



ASX Release

Release Number: 02 – 11 – 11

Release Date: 30 – 11 – 11

Equity Capital Update - Forthcoming release of shares from escrow and capital confirmation

Wednesday, 30 November, 2011. Investorfirst Ltd (ASX: 'INQ', 'Investorfirst', the 'Company'), announces that 66,666,667 fully paid ordinary (FPO) shares in the Company will be released from a voluntary escrow on 1 December 2011. These Shares related to scrip consideration for the acquisition of HUB24 (#).

Company Capital Structure following this release from escrow:

FPO Shares (tradable):	486,544,268
FPO subject to voluntary escrow to 2 June 2012:	66,666,667 (#)
FPO subject to voluntary escrow to 1 December 2012:	133,333,333 (#)
Total FPO Shares on Issue:	686,544,268

Options (exercisable at \$0.12 cps each expiring on 1 December 2013):	12,500,000
--	------------

Options (exercisable at \$0.13 cps each expiring on 1 January 2015):	66,000,000
---	------------

The Company also clarifies that as part of the unwinding of the Alert Trader Group (ATG) acquisition, announced on 11 November 2011, the Company released 1,873,726 FPO Shares from voluntary escrow. The Company holds in trust a further 8,876,274 FPO Shares which were returned as part of the ATG restructure. The latter amount of Shares may be applied to the recently approved Share Ownership Trust, which has been designed to further incentivise staff.

ENDS

Issued by Investorfirst Limited (ASX: INQ).

**Investorfirst Ltd**



ASX Release

Release Number: 02 – 11 – 11

Release Date: 30 – 11 – 11

For further information please contact:

Jason Entwistle

Deputy Chairman

Investorfirst Ltd

+61 2 8274 6000

Darren Pettiona

Chief Executive Officer

Investorfirst Ltd

Phone: +61 2 8274 6000

