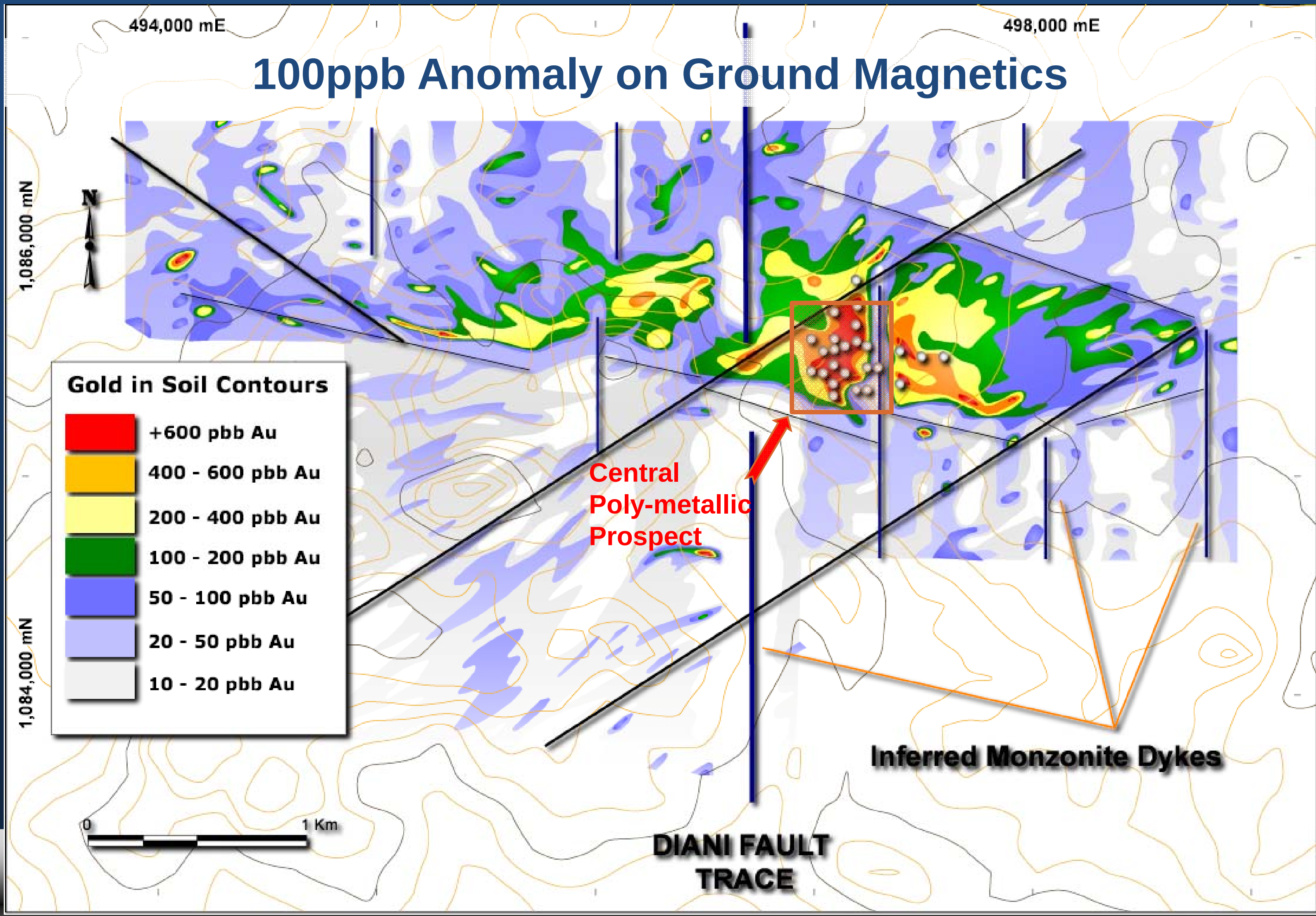
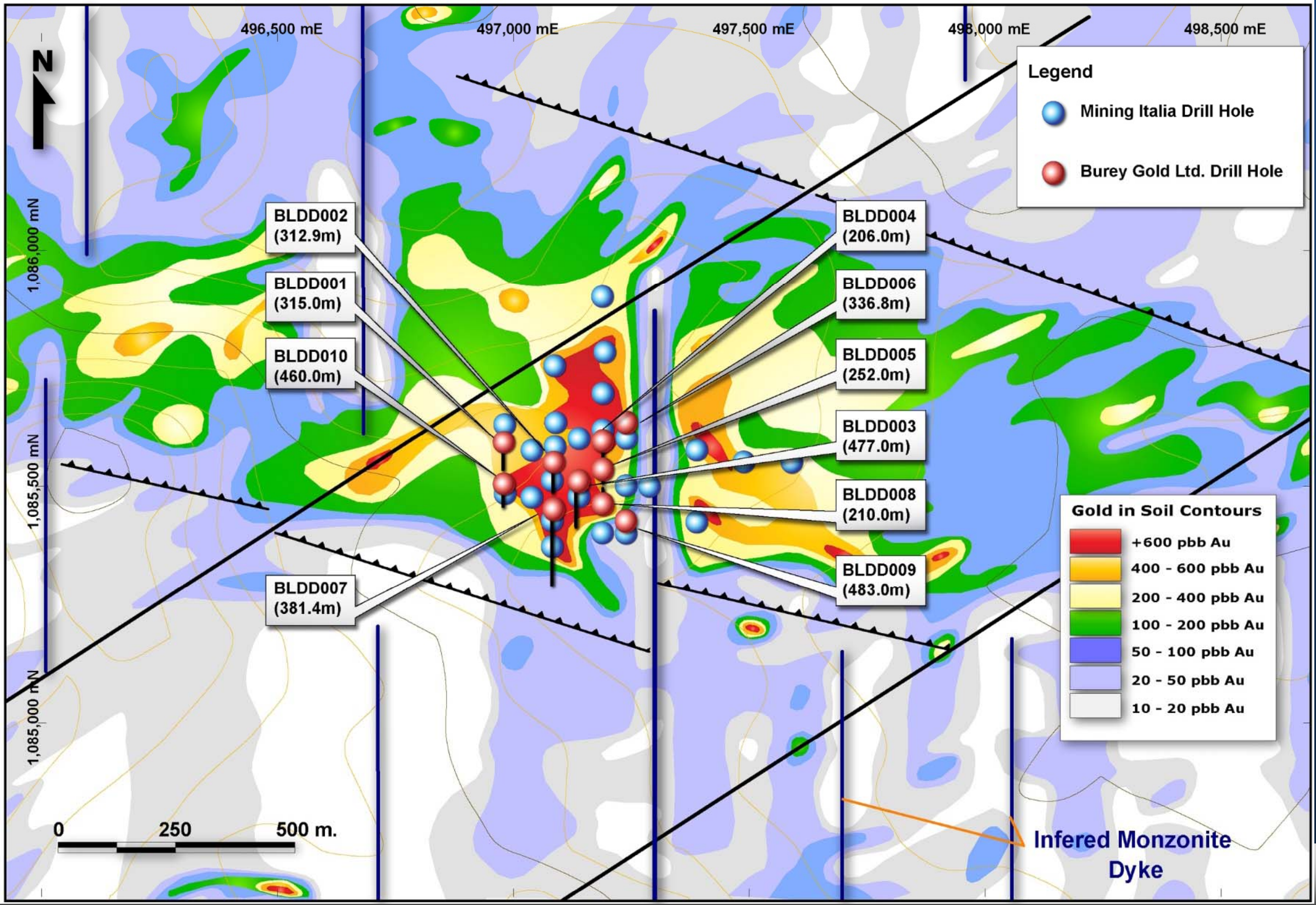
Balatindi Licence – An IOCGU System

