

30 November 2011

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

Continental Coal Limited ("**Continental**" or "**the Company**") provides the opportunity to listen to an audio broadcast with Jason Brewer, Executive Director titled "**Company update, new acquisition and outlook for 2012**" BRR webcast.

To listen, copy the following details into your web browser: brr.com.au/event/89749

The presentation details are as follows:

- Continental Coal: Company update, new acquisition and outlook for 2012
- Presented by Jason Brewer, Executive Director
- Wednesday 30 November 2011 at 9.45am AEST

For and on behalf of the Board

Regards



Jason Brewer
Executive Director

Ends

For further information please contact:

Investors/ shareholders

Jason Brewer
Executive Director
T: +61 8 9488 5220

Don Turvey
Chief Executive Officer
T: +27 11 881 1420

E: admin@conticoal.com
W: www.conticoal.com

South Africa Australia
T +27 11 881 1420 F +2711 881 1423 W www.conticoal.com T +61 8 9488 5220 F +61 8 9324 2400 W www.conticoal.com
9th Floor Fredman Towers, 13 Fredman Drive, Sandton 2196 Ground Floor, 1 Havelock Street, West Perth, WA 6005
P.O. Box 787646, Sandton 2146 P.O. Box 684, West Perth WA 6872

Executive Chairman Andy Macaulay Executive Director Peter Landau Executive Director Jason Brewer
Non Executive Director James Leahy Chief Executive Officer Don Turvey

Media (Australia)

David Tasker
Professional Public Relations
T: +61 8 9388 0944

Media (UK)

James MacFarlane & Philippe Polman
Pelham Bell Pottinger
T: +44 20 7861 3864

Nominated Advisor

Stuart Laing
RFC Corporate Finance
T: +61 8 9480 2500

Joint Brokers

Edmund Higenbottam
Renaissance Capital
T: +44 20 7367 7777

Joint Brokers

Andrew Young
GMP Securities Europe LLP
T: +44 20 7647 2800

About Continental Coal Limited

Continental Coal Limited (ASX:CCC : US-OTCQX:CGFAY) is a South African thermal coal producer with a portfolio of producing and advanced coal projects located in South Africa's major coal fields. Continental currently has two operating mines, Vlakvarkfontein and Ferreira, producing 2Mtpa of thermal coal for the export and domestic markets. Continental commenced development of the Penumbra Coal Mine in September 2011 and completed a Bankable Feasibility Study on the De Wittekrans Coal Project. The Company has concluded strategic off-take and funding agreements with EDF Trading for its export thermal coal production and signed a joint development agreement with KORES, Korea Resources Corporation.

Forward Looking Statement

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the coal mining industry, expectations regarding coal prices, production, cash costs and other operating results, growth prospects and the outlook of Continental's operations including the likely commencement of commercial operations of the Penumbra and De Wittekrans, its liquidity and the capital resources and expenditure, contain or comprise certain forward-looking statements regarding Company's development and exploration operations, economic performance and financial condition. Although Company believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct.

Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in coal prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to the Company's most recent annual report and half year report. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

South Africa Australia
T +27 11 881 1420 F +2711 881 1423 W www.conticoal.com T +61 8 9488 5220 F +61 8 9324 2400 W www.conticoal.com
9th Floor Fredman Towers, 13 Fredman Drive, Sandton 2196 Ground Floor, 1 Havelock Street, West Perth, WA 6005
P.O. Box 787646, Sandton 2146 P.O. Box 684, West Perth WA 6872

Executive Chairman Andy Macaulay **Executive Director** Peter Landau **Executive Director** Jason Brewer
Non Executive Director James Leahy **Chief Executive Officer** Don Turvey