



AJ Lucas Group Limited
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30 November 2011

ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Please be advised that ANZ Bank has agreed to extend the maturity date for the Company's facilities to 3 January 2012.

This is after the EGM to be held on 22 December 2011 to consider and approve the various components of the recapitalisation proposal agreed with Kerogen.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Nick Swan", written over a light blue horizontal line.

Nicholas JW Swan
COMPANY SECRETARY
AJ LUCAS GROUP LIMITED