- Historic large gold-in-soil anomaly and core drilling (2002-4). Very encouraging gold assay results
- Radiometrics suggests coincident anomalous uranium content
- Core drilling results show the Balatindi mineralisation to be a broad polyphase, hydrothermal expression system, which when considered along with its mineral signature and regional setting is suggestive of an IOCGU system

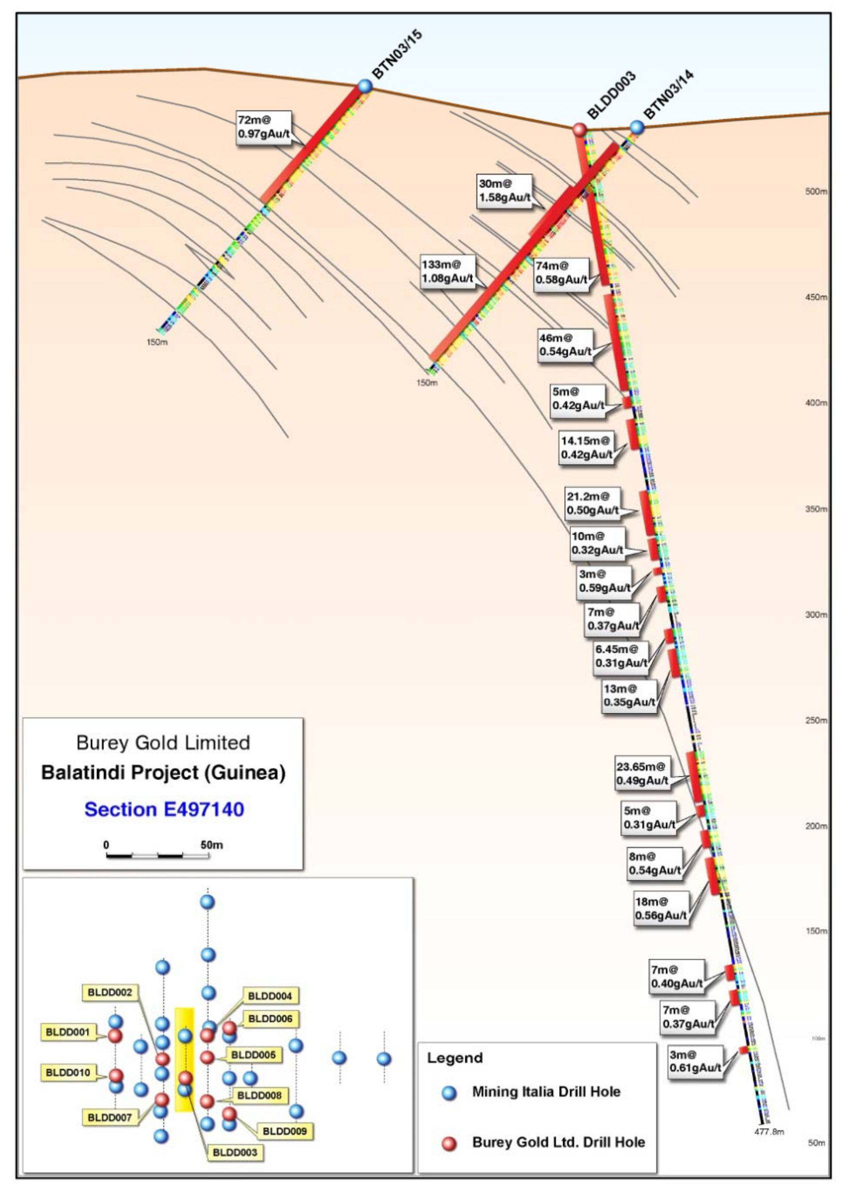
Balatindi Gold in Soils

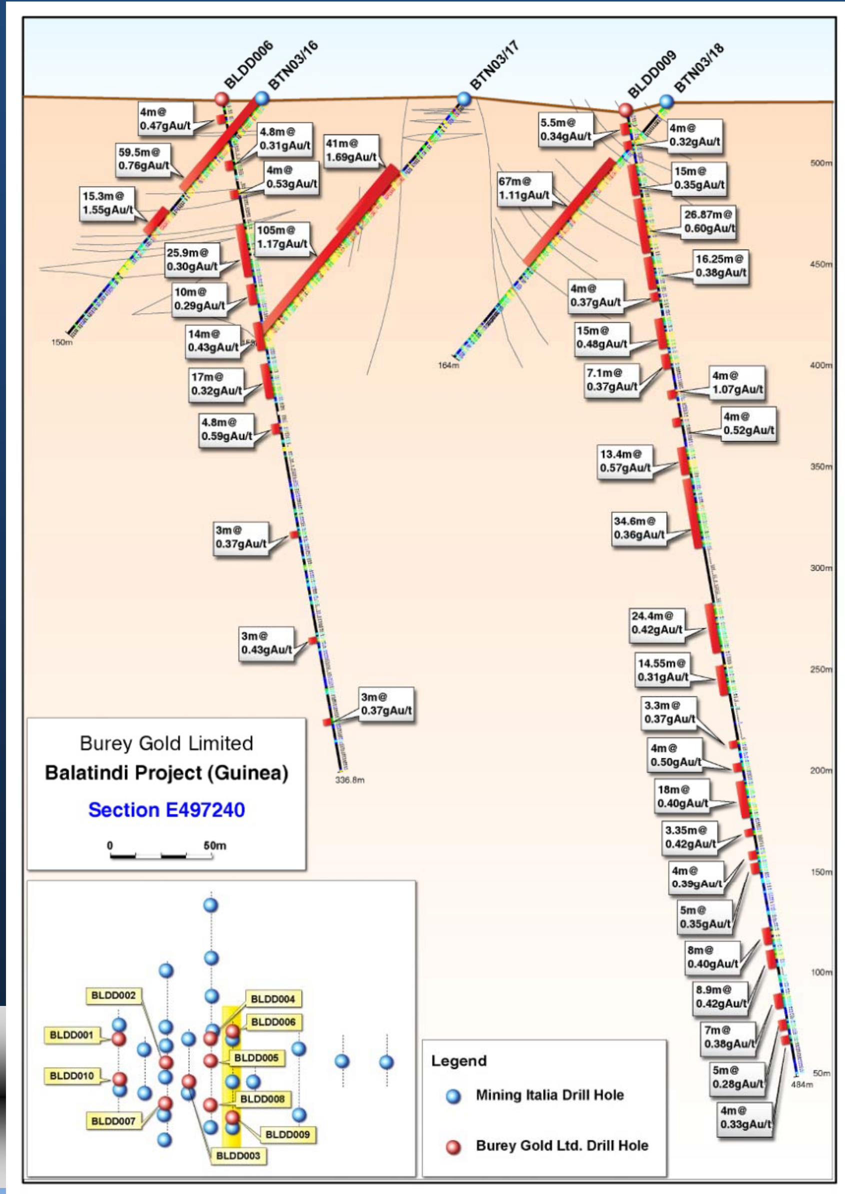


Balatindi Licence CPP – Drill Hole Location

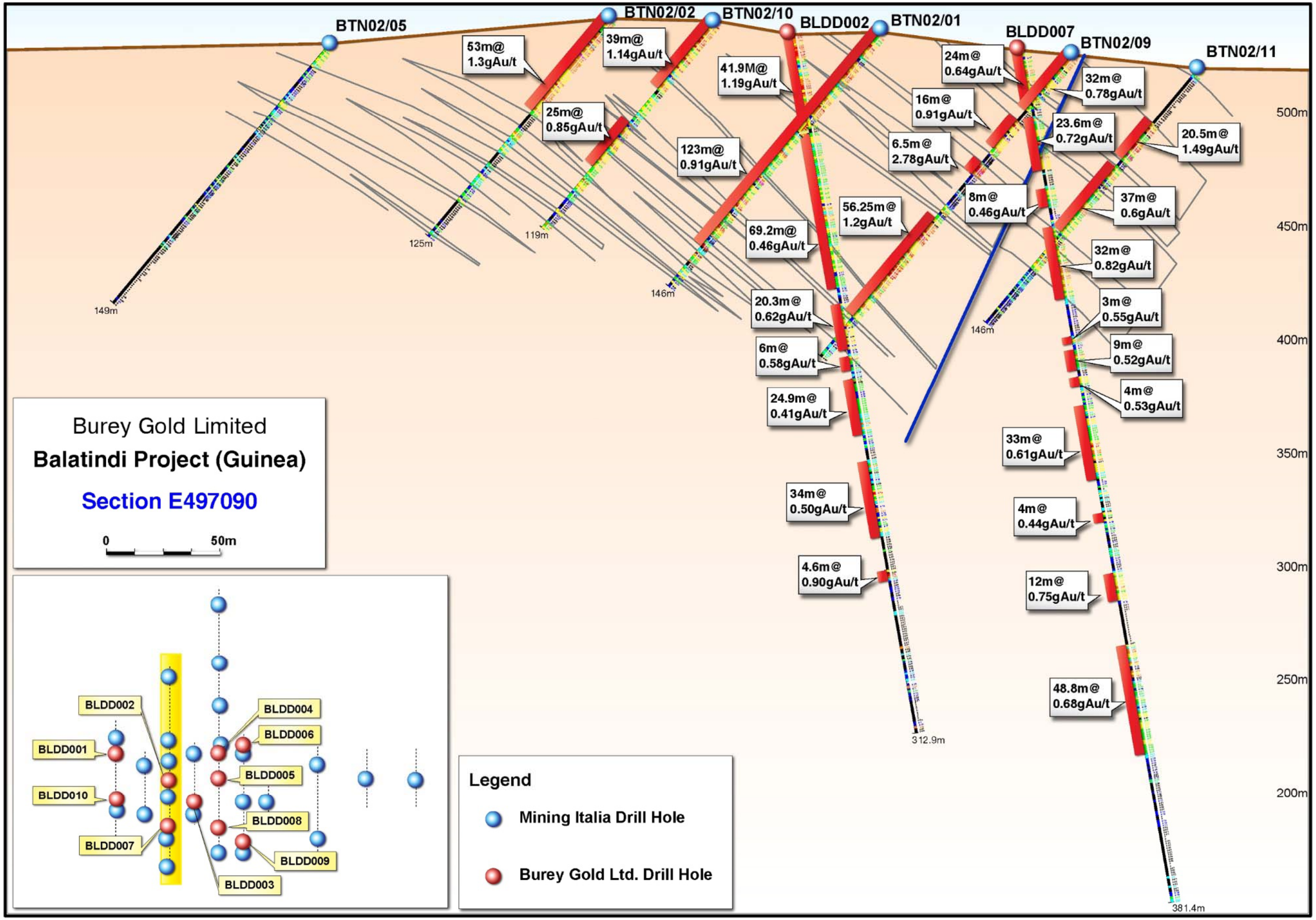


Balatindi Drill Section & Historical Results





