

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AJ Lucas Group Limited
ABN	12 060 309 104

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Allan Stuart Campbell
Date of last notice	30 November 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	57.5% Shareholding in Andial Holdings Pty Ltd
Date of change	13 March 2009
No. of securities held prior to change	- Indirect: Andial Holdings P/L: 17,490,000 Ordinary Shares - Direct: 83,333 Ordinary Shares - Direct: 250,000 unlisted options expiring 24/11/2011 - Direct: 110,000 Rights expiring 23/11/2012 exercisable at \$2.11
Class	- Ordinary Shares - Ordinary Shares - Options - Rights
Number acquired	- Issue of 144,787 Rights expiring 30/06/12 - Issue of 93,861 rights expiring 30/06/13

¹ DIW

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$Nil
No. of securities held after change	1. Indirect: Andial Holdings P/L: 17,490,000 Ord Shares 2. Direct: 83,333 Ordinary Shares 3. Direct: 110,000 Rights expiring 23/11/2012 exercisable at \$2.11 4. Direct: 144,787 Rights expiring 30/06/12 5. Direct: 93,861 Rights expiring 30/06/13
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Rights approved at the AGM held on 26 November 2008

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

¹ DIW

⁺ See chapter 19 for defined terms.