



MARKET RELEASE

5 December 2011

Centro Retail Australia

ADMISSION TO OFFICIAL LIST

Centro Australia Wholesale Fund ("CAWF") and Centro DPF Holding Trust ("DHT") were admitted to the Official List of ASX Limited on Friday, 2 December 2011.

The ordinary units of each of CAWF and DHT are stapled to shares in the existing listed Centro Retail Limited and units in the existing listed Centro Retail Trust. The quadruple-stapled group that is formed is known as Centro Retail Australia (the "Group").

Official Quotation of the following securities of the Group will commence at 11.00 am EDST on Monday, 5 December 2011 initially on a deferred settlement basis.

1,340,727,759 quadruple stapled securities

Security Code: CRF

James Gerraty
Manager, Listings (Melbourne)