Balatindi Drill Section & Historical Results



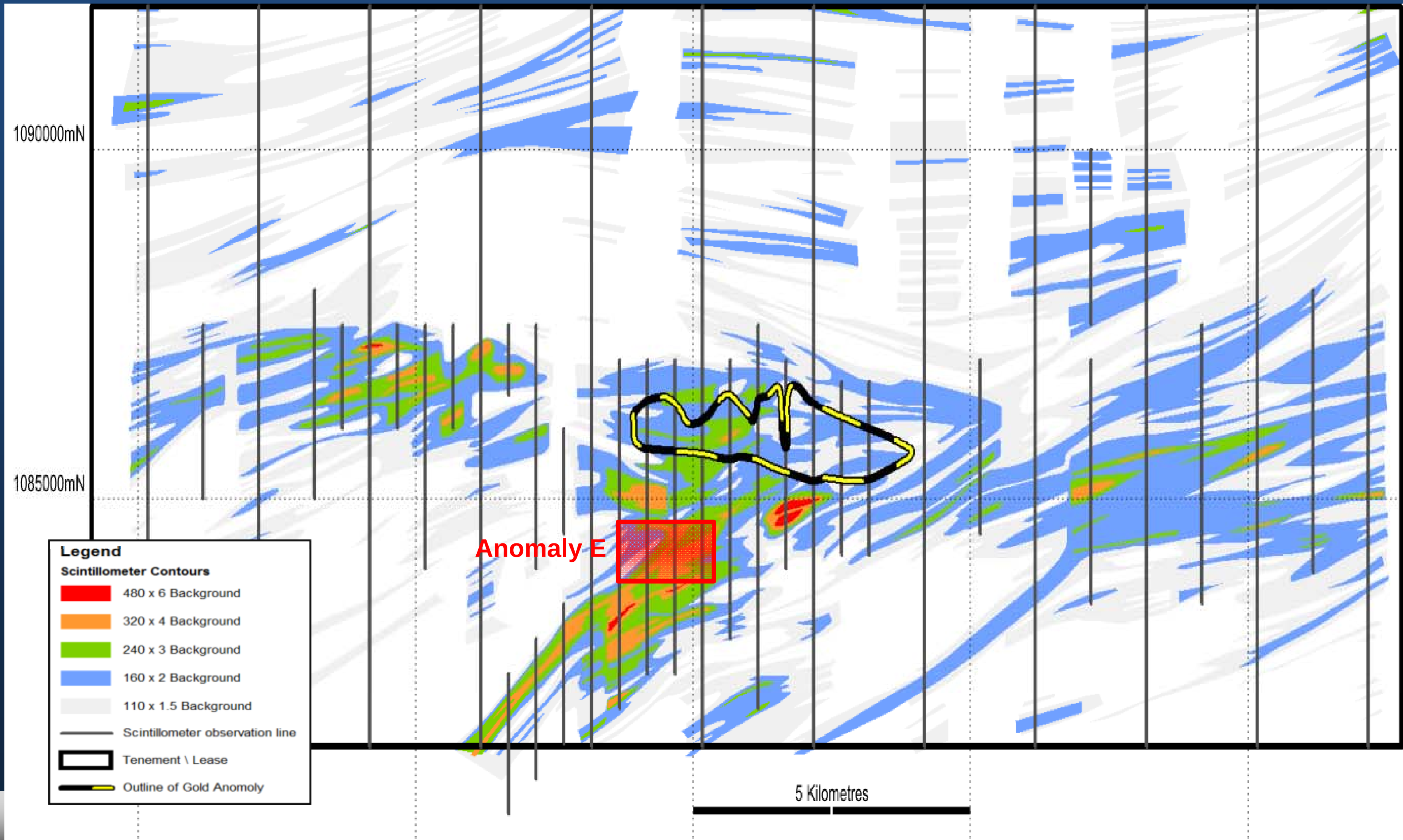
Balatindi CPP Significant Gold Results

Drill Hole Number	Down Hole Depth in Metres		Intercept (down hole length in metres)	Gold Assay Grade (g/t gold)	Grade X width gm.m
	From (metre)	To (metre)			
BLD001	**0.00**	**87.25**	**87.25**	**0.53**	**46.24**
BLD002	**0.00**	**112.90**	**112.90**	**0.73**	**82.42**
BLD003	**0.00**	**152.85**	**152.85**	**0.51**	**77.59**
BLD004	**0.00**	**162.50**	**162.5**	**0.56**	**91.0**
BLD005	**7.00**	**116.70**	**109.70**	**0.87**	**94.83**
and	119.70	169.30	49.60	0.59	29.26
BLD006	7.00	11.70	4.70	0.40	1.88
BLD006	**62.10**	**107.00**	**44.90**	**0.34**	**15.27**
BLD006	110.00	149.00	39.00	0.36	14.04
BLD007	**0.00**	**24.00**	**24.00**	**0.64**	**15.36**
BLD007	**30.00**	**53.60**	**23.60**	**0.72**	**16.99**
BLD007	266.20	315.00	48.80	0.68	33.18
BLD008	**16.00**	**54.3**	**38.30**	**0.72**	**27.57**
BLD008	**56.70**	**84.00**	**27.30**	**0.71**	**19.38**
BLD008	148.00	170.00	22.00	0.51	11.22
BLD009	**43.00**	**69.90**	**26.90**	**0.60**	**16.14**
BLD010	**28.00**	**101.50**	**73.50**	**0.75**	**55.12**
BLD010	195.00	244.00	49.00	0.60	29.40
BLD010	**409.00**	**459.00**	**50.00**	**0.64**	**32.00**

