Sino Gas & Energy Holdings Limited
ACN 124 242 422
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ACN 115 316 599

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ASX ANNOUNCEMENT
5 December 2011

SINO GAS – RESULTS OF GENERAL MEETING

Sino Gas & Energy Holdings Limited ("Sino Gas", the "Company"; ASX: SEH) is pleased to announce that all resolutions contained in the notice of meeting dated 31 October 2011 and considered at the general meeting held on 5 December 2011 were passed by a show of hands.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the Company wishes to also advise the following results in relation to the items of business considered by members of Sino Gas & Energy Holdings Limited at the Company's general meeting.

Resolution Results:

Resolution 1	**Ratification of Issue of Securities to SpringTree**		
	No of Votes	**% of Votes**	**% of All Shares**
For	346,277,995	96.64	32.65
Against	1,730,587	0.48	0.16
Proxies discretion	8,871,600	2.48	0.84
Abstain	1,416,539	0.40	0.13
Resolution 2	**Ratification of Tranche 1 Placement Shares**		
	No of Votes	**% of Votes**	**% of All Shares**
For	302,995,815	96.48	28.57
Against	1,926,587	0.61	0.18
Proxies discretion	8,871,600	2.82	0.84
Abstain	270,839	0.09	0.03
Resolution 3	**Approval of Tranche 2 Placement Shares**		
	No of Votes	**% of Votes**	**% of All Shares**
For	302,987,815	96.47	28.57
Against	1,996,587	0.64	0.19
Proxies discretion	8,871,600	2.82	0.84
Abstain	208,839	0.07	0.02
Resolution 4	**Approval of Issue of Shares Pursuant to Underwriting of Share Purchase Plan**		
	No of Votes	**% of Votes**	**% of All Shares**
For	332,300,695	96.80	31.34
Against	1,896,587	0.55	0.18
Proxies discretion	8,879,600	2.59	0.84
Abstain	204,839	0.06	0.02
Resolution 5	**Approval of Grant of Performance Rights to Mr Gavin Harper**		
	No of Votes	**% of Votes**	**% of All Shares**
For	325,189,790	96.14	30.67
Against	11,118,792	3.29	1.05
Proxies discretion	656,000	0.19	0.06
Abstain	1,296,539	0.38	0.12

ENDS

For more information, please contact:

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About Sino Gas & Energy Holdings Limited
Sino Gas & Energy Holdings Limited (ASX: SEH) is an Australian company focused on developing Chinese unconventional gas assets. The Company has operated in Beijing since 2005 and holds a portfolio of unconventional gas assets in China through Production Sharing Contracts (PSC's).

The PSC's are located in Shanxi province in the Ordos Basin and cover an area of 3,000km^2. The Ordos Basin is the second largest onshore oil and gas producing basin in China. The area has mature field developments with an established pipeline infrastructure to major markets. Rapid economic development is being experienced in the provinces in which Sino Gas's PSC's are located and natural gas is seen as a key component of clean energy supply in China.

On Sino Gas's Tuban prospect, 11 wells have been drilled, the latest being SJB2 during November 2011. Extensive seismic and other subsurface studies have also been conducted. Multiple wells have been flow tested with commercial flow rates achieved on many of the wells, including significant commercial rates on its TB07, TB08, TB09 and TB04 wells. The gas flow rates in this release are estimated at 200 psi Flowing Tubing Head Pressure (THP) unless otherwise noted.

The statements of resources in this Release have been independently determined to Society of Petroleum Engineers (SPE) Petroleum Resource Management Systems (SPE PRMS) standards by internationally recognized oil and gas consultants RISC Pty Ltd. All resource figures quoted are mid case - 100%.

Additional information on Sino Gas can be found at www.sinogasenergy.com