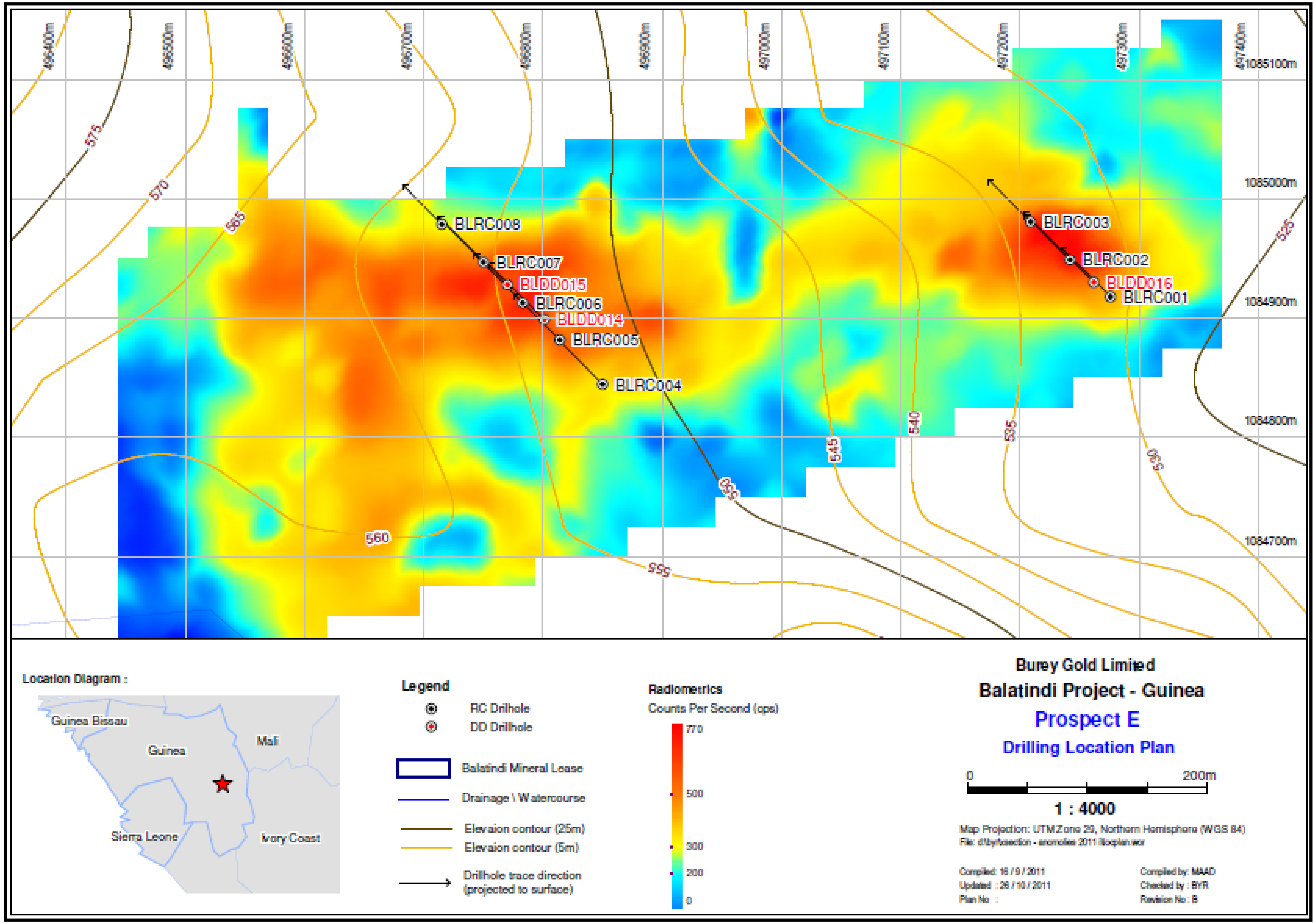
Balatindi CPP – Multi Element Highlights

- Copper generally mimics Gold and Silver with values between 0.1% and 0.2% Copper
- Silver generally seen to be within the 1.5g/t to 2g/t Ag range and generally aligned with Gold and Copper
- Bismuth, Uranium, REE, Molybdenum, Barium all elevated within the system by 1 to 2 times background. Tellurium and Tungsten also significantly anomalous.

Balatindi Anomaly E Radiometric Contours



"Anomaly E" Drill Sections and Results



Balatindi – Anomaly E Significant Drill Intercepts

BLRC001	28 m @ 116ppm U
and	10 m @ 160ppm U
BLRC002	44 m @ 163ppm U
BLRC005	8 m @ 254ppm U
and	35 m @ 222ppm U
and	2 m @ 465ppm U
and	3 m @ 720ppm U
BLRC007	27 m @ 197ppm U
and	3 m @ 603ppm U

The Mineral signature from BLRC001 to 008 at Anomaly E is interpreted to have affinity with the main Baltindi CPP some 600m away

Mansounia Gold Project

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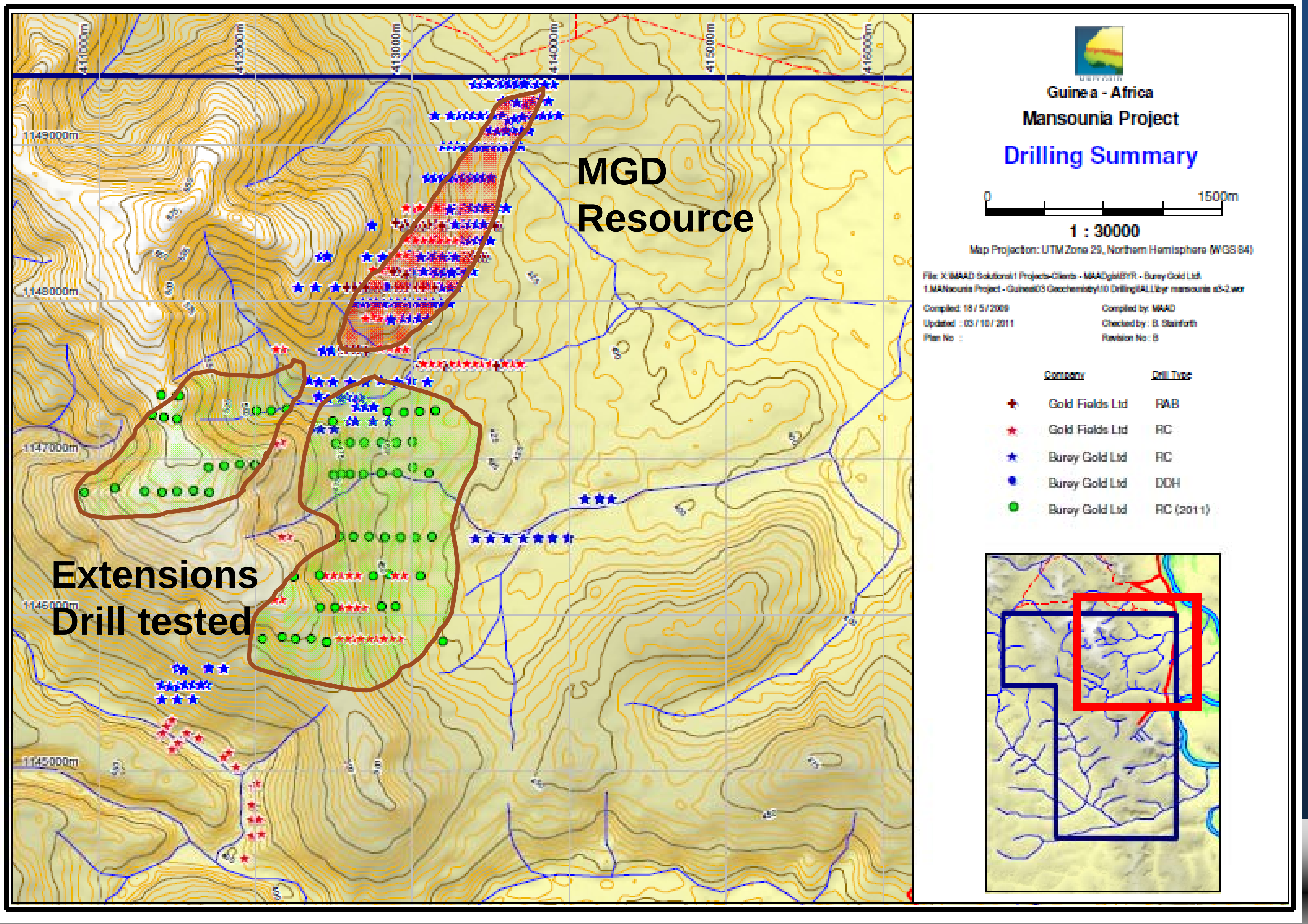
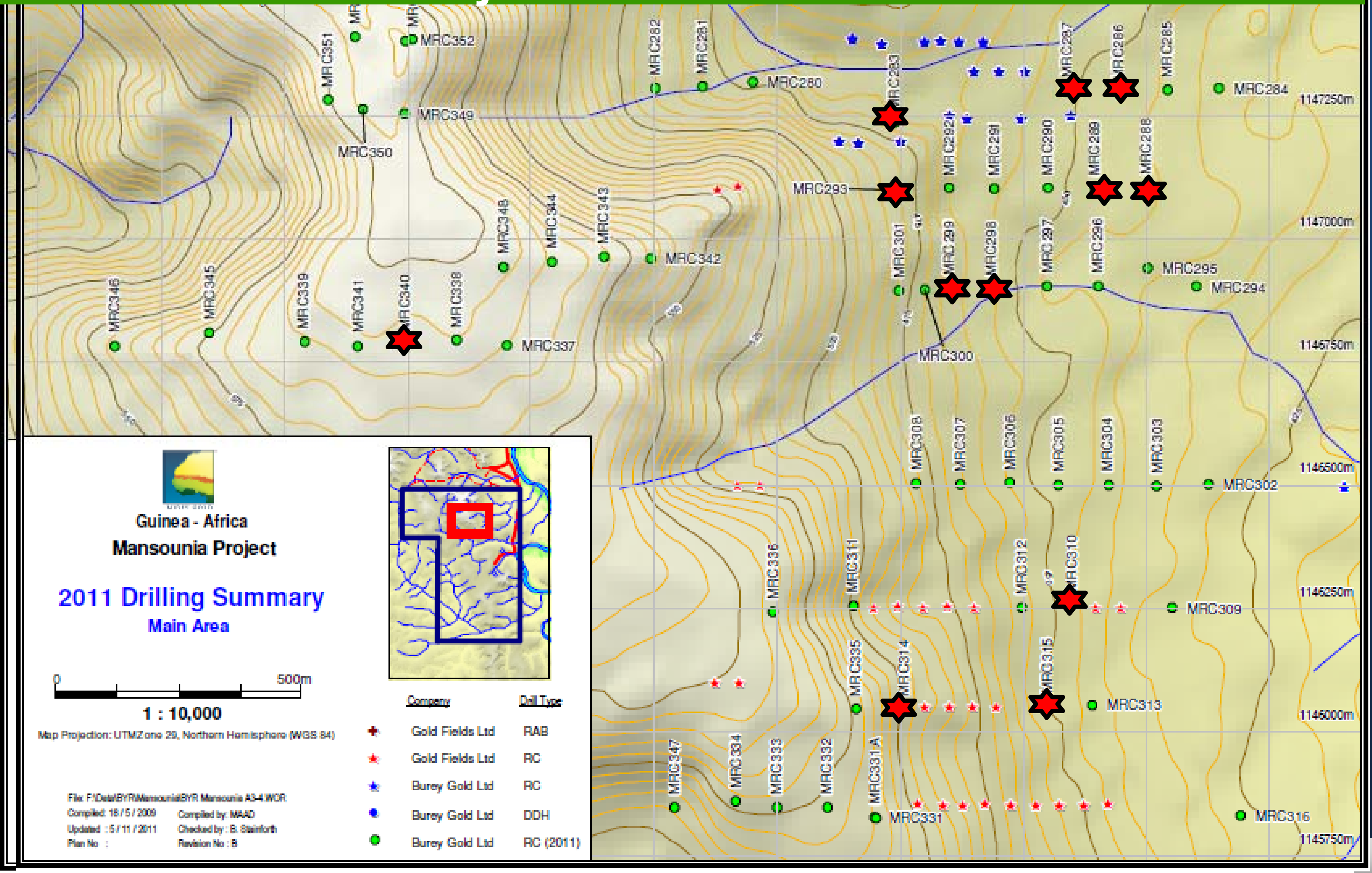
Mansounia Project - Exploration

- JORC Indicated Inferred resource of 1.08Moz
- Large tonnage, low grade, near surface sheet-like saprock resource estimate prepared
- Underlain by narrow, steeply dipping, primary gold shoots
- Metallurgical studies demonstrate >90% recovery and very highly-favourable leach kinetics
- Engineer presently scoping work required for new feasibility study

Mansounia Project – Resource Location



Mansounia Project – Location of Drill Hits

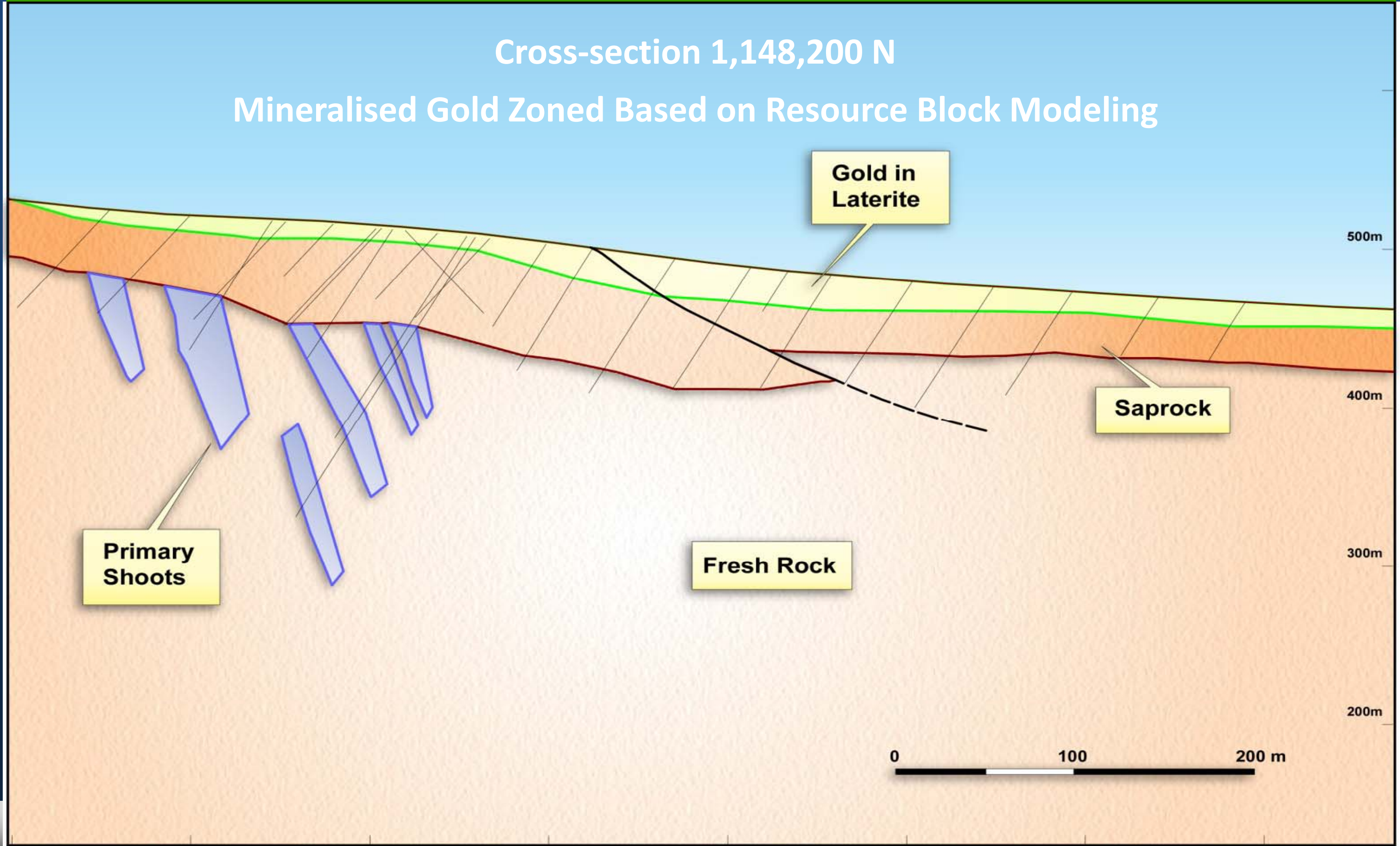


DENOTES GOLD INTERCEPT OF GREATER THAN 2m @ 0.5g/t Au

Mansounia Project – Drilling Highlights

- MRC283 30m @ 0.68g/t Au from 0.0m
- MRC286 17m @ 0.94g/t Au from 37m
- MRC287 13m @ 1.82g/t Au from 33m
- MRC288 6m @ 2.32g/t Au from 85m
- MRC289 14m @ 0.86g/t Au from 47m
- MRC293 13m @ 3.40g/t Au from 71m
- MRC298 20m @ 0.95g/t Au from 79m
- MRC299 18m @ 3.00g/t Au from 32m
- MRC310 13m @ 0.78g/t Au from 6m
- MRC314 9m @ 1.91g/t Au from 67m
- MRC315 2m @ 7.38g/t Au from 84m
- MRC340 2m @ 9.11g/t Au from 5m and 7m @ 1.71g/t Au from 76m

Mansounia Project Section - “RBM”



Mansounia Project – JORC Defined Resources

Cut-off Grade Aug/t	Indicated			Inferred			Total		
	Tonnes Mt	Grade Au/t	Contained Ounces Au	Tonnes Mt	Grade Au/t	Contained Ounces Au	Tonnes Mt	Grade Au/t	Contained Ounces Au
0.2	7.9	0.6	151,600	53.6	0.5	926,400	61.5	0.5	1,078,000
0.4	6.1	0.7	132,100	30.4	0.7	697,600	36.5	0.7	829,700
0.7	2.2	0.9	66,700	10.9	1.1	370,300	13.1	1.0	436,900
1.0	0.5	1.2	21,900	4.5	1.4	200,200	5.0	1.4	222,100

Kossanke Gold Project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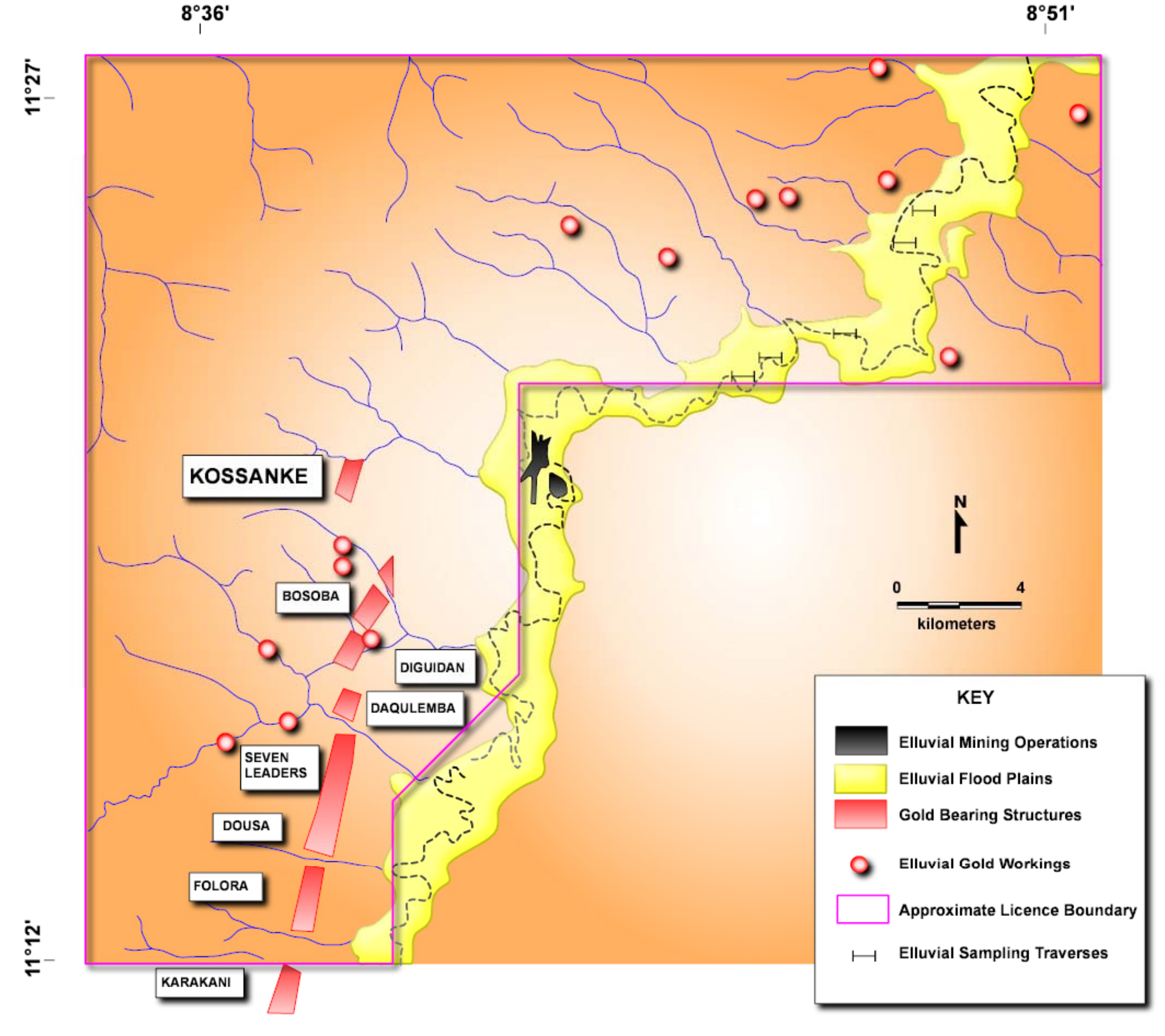
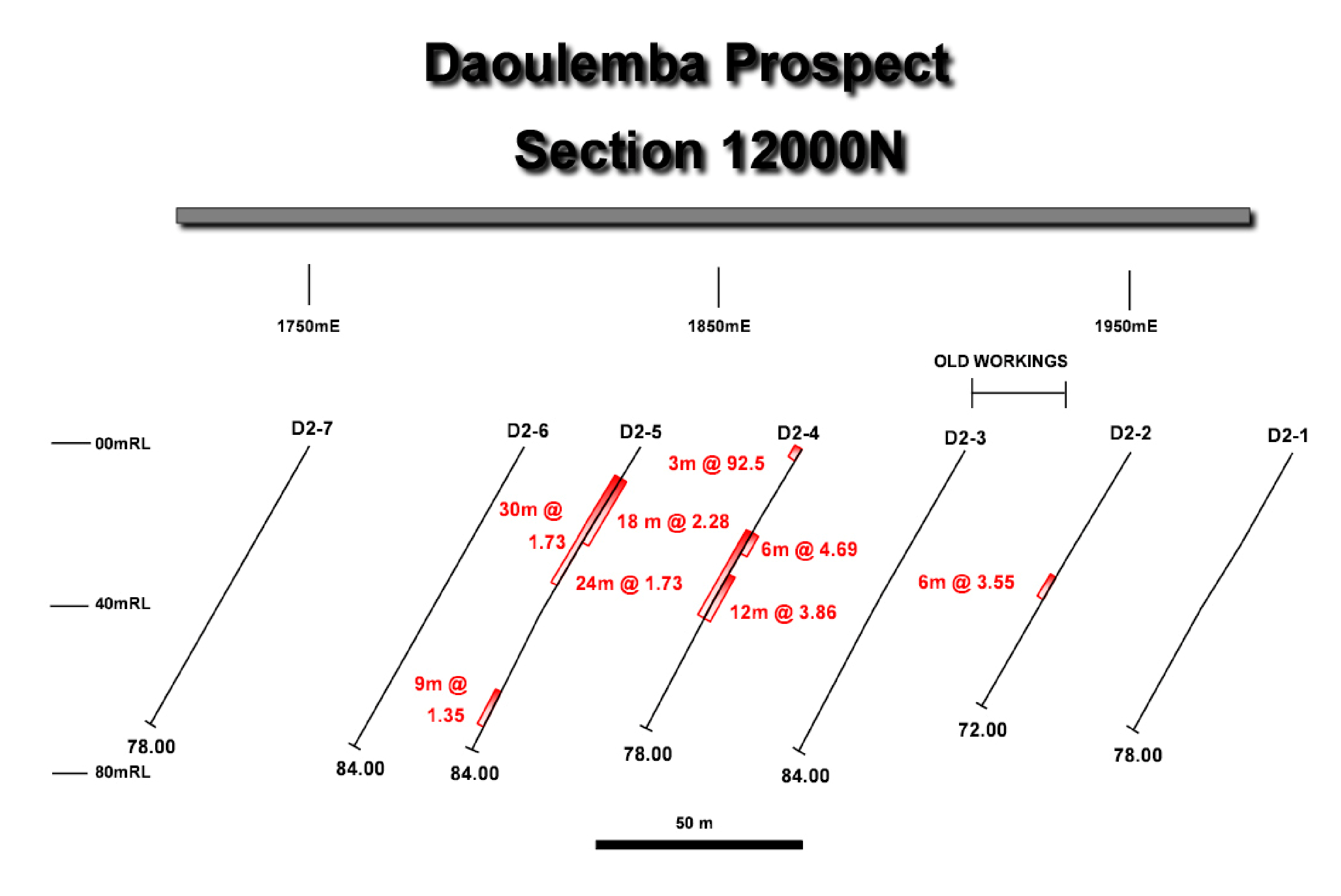
Kossanke Gold Project – Exploration



- Historical soil sampling, trenching and RC drilling completed in the 1990s
- Only 2.5km of a potential 4km of mineralised structure sampled to date
- Final 700 of an approximate 3200 total composite soil samples are being collected.
- Additional 1100 composite soil samples taken from Celein
- All results awaited

Kossanke Gold Project – Historical Drill Results



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Burey Gold Limited

Thank You

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